



| Index | Previous | Today | Move pts | Change % |
|---------------|----------|----------|----------|----------|
| Industrial | 8,993.58 | 9,154.07 | 160.49 | 1.78 |
| Mining | 3,598.45 | 3,623.16 | 24.71 | 0.69 |
| ZSE 10 | 1,713.98 | 1,738.09 | 24.11 | 1.41 |
| ZSE ALL SHARE | 2,691.05 | 2,738.53 | 47.48 | 1.76 |

SOURCE: ZSE

Positive trajectory continues ...

Resurgent demand in most selected counters across the board helped maintain the market in the black. The mainstream All Share Index added 1.76% to 2738.53pts with the segregated Industrials ticking up 1.78% to close at \$9154.07pts. The Top Ten Index was 1.41% firmer at 1738.09pts while, the less active Mining Index put on 0.69% to settle at 3623.16pts. Activity aggregates declined as volumes exchanged dropped 68.77% to 6,28m shares while, turnover went down 40% to \$61.37m. Econet and Delta were the most sought-after stocks of the day claiming a combined 51.59% of the volume aggregate and 70.57% of the turnover. Axia was the other notably traded counter as it anchored 6.32% of the value total. Foreign purchases accounted for 0.13% of the value outturn while, disposals added 48.05% of the same.

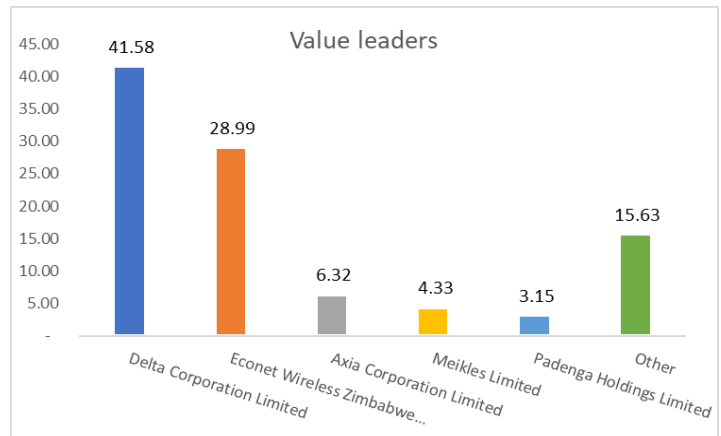
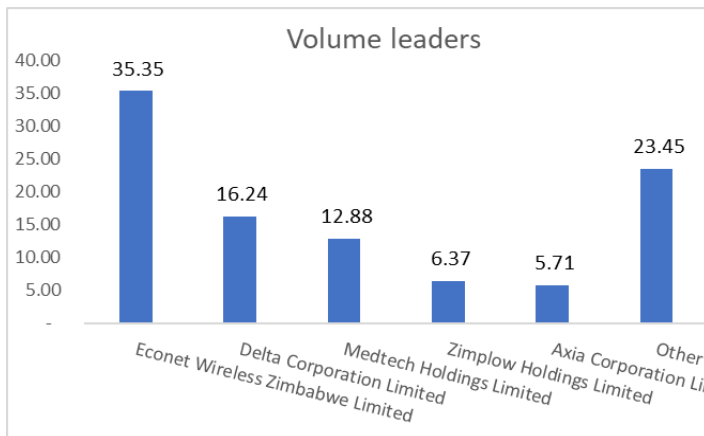
Lafarge was the session's best performer after charging 19.09% surge to see it closing at prices of \$13.1000, albeit on paltry shares. Proplastics followed on a 14.15% rise and closed at \$10.0500 while, TSL added 13.87% to \$16.0000 on firming demand. Dawn properties and Axia completed the top five winners on respective gains of 13.79% and 12.53%. Topping the losers of the day was Art Corporation which slumped 2.32% to \$4.0048 while, banking group First Capital lost 1.36% to \$1.0387. Heavy cap Padenga found its way in the loser's zone as it dropped 1.12% to \$19.0001, where demand could be established. Zimplot was 1.12% down at \$4.200 while, Masimba lost 1.02% to \$11.0368.

| Market Snapshot | Today | Previous | Change |
|----------------------|-----------------|-----------------|--------|
| Market Cap ZWL \$ | 328,599,171,676 | 309,646,311,256 | 6.12 |
| Turnover ZWL \$ | 61,369,369.70 | 102,281,084.85 | 40.00 |
| Foreign buys ZWL \$ | 82,000.00 | 8,300,710.50 | 99.01 |
| Foreign sales ZWL \$ | 29,486,328.00 | 49,278,190.00 | 40.16 |
| No. of trades | 301 | 265 | 13.58 |
| Volume | 6,282,843 | 20,120,167 | 68.77 |

| Today's Gainers | Price | Change | % Change |
|---------------------------------|----------|--------|----------|
| Lafarge Cement Zimbabwe Limited | 1,310.00 | 210.00 | 19.09 |
| Proplastics Limited | 1,005.00 | 124.57 | 14.15 |
| Tsl Limited | 1,600.00 | 194.91 | 13.87 |
| Dawn Properties Limited | 46.21 | 5.60 | 13.79 |
| Axia Corporation Limited | 1,080.30 | 120.30 | 12.53 |

| Today's Losers | Price | Change | % Change |
|---|----------|--------|----------|
| Amalgamated Regional Trading (Art) Holdings Limited | 400.48 | 9.52 | 2.32 |
| First Capital Bank Limited | 103.87 | 1.43 | 1.36 |
| Padenga Holdings Limited | 1,900.01 | 22.24 | 1.16 |
| Zimplot Holdings Limited | 420.20 | 4.78 | 1.12 |
| Masimba Holdings Limited | 1,103.68 | 11.32 | 1.02 |

Volume and value drivers



OLD MUTUAL ZIMBABWE

| Counter | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | Market Cap ZWL\$ |
|-------------|-------------|----------|-------------|------------|------------|-----------|--------------------|
| OMZIL-ZWL\$ | 35.5000 | - | 35.5000 | - | 74.0000 | 9.0000 | \$2,946,916,024.50 |

Dividend Monitor

| Counter | LDR | Rate | Payment Date |
|---------|-----|------|--------------|
|---------|-----|------|--------------|

Upcoming Events

| Company | Event | Venue | Time | Date |
|---------|-------|-------|------|------|
|---------|-------|-------|------|------|

Cautionaries

| | | |
|------------|----------|---|
| Getbucks | 29.04.19 | The company is contemplating a capital raising transaction which if successful will have a material effect on the share price. |
| Bindura | 03.09.19 | The company is engaged in a transaction that may have a material effect on the price of the company's shares. |
| Zimplot | 11.06.20 | Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix. |
| Medtech | 26.11.20 | There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares. |
| SeedCo Ltd | 27.10.20 | SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International. |
| ZHL | 17.11.20 | ZHL wishes to acquire all the remaining shares of ZPI and the shareholders will be issued with 1 ZHL share for every 2.78 ZPI shares held. |

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