

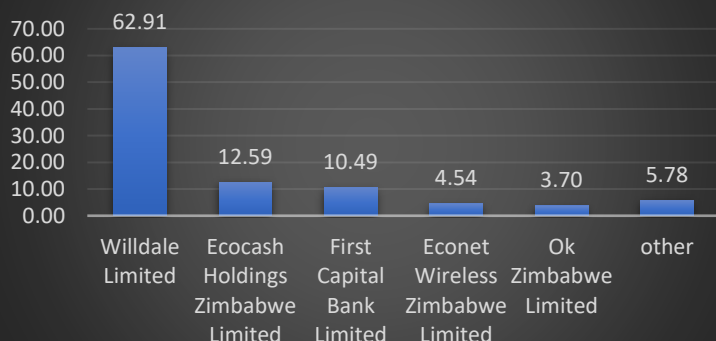


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Turnall Holdings Limited	6.9000	15.00
British American Tobacco Zimbabwe Limited	4025.2000	15.00
Zimbabwe Newspapers (1980) Limited	6.6750	11.25
General Beltings Holdings Limited	2.2195	10.98
Tanganda Tea Company Limited	346.6319	8.55

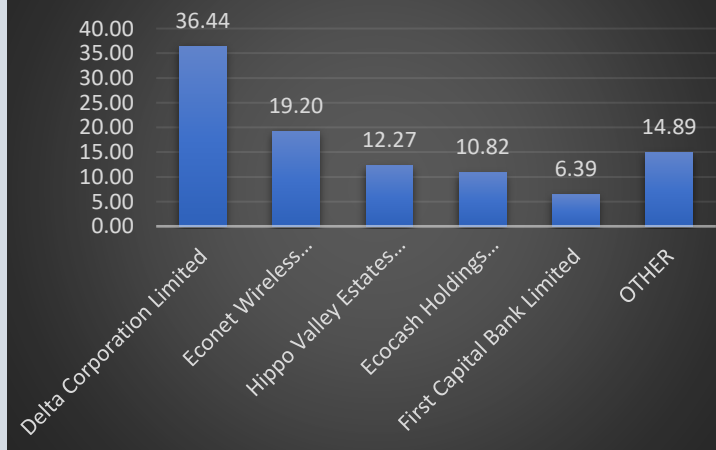
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Riozim Limited	174.5500	14.98
Willdale Limited	3.5500	6.21
First Capital Bank Limited	28.3467	4.07
Delta Corporation Limited	796.0624	2.82
Ok Zimbabwe Limited	58.5072	2.10

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,784,190,797,940	0.26
Turnover ZWL \$	436,213,881.14	32.08
Foreign buys ZWL \$	32,179,750.00	-
Foreign sales ZWL \$	139,478,450.00	38.36
Volume	9,371,675	258.98

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	36,124.87	0.26
ZSE 10	20,947.20	0.29
ZSE-Agriculture	154.24	3.72
Mid-Cap	78,231.82	0.89

### ZSE slid after a short holiday break...

The market slipped into the red in mid-week trades post a short holiday break as the All-Share Index dropped 0.26% to 36124.87pts. The Mid Cap Index lost 0.89% to close at 78231.82pts. In contrast, the Blue-Chips Index edged up 0.29% to 20947.20pts while, the Agriculture Index added 3.72% to 154.24pts. RioZim was the worst performers of the day after a 14.98% slump to \$174.5500, followed by brick manufacturer Willdale Limited that eased 6.21% to \$3.5500. First Capital shed 4.07% to \$28.3467 while, beverages giant Delta trimmed 2.82% to settle at \$796.0624. Retailer Okzim limited capped the top five laggards of the day on a 2.10% drop to \$58.5072. Partially mitigating the midweek session's losses was Turnall Holdings and BAT that surged a similar 15.00% to end pegged at \$6.9000 and \$4,025.2000 respectively. Zimpapers jumped 11.25% to \$6.6750 while, General Beltings climbed 10.98% to \$2.2195. Tea producers Tanganda capped the winners' pack on 8.55% uplift to close at \$346.6319. Activity aggregates were mixed in the session as volumes traded ballooned 258.98% to 9.37m while, value traded shrunk 32.08% to \$436.21m. The market closed with market breadth of four after twelve counters registered gains against 8 counters that tripped.

The top volume drivers of the day were Willdale, Ecocash and First Capital as they contributed a combined 85.99% of the aggregate. Top value drivers of the day were Delta (36.44%), Econet (19.20%), Hippo (12.27%) and Ecocash Holdings (10.82%). The Datvest ETF rose 0.03% to settle at \$1.8600 while, the MIZ ETF ticked up 2.00% to \$2.0400. MCMS and OMTT ETFs slipped 2.20% and 0.38% to settle at \$29.2698 and \$9.5053 respectively. ETF units traded totalled 1.77m to yield an outturn of \$4.49m. The Tigere REIT lost a negligible 0.00138% to \$50.1693 on 2957 units.



