



TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Edgars Stores Limited	9.0000	12.50
Ariston Holdings Limited	3.9619	9.36
First Capital Bank Limited	10.2750	8.16
Amalgamated Regional Trading (Art) Holdings Limited	15.5000	2.65
Tsl Limited	42.0000	2.31

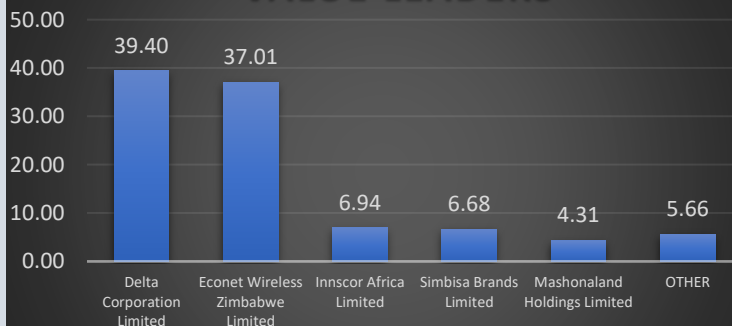
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
General Beltings Holdings Limited	1.8000	10.00
African Sun Limited	25.0000	1.96
Ok Zimbabwe Limited	29.4990	1.51
Tanganda Tea Company Limited	82.9851	0.52
Cbz Holdings Limited	119.5534	0.37

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,583,898,384,585	0.31
Turnover ZWL \$	323,652,103.90	59.59
Foreign buys ZWL \$	345,525.00	97.60
Foreign sales ZWL \$	48,985,270.00	60.99
Volume	4,504,567	52.07

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	13,771.09	0.38
ZSE Top 10	7,813.39	0.28
ZSE-Agriculture	73.39	0.36
Mid-Cap	32,801.57	0.40

ZSE halts losing streak in scanty gains ...

The ZSE halted its eleven-day losing streak to record meagre gains in week-ending trades. The mainstream All Share Index rebounded 0.38% to 13771.09pts while, the ZSE Top Ten Index 0.28% to 7813.39pts. The ZSE Agriculture Index went up 0.36% to end at 73.39pts while, the Mid-Cap Index improved 0.40% to 32801.57pts. Leading the market charge was apparel retailer Edgars that rallied 12.50% to \$9.0000 trailed by agriculture concern Ariston that jumped 9.36% to \$3.9619. Banking group First Capital hopped 8.16% to \$10.2750 as ART soared 2.65% to \$15.5000. TSL capped the top five winners of the day on a 2.31% uplift to \$42.0000. Trading in the negative territory was General Beltings that dipped 10.00% to \$1.8000 followed by African Sun that let go a further 1.96% to \$25.0000 despite reports that the hotelier's occupancy rate for the grew by 45% in the third quarter. Retailer OKZIM trimmed 1.51% to trade at \$29.4990 as tea company Tanganda shed 0.52% to \$82.9851 while, financial services company CBZ retreated 0.37% to trade at \$119.5534.

The market closed with a positive breadth as fifteen counters recorded gains against eleven that lost ground as seven remained static at previous prices. Activity aggregates were depressed in Friday's session as volumes traded plunged 52.07% to 4.50m while, turnover succumbed 59.59% to \$323.65m. Volume drivers of the day were Econet, Mashonaland and Delta with a shared contribution of 90.13% to the aggregate. Delta and Econet anchored the value aggregate as they claimed 39.40% and 37.01% of the outturn apiece. The top gainers amongst the ETFs was Old Mutual that climbed 9.50% to \$6.0857 followed by Datvest that put on 1.95% to \$1.6500. The least gainer was Morgan and Co MCS that improved 1.04% to \$20.2079. Padenga rose 2.04% to USD\$0.2500 on 250 shares as SeedCo International traded 973 shares at USD\$0.3200.



EFE RESEARCH – MARKET COMMENT

18.11.2022

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$135.0000	\$0.0000	0	0	\$0.0000

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Innsco Africa Limited	09.11.2022	USD\$0.0156	25.11.2022
National Foods Holdings Limited	09.11.2022	ZWL \$11.03 & USD\$0.0595	25.11.2022
AFDIS	16.11.2022	USD\$0.0025	15.12.2022
Unifreight	23.11.2022	ZWL\$0.5900	30.11.2022
Delta	30.11.2022	USD\$0.0100	15.12.2022
Cafca	07.12.2022	ZWL\$23.0000	20.12.2022

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Karo US\$50m bond	Listing	VFEX		14/12/2022
Meikles Limited	A.G.M	Virtual	0900hrs	05/12/2022
Turnall	A.G.M	Virtual	1000hrs	05/12/2022
Nedbank	Listing depository receipts	VFEX		25/11/2022
Ministry of finance	Budget Presentation	Parliament		24/11/2022
Tigere REIT	Listing	ZSE	0900hrs	23/11/2022
Axia	A.G.M	Virtual	0815hrs	22/11/2022

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	28.10.2022	Further to the cautionary statement dated 30 August 2022, shareholders are advised that negotiations for a recapitalisation and the process of migration of the Company's listed securities from the ZSE to the VFEX are still in progress.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	28.10.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
SIMBISA	27.09.2022	The company issued a cautionary announcing that the board approved the delisting of the company from ZSE immediately followed by relisting on the VFEX. Further details of the transaction will be announced in due course and shareholders are advised to exercise caution.
NATFOODS	31.10.2022	The Directors of National Foods Holdings Limited (the "Company") wish to advise all Shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, immediately followed by its listing on the Victoria Falls Stock Exchange (the "Transaction")
BINDURA NICKEL	11.11.2022	Issued a profit warning statement advising shareholders that their half year profits will decline by 193%, performance was negatively impacted by an unexpected change in the ore body which necessitated a rapid transition in the mining model from a low-volume, high-grade strategy to a low-grade, high-volume strategy.
MASHONALAND HOLDINGS LTD	17.11.2022	The company has issued an announcement to its shareholders and public that its major shareholder ZB Financial Holdings has exceeded the 35% control block shareholding benchmark as per the ZSE regulations. Shareholders are advised to exercise caution when dealing in the company's shares.

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