



Index	Previous	Today	Move pts	Change %
Industrial	1567.19	1566.51	0.68	0.04
Mining	876.76	864.34	12.42	1.42
ZSE 10	393.85	391.71	2.14	0.54
ZSE ALL SHARE	474.25	474.06	0.19	0.04

SOURCE: ZSE

ZSE posts marginal losses in Thursday trades...

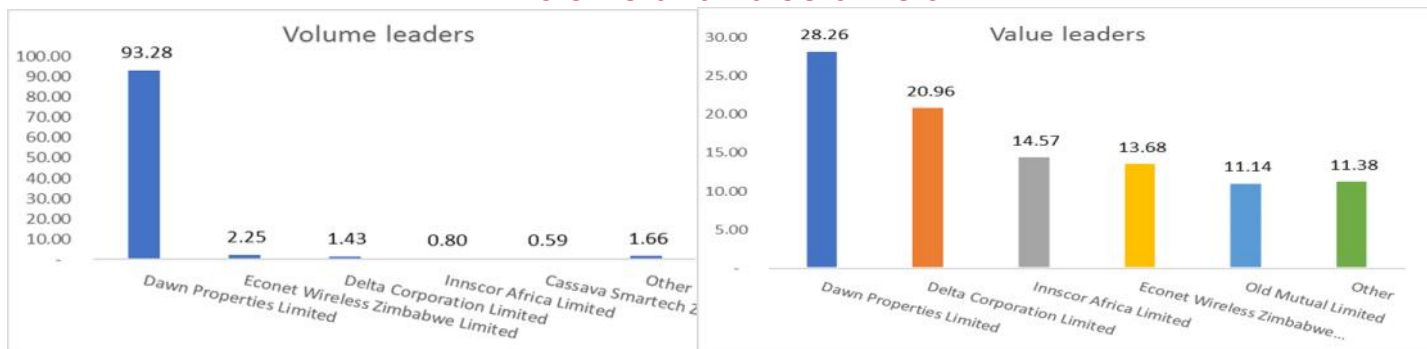
The ZSE continued to trek southwards with the primary All Share Index and the Industrials letting go a similar 0.04% to close at 474.06pts and 1566.51pts respectively. The ZSE Top Ten Index lost 0.54% to end at 391.71pts while, the Mining Index retreated 1.42% to 864.34pts weighed down by Bindura that shed 3.14% to settle at \$0.4843. Powerspeed succumbed 14.63% to \$0.3500 while, construction group Masimba dropped 8.57% to \$0.2743. Hippo eased 7.79% to close at \$6.0000 while, brick manufacturer Willdale was 5.54% down at \$0.0614.

ZPI headlined the winners of the day for the second consecutive day after the property concern garnered 19.05% to 0.1500, trailed by clothing retailer Truworths that surged 18.75% to \$0.0950. Meikles gained 10.51% to end at \$7.2333 reversing yesterday's losses. Ariston advanced 4.61% to \$ 0.6053 while, Dawn completed the top five gainers of the day on a 4% lift to \$0.1300. Fallers outnumbered gainers by a count of one to leave the market with a negative breath. Volumes ballooned 467.07% to see 50.72m shares exchange hands while, turnover rose 20.11% to \$21.77m. Dawn claimed a huge chunk of 93.28% of the total volumes traded leaving a mere 6.72% for the rest of the counters. Top value drivers of the day were Dawn (28.26%), Delta (20.96%), Innscor (14.57%), Econet (13.68%) and Old Mutual (11.14%).

Market Snapshot	Today	Previous	Change
Market Cap US\$	60,909,343,989	60,994,787,089	0.14
Turnover US\$	21,773,916.34	18,128,442.58	20.11
Foreign buys US\$	657,516.15	668,161.82	1.59
Foreign sales US\$	5,494,966.00	0.00	-
No. of trades	207	221	6.33
Volume	50,718,852.00	8,944,039.00	467.07

Today's Gainers	Price	Change	%Change
Zimre Property Investments Limited	15.00	2.40	19.05
Truworths Limited	9.50	1.50	18.75
Meikles Limited	723.33	68.78	10.51
Ariston Holdings Limited	60.53	2.67	4.61
Dawn Properties Limited	13.00	0.50	4.00

Today's Losers	Price	Change	%Change
Powerspeed Electrical Limited	35.00	6.00	14.63
Masimba Holdings Limited	27.43	2.57	8.57
Hippo Valley Estates Limited	600.00	50.67	7.79
Willdale Limited	6.14	0.36	5.54
Bindura Nickel Corporation Limited	48.43	1.57	3.14

Volume and value drivers

OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	27.03.2020	\$0.1000	08.04.2020
Old Mutual Limited	03.04.2020	R0.75	04.05.2020

Upcoming Events

Company	Event	Venue	Time	Date
Willdale	AGM	Mt Hampden, Harare	1100hrs	19.03.2020
ZBFH	Finals and Analysts Briefing	TBA	1400hrs	24.03.2020
MASH	AGM	19 th Floor, ZB Life Towers, Harare	1100hrs	25.03.2020
Nampak	AGM	Birmingham Road, Southerton	0900hrs	26.03.2020
Ariston	AGM	Huswa Room, Cresta Lodge	1430hrs	31.03.2020

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Succumbed Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.