

## Market Comment 19.02.2018

| Index         | Previous | Today  | Move pts | Change % |
|---------------|----------|--------|----------|----------|
| Industrial    | 297.16   | 295.76 | 1.40     | 0.47     |
| Mining        | 128.18   | 128.19 | 0.01     | 0.01     |
| ZSE 10        | 87.78    | 87.33  | 0.45     | 0.51     |
| ZSE ALL SHARE | 88.86    | 88.44  | 0.42     | 0.47     |

SOURCE: ZSE

### ZSE extend losses in week opener...

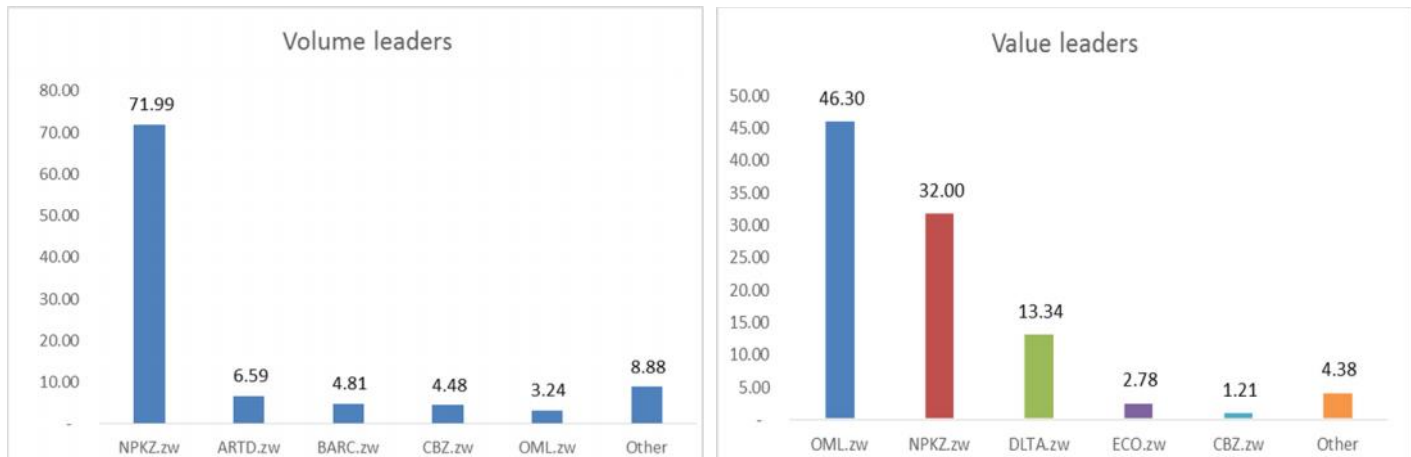
ZSE indices opened the week in the red, eroding the gains from the prior session. The mainstream, All share and Industrial Index lost an identical 0.47% to close at 88.44pts and 295.76pts apiece. The top 10 Index retreated 0.51% to 87.33pts weighed down by losses in heavy caps, SeedCo and Delta. Two counters registered notable gains against six fallers leaving the market with a negative breadth. Zimplot led the risers of the day advancing 2.50% to settle at \$0.0820 with OKZIM completing the risers list after adding 0.60% to \$0.1670. Leading the losers pack was ART which succumbed 19.64% to \$0.0450, trailed by Proplastics which lost 4% to \$0.0720, while Nampak dropped 2.94% to settle at \$0.1650. The duo of heavy caps in SeedCo and Delta sealed the losers' side shedding 2.56% and 0.79% to trade at \$1.9000 and \$1.6000 respectively.

Activity for the day was slow as volumes exchanged dropped 27.32% to 3.2m shares while, value outturn dipped 71.29% \$1.21m from prior session. Nampak emerged the top volume driver of the day as it claimed 71.99% of the aggregate while, Old Mutual anchored the turnover with a 46.30% of the outturn. Other notable value contributors were Nampak and Delta which contributed 32% and 13.34% of the aggregate. Foreign inflows dropped 56.90% to \$0.76m whilst, foreign outflows tumbled 99.89% to \$0.0022m, leaving the market with a positive balance of payments.

| Market Snapshot    | Today         | Previous      | Change |
|--------------------|---------------|---------------|--------|
| Market Cap US\$    | 8,424,138,440 | 8,463,437,567 | 0.46   |
| Turnover US\$      | 1,209,170.65  | 4,211,554.29  | 71.29  |
| Foreign buys US\$  | 760,546.47    | 1,764,427.29  | 56.90  |
| Foreign sales US\$ | 2,171.10      | 1,926,197.63  | 99.89  |
| No. of trades      | 51            | 113           | 54.87  |
| Volume             | 3,256,593     | 4,481,006     | 27.32  |

| Gainers | Price | Change | %Change | Fallers | Price  | Change | %Change |
|---------|-------|--------|---------|---------|--------|--------|---------|
| ZIMW.zw | 8.20  | 0.20   | 2.50    | ARTD.zw | 4.50   | 1.10   | 19.64   |
| OKZ.zw  | 16.70 | 0.10   | 0.60    | PROL.zw | 7.20   | 0.30   | 4.00    |
|         |       |        |         | NPKZ.zw | 16.50  | 0.50   | 2.94    |
|         |       |        |         | SEED.zw | 190.00 | 5.00   | 2.56    |
|         |       |        |         | DLTA.zw | 160.00 | 1.27   | 0.79    |

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

| Counter | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | MARKET CAP       |
|---------|-------------|----------|-------------|------------|------------|-----------|------------------|
| OMZIL   | \$2.0500    | 0.0000   | \$2.0500    | -          | \$2.1000   | \$0.8207  | \$170,174,021.90 |

## Dividend Monitor

| Counter | LDR | Rate | Payment Date |
|---------|-----|------|--------------|
|---------|-----|------|--------------|

## Upcoming Events

| Company | Event            | Venue   | Time    | Date       |
|---------|------------------|---|---------|------------|
| BAT     | Analyst Briefing | 1 Manchester Road, Southerton, Harare                     | 10.00am | 22.02.2018 |
| MASH    | AGM              | 19 <sup>th</sup> Floor, ZB Life Towers, 77 Jason Moyo Ave | 1200hrs | 22.02.2018 |

## Cautionaries

|         |          |  |
|---------|----------|--|
| Simbisa | 24.07.17 | Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM). |
|---------|----------|--|