



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	22,149.04	22,838.15	689.11	3.11
ZSE 10	14,697.52	15,017.30	319.78	2.18
MID CAP	36,270.86	38,438.96	2168.10	5.98
INDUSTRIAL	73,231.85	75,518.73	2286.88	3.12

SOURCE: ZSE

## ZSE rises further...

The market opened the week in gains as firming demand continued in selected counters across the board. The All-Share Index surged 3.11% to end pegged at 22838.15pts while, the Industrial Index gained an almost similar 3.12% to close at 75518.73pts. The Mid-Cap Index went up 5.98% to 38438.96pts as the Top Ten Index added 2.18% to settle at 15017.30pts. Headlining the gainers list was agricultural concern CFI Holdings which soared 20.00% to \$186.0000, trailed by insurer First Mutual Holdings that advanced 18.33% to \$26.0333. General Beltings enhanced 17.71% to \$2.2043 while, National Tyre Services edged up 17.51% to close at \$10.0000. Banking group NMB completed the top five best performers of the day on a 16.51% rise that took it to \$24.2308.

Zimre Holdings Limited led the laggards of the day on a 6.73% drop to \$4.1972 as hotelier African Sun shed 2.81% to \$11.1716. Bankers CBZ trimmed 2.44% to \$129.9862 while, hotelier Rainbow Tourism Group lost 2.22% to \$7.3333. FBC capped the top five worst performers of the day on a 1.45% slide to \$54.0769. Activity aggregates were depressed in the session as turnover dipped 41.81% to \$337.2m while, volume of shares traded declined 39.00% to see 1.9m shares exchange hands. Simbisa drove the aggregates in the session as it claimed 43.82% of the volume traded and 75.27% of the value. Other notable volume drivers were Zimre Holdings, Star Africa, Delta and Axia with respective contributions of 20%, 8.83%, 5.99% and 4.22%. Other notable value contributor was Delta that claimed 12.18% of the turnover. On the VFEX, only Padenga traded as it dropped 0.24% to USD\$0.2100 on 7,065,096 shares. The ETFs registered gains as the Old Mutual ETF ballooned 18.31%, Morgan & Co ETF edged up 12.57% and the Datvest MCS rose by 0.36%. A total of 186,133 units worth \$1,670,208.80 exchanged hands in the three ETFs.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	2,623,708,799,803.00	2,544,541,097,611.00	3.11
Turnover ZWL \$	337,209,897.55	579,491,022.44	41.81
Foreign buys ZWL \$	459,077.10	113,722,000.00	99.60
Foreign sales ZWL \$	1,785,745.00	119,098,157.00	98.50
No. of trades	571	621	8.05
Volume	1,937,611	3,176,165	39.00

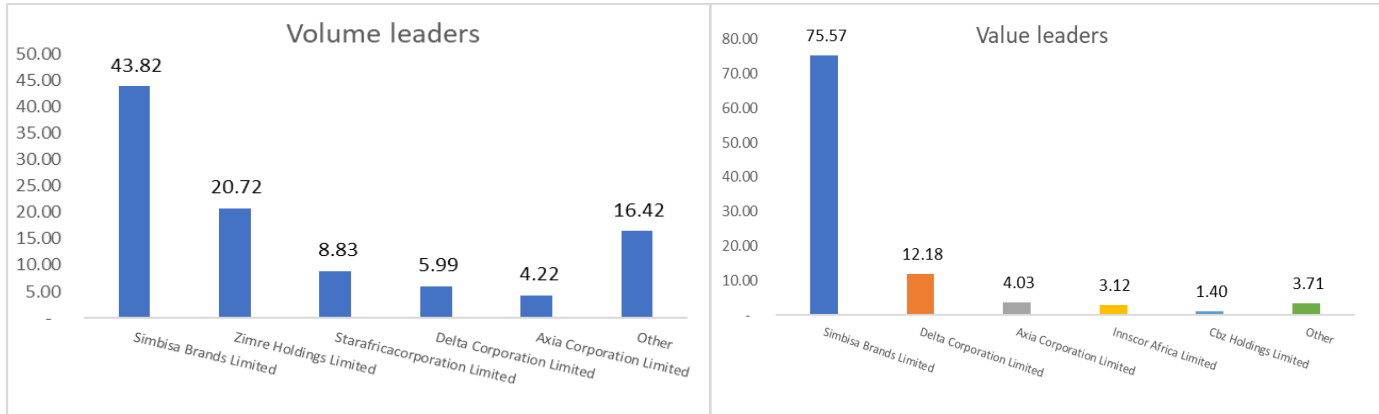
Today's Gainers	Price	Change	% Change
Cfi Holdings Limited	186.0000	31.00	20.00
First Mutual Holdings Limited	26.0333	4.03	18.33
General Beltings Holdings Limited	2.2043	0.33	17.71
National Tyre Services Limited	10.0000	1.49	17.51
Nmbz Holdings Limited	24.2308	3.43	16.51

Today's Losers	Price	Change	% Change
Zimre Holdings Limited	4.1972	0.30	6.73
African Sun Limited	11.1716	0.32	2.81
Cbz Holdings Limited	129.9862	3.25	2.44
Rainbow Tourism Group Limited	7.3333	0.17	2.22
Fbc Holdings Limited	54.0769	0.80	1.45

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## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Masimba	14.04.2022	\$0.4170	20.05.2022
FBC	14.04.2022	\$1.4882	22.04.2022
Turnall	14.04.2022	\$0.0400	26.04.2022
Meikles	22.04.2022	\$1.0000	29.04.2022
Dairibord	22.04.2022	\$0.4100	13.05.2022
Rainbow Tourism Group	26.04.2022	\$0.0600	12.05.2022
First Capital	22.04.2022	\$0.3861	28.04.2022
Mashonaland Holdings	29.04.2022	\$0.0300	31.05.2022

### Upcoming Events

Company	Event	Venue	Time	Date
BAT	A.G.m	Cresta Lodge Harare/ Virtual	10.00hrs	29.04.2022

### Cautionaries

ZIMPLOW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share pice.

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