



Index	Previous	Today	Move pts	Change %
Industrial	13,358.12	13,081.14	276.98	2.07
Mining	5,977.50	5,767.82	209.68	3.51
ZSE 10	2,413.64	2,367.01	46.63	1.93
ZSE ALL SHARE	4,005.94	3,921.68	84.26	2.10

SOURCE: ZSE

Market softens as profit taking takes its toll...

Selling pressure seen across the board dragged the market downward in the week ending session. All the Indices clocked in the red with the primary All share easing 2.10% as it settled at 3921.68pts. The old Industrials was 2.07% lower at 13081.14pts while, the Minings succumbed 3.51% to 5767.82pts. The Top Ten lost 1.93% to end at 2367.01 as banking group CBZ led the heavies in the losers' zone after sliding 9.27% to close at 82.1105. Mashonaland holdings topped the laggards of the day after succumbing 11.52% to \$1.0241, having traded an intra-day low of \$1.0000. Truworths followed on a 11.28% drop that took it to \$0.6654 while, hotelier African Sun was 10.73% down at \$1.5456 as room occupancy remained depressed. TSL rolled back its previous gains on a 6.56% loss and closed at \$42.0025. Other notable losses were registered in Cassava (-5.33%), Padenga (-5.79%), Simbisa (-4.81%), OKZIM (-3.70%) and Econet (-1.92%). Overall, twenty-two counters recorded losses against fourteen risers as four remained unchanged, leaving the market with a negative breadth.

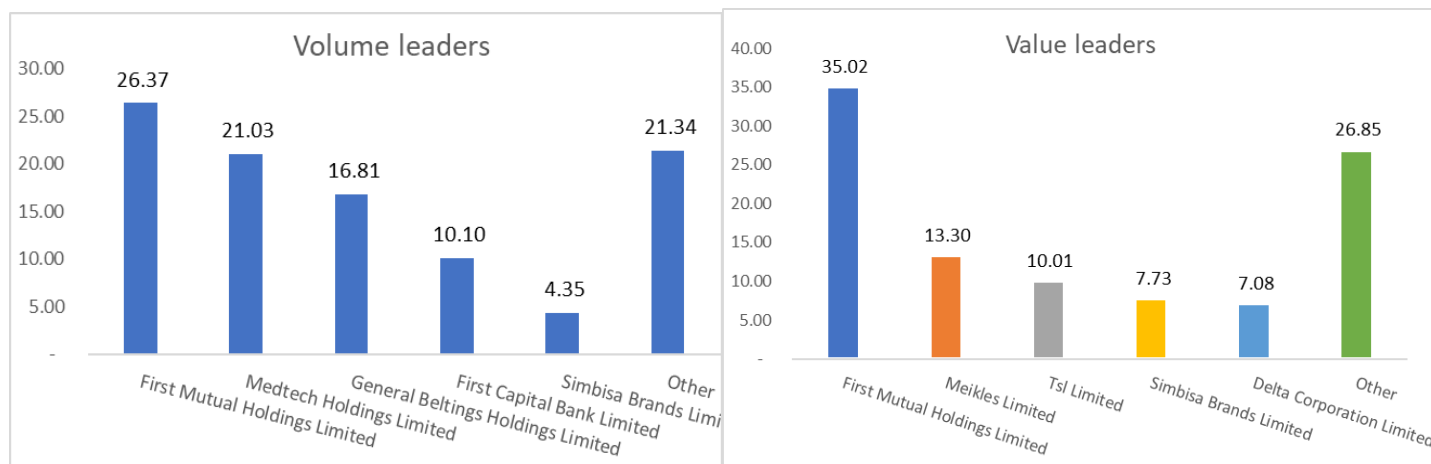
Mitigating the day's losses were gains led by logistics company Unifreight which surged 19.94% to settle at \$3.8350 albeit on scrappy 200 shares. NTS continued with its glitter after ticking up 19.82% to \$0.6800 while, General Beltings was 17.86% up to \$0.2475. Hippo Valley rebounded 6.25% to \$100.9974 on firming demand while, banking group NMB added 5.33% to \$6.3200. Activity aggregates improved with the volumes exchanged ballooning 3.5121% to 14.11m shares, yielding a value outturn of \$149.59m which was 2908.47% up on yesterday. Insurer FML was the most sought-after stock of the day as it anchored both the volume and value of the day claiming 26.37% and 35.02% in that order.. Foreign purchases claimed 1.66% of the total turnover while, disposals added 26.88% of the same.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	451,309,722,963	483,943,799,912	6.74
Turnover ZWL \$	149,594,387.54	4,972,442.55	2908.47
Foreign buys ZWL \$	2,485,226.50	37,150.00	6589.71
Foreign sales ZWL \$	40,216,113.20	1,140,000.00	3427.73
No. of trades	580	198	192.93
Volume	14,112,814	3,127,800	351.21

Today's Gainers	Price	Change	% Change
Unifreight Africa Limited	383.50	63.75	19.94
National Tyre Services Limited	68.00	11.25	19.82
General Beltings Holdings Limited	24.75	3.75	17.86
Hippo Valley Estates Limited	10,099.74	594.36	6.25
Nmbz Holdings Limited	632.00	32.00	5.33

Today's Losers	Price	Change	% Change
Mashonaland Holdings Limited	102.41	13.34	11.52
Truworths Limited	66.54	8.46	11.28
African Sun Limited	154.56	18.58	10.73
Cbz Holdings Limited	8,211.05	838.95	9.27
Tsl Limited	4,200.25	294.75	6.56

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	26.5799	-	26.52000	-	29.0000	26.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.7966	-0.19	1.8000	1.0000	2.1600	52,379	\$94,105.70

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
Cafca	AGM	Virtual	1200hrs	24.02.2021
Ariston	AGM	Royal Harare Golf Club	1500hrs	25.02.2021
Econet	AGM	Virtual	1000hrs	05.03.2021
Cassava	AGM	Virtual	1200hrs	05.03.2021
Mash	AGM	Virtual	1100hrs	11.03.2021
Nampak	AGM	Virtual	0900hrs	10.03.2021
ART	AGM	Virtual	1200hrs	10.03.2021

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.