# EFE RESEARCH – MARKET COMMENT

## 19.04.2023

TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Axia Corporation Limited	0.1005	0.50

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Padenga Holdings Ltd	0.2133	3.05
Innscor Africa Limited	0.5995	0.13
Simbisa Brands Limited	0.4200	0.12

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,151,243,942	898.20
Turnover ZWL \$	39,059.67	85.01
Volume	100,197	49.77

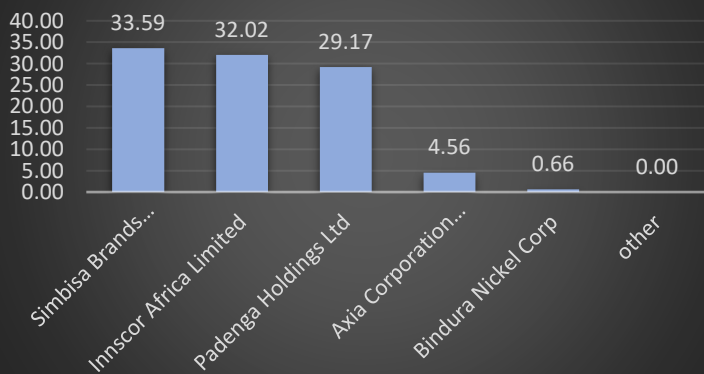
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	90.78	0.37

### Axia maintains gains as All Share Index drops...

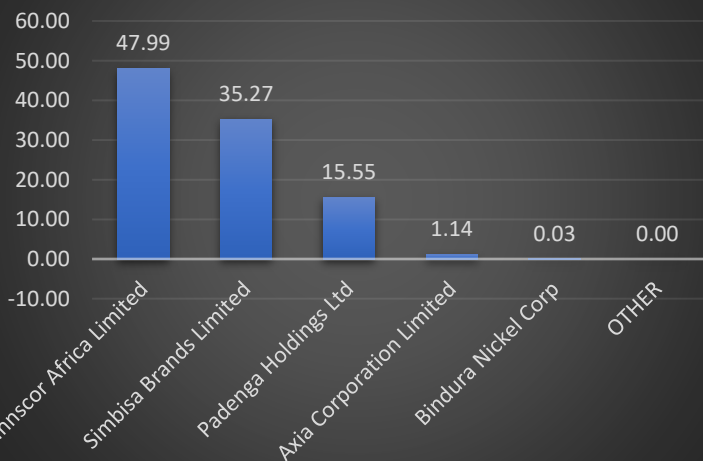
The VFEX All Share Index dropped 0.37% to 90.78pts. Padenga led the laggards of the day after losing 3.05% to close pegged at \$0.2133 while, Innscor trimmed 0.13% to \$0.5995. Simbisa Brands capped the losers of the day after a 0.12% slump to settle at \$0.4200. Axia maintained gains in the midweek session as it stepped up 0.50% to \$0.1005. Activity aggregates were mixed in the mid-week session as volumes traded tumbled 49.77% to 100,197 shares while, turnover ballooned 85.01% to USD\$39,059.67.

Simbisa, Innscor, Padenga and Axia drove today's volumes after claiming a combined 99.34% of the outturn. The top value drivers of the day were Innscor (47.99%), Simbisa (35.27%), Padenga (15.55%) and Axia (1.14%).

### VOLUME LEADERS



### VALUE LEADERS





# EFE RESEARCH – MARKET COMMENT

## 19.04.2023

### OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$174.0000	\$174.0000	-	-	-

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Nmbz	28.04.2023	ZWL\$2.84	26.05.2023
Fbc	14.04.2023	ZWL\$297.64	14.04.2023
Axia	19.04.2023	USD\$0.0018	28.04.2023
First Capital Limited	12.04.2023	ZWL\$1.2670	20.04.2023
Innscore	12.04.2023	USD\$0.0160	28.04.2023
National Foods Limited	12.04.2023	USD\$0.0290	22.04.2023
Simbisa	12.04.2023	USD\$0.0088	20.04.2023
TSL	12.04.2023	USD\$0.0012	20.04.2023
Zimre holdings	19.04.2023	ZWL\$0.1376	28.04.2023
Tigere REIT	19.04.2023	USD\$0.00014 and ZWL\$0.1529	28.04.2023
BAT	26.04.2023	\$88.35	30.05.2023
FBC	12.04.2023	\$2.9764	14.04.2023
NMB	26.04.2023	\$2.84 or (Scrip at 1 share for 17shares held)	26.05.2023

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
CFI Holdings Limited	AGM	Farm & City Boardroom, 1st floor Farm & City complex Number 1Wynne Street	1100hrs	21.04.2023
West prop Limited	LISTING	VFEX		28.04.2023

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
MASHONALAND HOLDINGS LTD	17.11.2022	The company has issued an announcement to its shareholders and public that its major shareholder ZB Financial Holdings has exceeded the 35% control block shareholding benchmark as per the ZSE regulations. Shareholders are advised to exercise caution when dealing in the company's shares.
AFRICAN SUN LIMITED	09.03.2023	The Directors of African Sun Limited wish to advise all shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, immediately followed by its listing on the Victoria Falls Stock Exchange. Shareholders are therefore advised to exercise caution when trading in the Company's shares.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore shareholders are advised to exercise caution when dealing in the company shares.

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