

Market Comment 19.03.2018

Index	Previous	Today	Move pts	Change %
Industrial	288.48	288.55	0.07	0.02
Mining	122.73	122.73	0.00	0.00
ZSE 10	84.73	84.75	0.02	0.02
ZSE ALL SHARE	86.2	86.22	0.02	0.02

SOURCE: ZSE

ZSE extends gains in the new week...

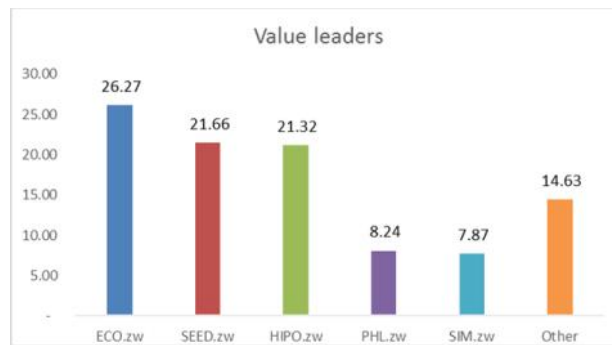
The ZSE opened the new week in the black as all indices shored up gains. The Mining Index was stable at 122.73pts with no activity in the resources sector. The mainstream indices, All Share, Industrial and the ZSE Top 10 Index gained a similar 0.02% to end the session at 86.22pts, 288.55pts and 84.75pts respectively. Three counters gained against a sole loser registering a positive breadth. Regional cement manufacturer PPC spearheaded the risers for the session after putting on 1.06% to settle at \$0.9500. Econet reversed its previous session's losses with 0.15% uptick to \$0.6780 while, Banking group CBZ completed the riser's pack after advancing 0.10% to end session at \$0.1040. Retailer OKZim was the sole loser for the session shedding 0.06% to \$0.1650.

Turnover for the day surged 81.51% to \$0.79m whereas, volume of shares traded succumbed 71.52% to see 1.25m shares being traded. Anchoring volumes and values traded for the day were gains in Econet which traded circa 0.31m shares with a value of \$206,977.13 thereby contributing 24.39% of the volume total and 26.27% of the value outturn. OKZim, Simbisa and Padenga were other notable volume contributors accounting for a combined 48.79% of the aggregate while, SeedCo and Hippo made a combined input of 42.98% to value total. Foreign participation improved with foreign purchases rising 23.96% to \$80,326.32 and foreign disposals ballooning 218.41% to \$0.21m, leaving the market with a net funds outflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	8,217,458,674	8,215,505,712	0.02
Turnover US\$	787,875.27	434,060.00	81.51
Foreign buys US\$	80,326.32	64,797.63	23.96
Foreign sales US\$	205,350.00	64,491.93	218.41
No. of trades	55	61	9.84
Volume	1,251,587	4,394,182	71.52

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
PPC.zw	95.00	1.00	1.06	OKZ.zw	16.50	0.01	0.06
ECO.zw	67.80	0.10	0.15				
CBZ.zw	10.40	0.01	0.10				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Econet	15.03.2018	\$0.009379	16.03.18
Zimplow		\$0.0013	23.03.18
Dairibord	18.05.2018	\$0.002	28.05.18

Upcoming Events

Company	Event	Venue	Time	Date
Willdale	AGM	19.5km peg Lomagundi Road, Mt Hampden	11.00am	29.03.18
TSL	AGM	28 Simon Mazorodze Road, Southerton, Hre	12.00pm	27.03.18
Simbisa brands	EGM	SAZ building Northend Close, Harare	08.15am	21.03.18
Nicoz Diamond	Analyst briefing	7 th floor Auditorium Insurance Center, Harare	12.00pm	20.03.18
FML	Analyst briefing	23 Kenny Road, Avondale	3.00pm	21.03.18
FMP	Analyst briefing	23 Kenny Road, Avondale	2.00pm	21.03.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion

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