

RESEARCH - MARKET COMMENT

Market Comment 18.11.2021

<u>Index</u>	Previous	Today	Move pts	Change %
Industrial	39,626.68	39,132.36	494.32	1.25
Mining	6,820.23	6,807.31	12.92	0.19
ZSE 10	7,712.38	7,583.82	128.56	1.67
ZSE ALL SHARE	11,966.52	11,818.24	148.28	1.24

SOURCE: ZSE

Nampak highlights the trading session...

Packaging group Nampak highlighted today's session as circa 10m shares exchanged hands at a price of \$10.5000. Nampak was the top traded counter by volume and value claiming 63.40% of the former and 37.40% of the latter. The other notable volume driver was Africa Sun with a 16.62% contribution and Delta which accounted for 20.05% of turnover. Activity aggregates of the day were mixed as the volume of shares traded jumped 270.82% to see 111.03m share exchanging hands while, turnover declined by 11.03% to \$280.85m. The All-Share Index eased 1.24% to 11818.24pts while, the segregated Industrials were 1.25% lower at 39132.26pts. The Mining Index trimmed 0.19% to 6807.31pts as Bindura reversed prior session's gains with the Blue-Chip Index declining 1.67% to 7583.82pts.

MedTech headlined the gainers of the day as it advanced 15.36% to \$0.2200. Property concern Mashonaland Holdings rose 12.45% to \$4.5000 while, Cassava went up 9.41% to \$55.3918. Hotelier RTG put on 4.40% to \$4.8025 while, bankers First Capital gained a similar 4.40% to end at \$3.1500 as it capped the top five gainers' list of the day. Conglomerate Meikles led the laggards of the day as it shed 9.09% to \$200.0000 following the postponement of Tanganda unbundling to 9 December. Telecoms giant Econet dropped 6.02% to \$74.8995 on selling pressure. Retailer Ok Zimbabwe was 5.70% softer at \$26.0170 while, Innscor let go 5.20% to \$177.3458. Media and Digital group Zimpapers capped the top five laggards of the day as it lost 3.52% to \$3.0000. The Old Mutual ETF was 4.64% down to \$5.1040 as 2,511 units exchanged hands while, on the VFEX no trades were recorded. Foreign purchases accounted for 42.47% of the day's turnover while sales added 1.80% of the same.

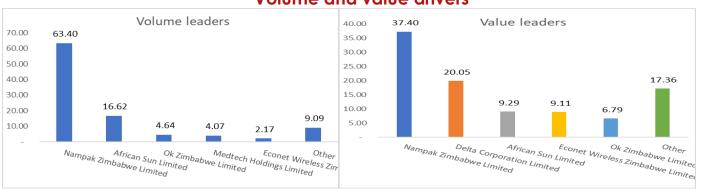
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,350,111,223,135	1,367,273,757,864	1.26
Turnover ZWL \$	280,847,484.66	315,653,889.10	11.03
Foreign buys ZWL \$	119,285,078.00	155,400.00	76660.02
Foreign sales ZWL \$	5,044,560.00	28,226,982.50	82.13
No. of trades	340	398	14.57
Volume	15,774,335	4,253,853	270.82
Today's Gainers	Price	Change	% Change
Medtech Holdings Limited	0.2200	0.03	15.36
Mashonaland Holdings Limited	4.5000	0.50	12.45
Cassava Smartech Zimbabwe Limited	55.3918	4.76	9.41
Rainbow Tourism Group Limited	4.8025	0.20	4.40
First Capital Bank Limited	3.1500	0.13	4.40
Today's Losers	Price	Change	% Change
Meikles Limited	200.0000	20.00	9.09
Econet Wireless Zimbabwe Limited	74.8995	4.80	6.02
Ok Zimbabwe Limited	26.0170	1.57	5.70
Innscor Africa Limited	177.3458	9.73	5.20
Zimbabwe Newspapers (1980) Limited	3.0000	0.11	3.52



Members of the Zimbabwe Stock Exchange

18.11.2021

Volume and value drivers



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VICTORIA FA COUNTER	ALLS STOCK EXCI	HANGE (USD), PRICE (USD\$)	%CHANGE	LTP	нідн	LOW	VOL TRADED	VALUE TRADED (USD
PADENGA		-	-	0.1950	0.3600	0.1800	-	
SEEDCO INTER	RNATIONAL	-	-	0.2800	0.2809	0.1800	-	
Гotal							-	
Old Mutual 2 Counter	<u>Zimbabwe</u> PRICE(VWAP)	% CHANGE	LAST TR	ADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL- ZWL\$	71.0000	0	71.000	0	18,000	84.0000	26.5000	\$5,893,832,049.0000
Old Mutual 2 Counter	ZSE Top 10 ETF PRICE(VWAP)	% CHANGE	LAST TR	ADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	5.1040	-4.64	5.1000		1.0000	5.4000	2,511	12,816.1000
Dividend Mo	<u>onitor</u>							
<u>Counter</u>		<u>LDR</u>				<u>Rate</u>		Payment Date
ISL LIMITED		12.11.3				\$0.1700		22.11.2021
DELTA Jpcoming E Ompany	<u>vents</u>	03.12.2 Eve		V	enue	\$0.7500	Time	15.12.2021 Date
MEIKLES HOLE	DINGS	A.G.N		VIRTU			09.00hrs	01.12.2021
AXIA CALEDONIA		A.G.N	on VFEX	VIRTU	JAL		08.45hrs	23.11.2021 01.12.2021
TANGANDA LI	MITED		on ZSE				•	09.12.2021
Cautionarie		Listing	, UII 23L	-				05.12.2021
Meikles	15.04.2	1 Compar	y published cau	tionary staten	nent on the unbund	ling and separate lis	ting of Tanganda Tea Co	mpany Limited
ZIMPLOW HO	LDINGS 21.09.2	021 The con shares.	npany is negotia	ting a transact	ion which if success	fully completed may	y have material impact o	on the value of the compan
STAR AFRICA BINDURA NICI	18.10.2 KEL 18.10.2	021 The maj 021 The con	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares. The company is engaged in discussions that involve a potential corporate action which if successfully completed may have material impact on the price of the company shares.					
FIRST MUTUA CBZ	AL 12.11.2 12.11.2	.021 Major s	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings. NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.					
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