



Index	Previous	Today	Move pts	Change %
Industrial	1724.71	1673.08	51.63	2.99
Mining	555.17	612.38	57.21	10.30
ZSE 10	471.21	447.46	23.75	5.04
ZSE ALL SHARE	516.97	502.41	14.56	2.82

SOURCE: ZSE

## ZSE softens in midweek session...

The market continued to falter in midweek session on the back of losses in heavy caps. The primary All Share Index retreated 2.82% to 502.41pts while, the Industrials came off 2.99% to 1673.08pts. The blue chips index let go 5.04% to end pegged at 447.46pts. Construction group Masimba led fallers' pack after trimming 16.59% to \$0.2740 while, ZHL followed on a 15.34% plunge to \$0.4233. Telecoms giant Econet succumbed 8.59% to \$3.3602 while, Fintech group Cassava dropped 8.55% to settle at a vwap of \$3.3335. Retailer OKZim completed the top five shakers of the day after shedding 5.84% and closed at \$2.2925.

Apparel retailer Truworths surged 20.09% to \$0.0562 while, Hippo and Medtech jumped an identical 20% to close at \$4.8000 and \$0.0432 apiece. Property concern ZPI extended 19.92% to \$0.1445. The Mining Index added 10.30% to 612.38%, buoyed by Bindura that grew 19.89% to \$0.4340. The market registered a positive breadth of five after twenty-one counters rose against sixteen that lost the ground. Activity aggregates were mixed as seen in volume that ballooned 249.96% to 40.57m while, turnover dipped 32.42% to \$22.38m. Truworths and Willdale contributed 69.19% and 17.43% to the volume aggregate respectively. Value outturn was anchored by Inncor, Econet and Delta that claimed a combined 65.26% of the aggregate.

Market Snapshot	Today	Previous	Change
Market Cap US\$	65,144,702,973	67,250,016,431	3.13
Turnover US\$	22,377,010.29	33,111,964.92	32.42
Foreign buys US\$	6,965,853.00	2,195,104.75	217.34
Foreign sales US\$	8,316,401.00	2,678,318.42	210.51
No. of trades	284	328	13.41
Volume	40,571,094.00	11,592,953.00	249.96

Today's Gainers	Price	Change	%Change
Truworths Limited	5.62	0.94	20.09
Hippo Valley Estates Limited	480.00	80.00	20.00
Medtech Holdings Limited	4.32	0.72	20.00
Zimre Property Investments Limited	14.45	2.40	19.92
Bindura Nickel Corporation Limited	43.40	7.20	19.89

Today's Losers	Price	Change	%Change
Masimba Holdings Limited	27.40	5.45	16.59
Zimre Holdings Limited	42.33	7.67	15.34
Econet Wireless Zimbabwe Limited	336.02	31.58	8.59
Cassava Smartech Zimbabwe Limited	333.35	31.15	8.55
Ok Zimbabwe Limited	229.25	14.23	5.84

### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Willdale	17.01.2020	\$0.00084	09.02.2020
African Sun	20.02.2020	\$0.01	28.02.2020
Dawn	28.02.2020	\$0.000548	06.03.2020

### Upcoming Events

Company	Event	Venue	Time	Date
ART	AGM	202 Seke road, Graniteside, Harare	1430hrs	27.02.2020
Cafca	AGM	54 Lytton road, Workington, Harare	1200hrs	27.02.2020
Powerspeed	AGM	Cnr Cripps & Kelvin Road North, Graniteside	1100hrs	05.03.2020
Hippo	AGM	Meikles hotel, Harare	1200hrs	26.02.2020
Getbucks	AGM	Monomotapa Hotel	0830hrs	03.03.2020

### Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.