



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	12,231.70	11,687.43	544.27	4.45
ZSE 10	7,893.52	7,514.03	379.49	4.81
INDUSTRIAL	40,431.58	38,625.29	1806.29	4.47

SOURCE: ZSE

Market falters in mid-week session...

The ZSE faltered in the mid-week session as heavies and mid-cap counters weighed down the market. The All-Share Index reversed prior sessions gains as it shed 4.45% to close at 11 687.43pts while, the segregated Industrials lost 4.47% to 38625.29pts. The Blue-chip Index was down 4.81% to 7514.03pts with major losses being recorded in Innscor, Econet and Delta. Headlining the fallers pack of the day was Axia that relinquished prior session gains as it plunged 18.38% to \$41.1133, trailed by Mashonaland Holdings that declined 16.69% to trade at 2.4585. TSL eased 16.39% to \$75.2482 while, hotelier African Sun tumbled 15.81% to \$5.8000. Conglomerate Innscor capped the top five fallers pack on 13.52% fall to trade at \$185.0596.

Headlining the gainers of the day was Medtech that surged 18.06% to \$25.0000, albeit on scrappy shares, followed by Zimpapers that reversed previous losses as it ticked up 16% to \$2.9001. Zimre Holdings Limited continued to reinforce its gains as it rose by 7.88% to \$3.7991 while, Unifreight was 4.35% up at \$26.0870. Masimba Holding sealed the top five risers pack of the day on a 4.10% gain to \$52.0500. A total of twenty-eight counters registered price movements distributed into twelve gainers and sixteen fallers to leave the market with a negative breadth of four. Volume of shares traded jumped 57.31% to 1.20m shares as Axia, Econet, and Star Africa claimed 31.88%, 15.60% and 10.96% respectively. Turnover enhanced 91.18% to \$80.05m with Innscor, Delta, Econet and Axia emerging as top traded counters by value as they contributed a combined 86.96% of the aggregate. The Old Mutual ETF was up 2.32% at \$6.8114 while, the Morgan & Co ETF was down 1.25% to \$13.2785. A total of 136,835 units worth \$1,46m exchanged hands in the two ETFs. Elsewhere, no trades were registered on the VFEX.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,325,916,144,979.23	1,387,663,175,881.52	4.45
Turnover ZWL \$	80,045,252.09	41,870,080.57	91.18
Foreign buys ZWL \$	297,800.00	24,420.00	1119.49
Foreign sales ZWL \$	39,060.00	685,287.87	94.30
No. of trades	439	447	1.79
Volume	1,202,117	764,154	57.31

Today's Gainers	Price	Change	% Change
Medtech Holdings Limited	25.0000	3.82	18.06
Zimbabwe Newspapers (1980) Limited	2.9001	0.40	16.00
Zimre Holdings Limited	3.7991	0.28	7.88
Unifreight Africa Limited	26.0870	1.09	4.35
Masimba Holdings Limited	52.0500	2.05	4.10

Today's Losers	Price	Change	% Change
Axia Corporation Limited	41.1133	9.26	18.38
Mashonaland Holdings Limited	2.4585	0.49	16.69
Tsl Limited	75.2482	14.75	16.39
African Sun Limited	5.8000	1.09	15.81
Innscor Africa Limited	185.0596	28.94	13.52

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	100.0000	0	100.0000	-	100.0000	100.0000	\$8,301,717,900.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
TANGANDA LIMITED	Listing on ZSE	-	-	03.02.2022

Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMPLow HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.