

Members of the Zimbabwe Stock Exchange

Market Comment 18.12.2017

Index	Previous	Today	Move pts	Change %
Industrial	328.44	327.41	1.03	0.31
Mining	141.47	141.68	0.21	0.15

SOURCE: ZSE

ZSE softens in Monday trades...

The mainstream Industrial Index slid further in Monday trades after succumbing 0.31% to 327.41pts. The weakness in the Index was triggered by softening demand in five stocks AXIA, NMB, Econet and Innscor. Topping the fallers set was retailer Axia which plunged 18.83% to settle at a vwap of \$0.1617. Banking group NMB dropped 4.26% to \$0.0900 on weak demand while, telecoms giant Econet lost 0.62% to end at \$0.9800, closing well offered at that level. Conglomerate Innscor completed the fallers set with a 0.18% slip to \$1.0000 as a paltry 359 shares exchanged hands. Mitigating the losses for the day were gains led by hotelier RTG which ticked up 5.26% to \$0.0100 while, Simbisa trailed as it rose 1.21% to \$0.3846. Multi listed Old Mutual broke its prolonged stable price to close with a vwap of \$4.5001 after a negligible 0.004% lift, closing well bid at \$4.5000. The Mining Index edged higher to 141.68pts after putting on 0.15%, spurred by gains in Bindura which added 0.56% to settle at \$0.0543, having traded at an intraday high of \$0.05500

Volumes exchanged rose 53.08% to 4.09m shares yielding a value of \$1.39m which was 8.97% up from prior session. Old Mutual was the most liquid stock accounting for 64.31% of the value outturn, while Delta anchored the spend with 16.15% of the same. Bindura and Ariston were the top volume contributors of the day accounting for 37.23% and 20.49% respectively. Foreign purchases at \$1.11m were 136.25% up from the previous session while, disposals at 0.24m ballooned 78.96%, leaving the market with a net cash inflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	9,418,548,977	9,447,234,808	0.30
Turnover US\$	1,393,369.07	1,278,707.86	8.97
Foreign buys US\$	1,110,004.19	469,849.37	136.25
Foreign sales US\$	238,838.50	133,460.02	78.96
No. of trades	82	74	10.81
Volume	4,090,311	2,671,940	53.08

Today's Gainers	Price	Change	% Change
RTG.zw	1.00	0.05	5.26
SIM.zw	38.46	0.46	1.21
BIND.zw	5.43	0.03	0.56
OML.zw	450.02	0.02	0.00

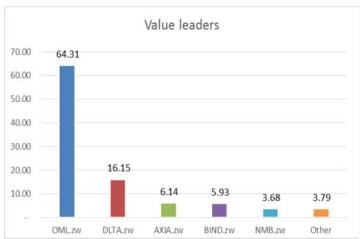
Today's Losers	Price	Change	%Change
AXIA.zw	16.17	3.75	18.83
NMB.zw	9.00	0.40	4.26
ECO.zw	98.00	0.61	0.62
INN.zw	100.00	0.18	0.18



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Volume and value drivers





OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

<u>Counter</u> <u>LDR</u> <u>Rate</u> <u>Payment Date</u>

Upcoming Events

<u>Company</u> <u>Event</u> <u>Venue</u> <u>Time</u> <u>Date</u>

Cautionaries

Simbisa 24.07.17 Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).

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