

Market Comment 18.12.2017

Index	Previous	Today	Move pts	Change %
Industrial	328.44	327.41	1.03	0.31
Mining	141.47	141.68	0.21	0.15

SOURCE: ZSE

ZSE softens in Monday trades...

The mainstream Industrial Index slid further in Monday trades after succumbing 0.31% to 327.41pts. The weakness in the Index was triggered by softening demand in five stocks AXIA, NMB, Econet and Innscor. Topping the fallers set was retailer Axia which plunged 18.83% to settle at a vwap of \$0.1617. Banking group NMB dropped 4.26% to \$0.0900 on weak demand while, telecoms giant Econet lost 0.62% to end at \$0.9800, closing well offered at that level. Conglomerate Innscor completed the fallers set with a 0.18% slip to \$1.0000 as a paltry 359 shares exchanged hands. Mitigating the losses for the day were gains led by hotelier RTG which ticked up 5.26% to \$0.0100 while, Simbisa trailed as it rose 1.21% to \$0.3846. Multi listed Old Mutual broke its prolonged stable price to close with a vwap of \$4.5001 after a negligible 0.004% lift, closing well bid at \$4.5000. The Mining Index edged higher to 141.68pts after putting on 0.15%, spurred by gains in Bindura which added 0.56% to settle at \$0.0543, having traded at an intraday high of \$0.05500

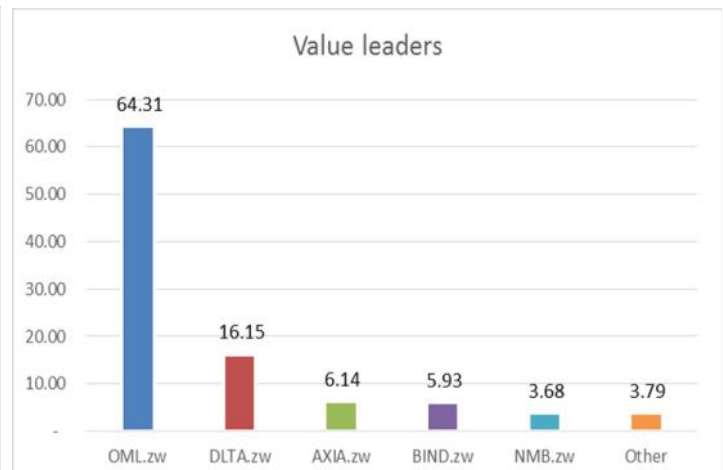
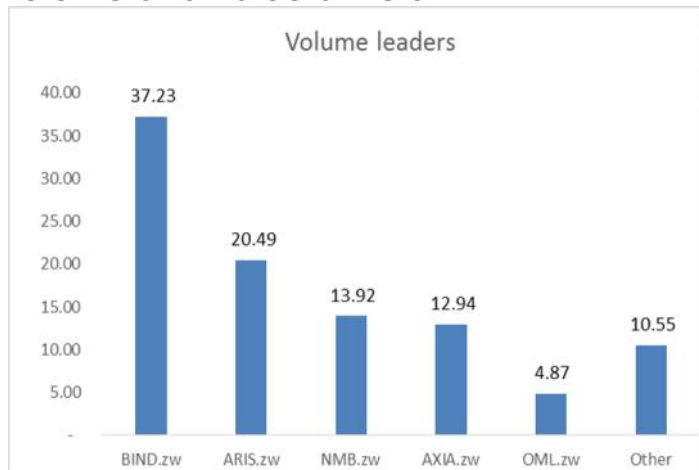
Volumes exchanged rose 53.08% to 4.09m shares yielding a value of \$1.39m which was 8.97% up from prior session. Old Mutual was the most liquid stock accounting for 64.31% of the value outturn, while Delta anchored the spend with 16.15% of the same. Bindura and Ariston were the top volume contributors of the day accounting for 37.23% and 20.49% respectively. Foreign purchases at \$1.11m were 136.25% up from the previous session while, disposals at 0.24m ballooned 78.96%, leaving the market with a net cash inflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	9,418,548,977	9,447,234,808	0.30
Turnover US\$	1,393,369.07	1,278,707.86	8.97
Foreign buys US\$	1,110,004.19	469,849.37	136.25
Foreign sales US\$	238,838.50	133,460.02	78.96
No. of trades	82	74	10.81
Volume	4,090,311	2,671,940	53.08

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
RTG.zw	1.00	0.05	5.26	AXIA.zw	16.17	3.75	18.83
SIM.zw	38.46	0.46	1.21	NMB.zw	9.00	0.40	4.26
BIND.zw	5.43	0.03	0.56	ECO.zw	98.00	0.61	0.62
OML.zw	450.02	0.02	0.00	INN.zw	100.00	0.18	0.18

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
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