



Index	Previous	Today	Move pts	Change %
Industrial	821.77	820.40	1.37	0.17
Mining	311.78	311.78	0.00	0.00
ZSE 10	227.10	225.29	1.81	0.80
ZSE ALL SHARE	246.43	246.03	0.40	0.16

SOURCE: ZSE

## ZSE falters in Monday trades...

ZSE commenced the new week in losses with the mainstream All Share Index trimming 0.16% to 246.03pts while, the Industrials shed 0.17% to 820.40pts. The ZSE Top Ten Index came off 0.80% to 225.29pts. Apparel retailer Edgars dropped a further 13.16% to \$0.1346 while, Simbisa plunged 10.19% and closed at \$1.3725. Old Mutual dipped 6.63% to close lower at \$34.0000. Padenga retreated 0.48% to settle at a vwap of \$2.9848 while, the duo of Econet and Cassava lost 0.09% and 0.03% respectively.

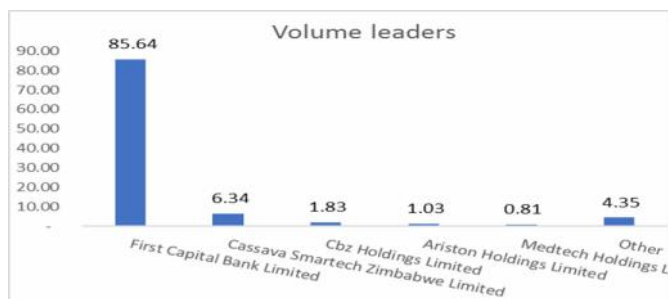
Packaging group Nampak headlined the gainers of the day after putting on 19.92% to \$0.7225 while, Truworhs jumped 16.67% to \$0.0280. TSL gained 4.65% to \$0.9000 while, retailer OKZim rose 4.44% to \$0.8900. Wrapping the top five winners' pack was Powerspeed that advanced 3.57% to \$0.2900. Volume of shares traded ballooned 283.25% to 10.92m while, turnover went up 7.55% to \$2.96m. First Capital bank claimed a huge chunk of 85.64% of the total volumes traded, leaving other counters scrambling for 14.36%. Cassava and First Capital accounted for 34.31% and 33.03% of the value outturn in that order.

Market Snapshot	Today	Previous	Change
Market Cap US\$	32,051,611,147	32,103,169,720	0.16
Turnover US\$	2,963,096.94	2,755,032.82	7.55
Foreign buys US\$	984,394.01	299,970.50	228.16
Foreign sales US\$	1,153,127.32	100,759.07	1044.44
No. of trades	140	148	5.41
Volume	10,918,854.00	2,849,041.00	283.25

Today's Gainers	Price	Change	%Change
Nampak Zimbabwe Limited	72.25	12.00	19.92
Truworhs Limited	2.80	0.40	16.67
Tsl Limited	90.00	4.00	4.65
Ok Zimbabwe Limited	89.00	3.78	4.44
Powerspeed Electrical Limited	29.00	1.00	3.57

Today's Losers	Price	Change	%Change
Edgars Stores Limited	13.46	2.04	13.16
Simbisa Brands Limited	137.25	15.57	10.19
Old Mutual Limited	3,400.00	241.30	6.63
Padenga Holdings Limited	298.48	1.44	0.48
Econet Wireless Zimbabwe Limited	178.78	0.16	0.09

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$36.8000	0.27	\$36.7994	97,600	\$38.0000	\$7.0000	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
Dawn	15.11.19	\$0.000644	20.11.19
Delta	22.11.19	\$0.0675	04.12.19
OKZim	29.11.19	\$0.0400	03.12.19
Getbucks	15.11.19	\$0.00042	18.11.19

## Upcoming Events

Company	Event	Venue	Time	Date
Axia	AGM	1 Henry Chapman Road, Eastlea, Harare	0815hrs	26.11.19
Innsacor	AGM	Royal Harare Golf Club	0815hrs	04.12.19

## Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.