



Index	Previous	Today	Move pts	Change %
Industrial	2451.94	2595.19	143.25	5.84
Mining	1411.16	1609.77	198.61	14.07
ZSE 10	621.00	639.22	18.22	2.93
ZSE ALL SHARE	743.29	788.25	44.96	6.05

SOURCE: ZSE

Bullish sentiment prevails...

The bullish sentiment persisted into Tuesday's session with the mainstream All Share Index gaining 6.05% to 788.25pts while, the Industrial Index rose 5.84% to 2595.19pts. The ZSE Top Ten Index added 2.93% to 639.22pts while, the Mining Index advanced 14.07% to 1609.77pts buoyed by Bindura which grew 11.64% to \$0.9976. Forty-three counters registered price increases against a nil fallers' position in today's trades. Hotelier African Sun jumped 20% and closed at \$0.7200 while, General Beltings soared 20% to \$0.0600. Conglomerate Meikles climbed 20% to \$9.3000 while, brick manufacturer Willdale was up 20% to end pegged at \$0.0780. Zimpapers completed the top five winners of the day after a 20% lift to \$0.4800. Notable gains were also seen in Cafca (20%), CBZ (19.98%), Innscor (19.91%), BAT (8.06%), Delta (2.04%) and Natfoods (1.82%).

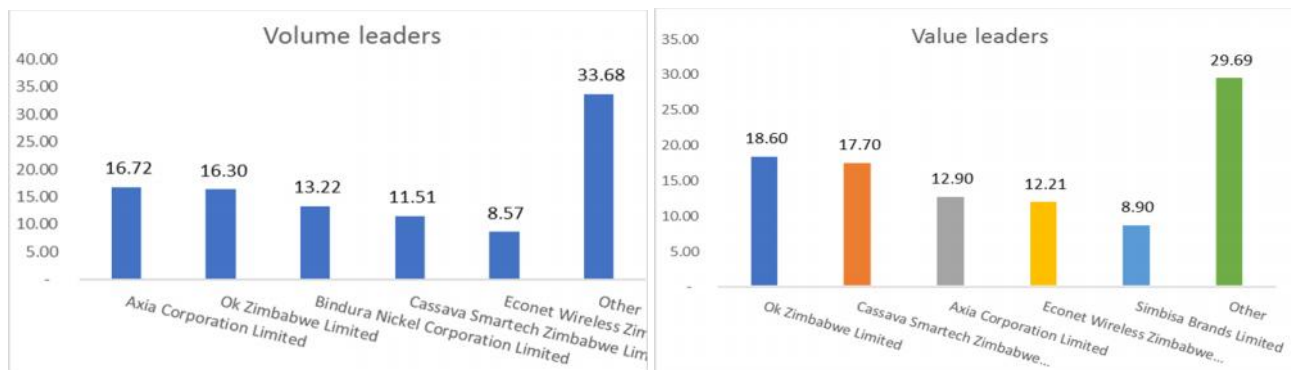
Activity aggregates faltered in the session with volumes traded dropped 33.34% to 5.58m while, turnover declined 49.84% to \$19.66m. The volume aggregate was anchored by Axia (16.72%), OKZim (16.30%), Bindura (13.22%) and Cassava (11.51%). Value drivers of the day were OKZim, Cassava, Axia and Econet which contributed a combined 61.41%. Foreign purchases dipped 99.91% to a mere \$1,450.00 while, sales shed 81.89% to \$850,942.90. Local purchases accounted for 99.99% of turnover while, sales claimed 95.67% of the same. Insurer FML reported a PAT of \$0.89m for its FY19 results and declared a final dividend of \$0.0035 per share. Property concern FMP recorded a PAT of \$351m which was 1415.03% up from prior comparable period in inflation adjusted terms. FML and FMP gained 19.95% and 10.61% to close at \$2.5850 and \$1.5000, respectively.

Market Snapshot	Today	Previous	Change
Market Cap US\$	101,952,724,501	96,406,330,381	5.75
Turnover US\$	19,663,817.05	39,199,720.18	49.84
Foreign buys US\$	1,450.00	1,536,580.00	99.91
Foreign sales US\$	850,942.90	4,697,580.00	81.89
No. of trades	316	258	22.48
Volume	5,580,851.00	8,372,246.00	33.34

Today's Gainers	Price	Change	% Change
African Sun Limited	72.00	12.00	20.00
General Beltings Holdings Limited	6.00	1.00	20.00
Meikles Limited	930.00	155.00	20.00
Willdale Limited	7.80	1.30	20.00
Zimbabwe Newspapers (1980) Limited	48.00	8.00	20.00

Today's Losers	Price	Change	% Change

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	29.05.2020	\$0.075	02.06.2020
FML	29.05.2020	\$0.0035	12.06.2020
FMP	03.06.2020	\$0.0034	03.07.2020

Upcoming Events

Company	Event	Venue	Time	Date
CFI	EGM	Farm and City boardroom, 1 Wynne street, Harare	10am	29.05.20
CFI	EGM	Farm and City boardroom, 1 Wynne street, Harare	11am	29.05.20

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Succumbed Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.