



Index	Previous	Today	Move pts	Change %
Industrial	39,626.68	39,132.36	494.32	1.25
Mining	6,820.23	6,807.31	12.92	0.19
ZSE 10	7,712.38	7,583.82	128.56	1.67
ZSE ALL SHARE	11,966.52	11,818.24	148.28	1.24

SOURCE: ZSE

Nampak highlights the trading session...

Packaging group Nampak highlighted today's session as circa 10m shares exchanged hands at a price of \$10.5000. Nampak was the top traded counter by volume and value claiming 63.40% of the former and 37.40% of the latter. The other notable volume driver was Africa Sun with a 16.62% contribution and Delta which accounted for 20.05% of turnover. Activity aggregates of the day were mixed as the volume of shares traded jumped 270.82% to see 111.03m share exchanging hands while, turnover declined by 11.03% to \$280.85m. The All-Share Index eased 1.24% to 11818.24pts while, the segregated Industrials were 1.25% lower at 39132.26pts. The Mining Index trimmed 0.19% to 6807.31pts as Bindura reversed prior session's gains with the Blue-Chip Index declining 1.67% to 7583.82pts.

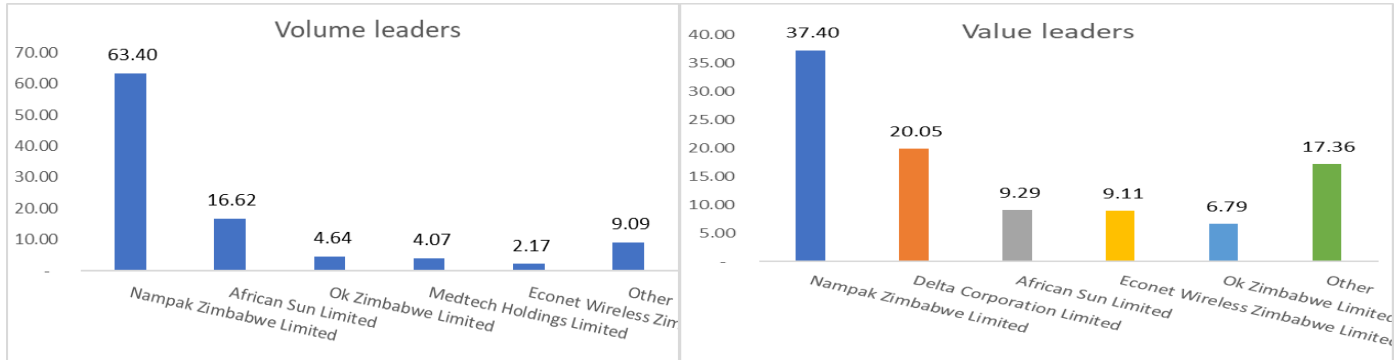
MedTech headlined the gainers of the day as it advanced 15.36% to \$0.2200. Property concern Mashonaland Holdings rose 12.45% to \$4.5000 while, Cassava went up 9.41% to \$55.3918. Hotelier RTG put on 4.40% to \$4.8025 while, bankers First Capital gained a similar 4.40% to end at \$3.1500 as it capped the top five gainers' list of the day. Conglomerate Meikles led the laggards of the day as it shed 9.09% to \$200.0000 following the postponement of Tanganda unbundling to 9 December. Telecoms giant Econet dropped 6.02% to \$74.8995 on selling pressure. Retailer Ok Zimbabwe was 5.70% softer at \$26.0170 while, Innscor let go 5.20% to \$177.3458. Media and Digital group Zimpapers capped the top five laggards of the day as it lost 3.52% to \$3.0000. The Old Mutual ETF was 4.64% down to \$5.1040 as 2,511 units exchanged hands while, on the VFEX no trades were recorded. Foreign purchases accounted for 42.47% of the day's turnover while sales added 1.80% of the same.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,350,111,223,135	1,367,273,757,864	1.26
Turnover ZWL \$	280,847,484.66	315,653,889.10	11.03
Foreign buys ZWL \$	119,285,078.00	155,400.00	76660.02
Foreign sales ZWL \$	5,044,560.00	28,226,982.50	82.13
No. of trades	340	398	14.57
Volume	15,774,335	4,253,853	270.82

Today's Gainers	Price	Change	% Change
Medtech Holdings Limited	0.2200	0.03	15.36
Mashonaland Holdings Limited	4.5000	0.50	12.45
Cassava Smartech Zimbabwe Limited	55.3918	4.76	9.41
Rainbow Tourism Group Limited	4.8025	0.20	4.40
First Capital Bank Limited	3.1500	0.13	4.40

Today's Losers	Price	Change	% Change
Meikles Limited	200.0000	20.00	9.09
Econet Wireless Zimbabwe Limited	74.8995	4.80	6.02
Ok Zimbabwe Limited	26.0170	1.57	5.70
Innskor Africa Limited	177.3458	9.73	5.20
Zimbabwe Newspapers (1980) Limited	3.0000	0.11	3.52

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	-	-	0.1950	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	-	-	0.2800	0.2809	0.1800	-	-
Total						-	-

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	18,000	84.0000	26.5000	\$5,893,832,049.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	5.1040	-4.64	5.1000	1.0000	5.4000	2,511	12,816.1000

Dividend Monitor

Counter	LDR	Rate	Payment Date
TSL LIMITED	12.11.2021	\$0.1700	22.11.2021
DELTA	03.12.2021	\$0.7500	15.12.2021

Upcoming Events

Company	Event	Venue	Time	Date
MEIKLES HOLDINGS	A.G.M	VIRTUAL	09.00hrs	01.12.2021
AXIA	A.G.M	VIRTUAL	08.45hrs	23.11.2021
CALEDONIA	Listing on VFEX	-	-	01.12.2021
TANGANDA LIMITED	Listing on ZSE	-	-	09.12.2021

Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMFLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
STAR AFRICA	18.10.2021	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares.
BINDURA NICKEL	18.10.2021	The company is engaged in discussions that involve a potential corporate action which if successfully completed may have material impact on the price of the company shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.