



Index	Previous	Today	Move pts	Change %
Industrial	35,030.66	35,725.68	695.03	1.98
Mining	7,354.05	7,159.55	194.50	2.64
ZSE 10	6,465.03	6,611.03	145.99	2.26
ZSE ALL SHARE	10,596.85	10,802.39	205.54	1.94

SOURCE: ZSE

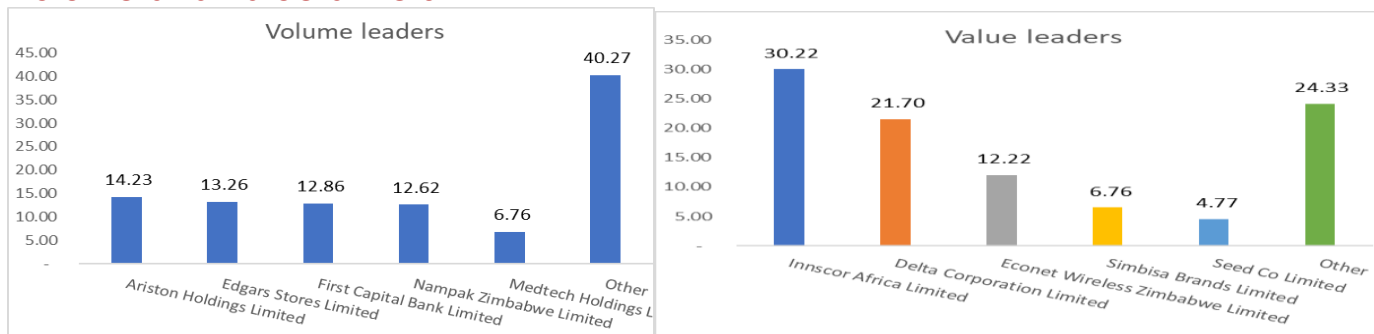
ZSE soars, as Mining Index falters...

The ZSE recorded its thirteenth session of straight gains in Monday's trades as mid-tier and heavy caps buoyed the winning streak. The primary All Share Index put on 1.94% to close at 10802.39pts while, the Industrials went up 1.98% to 35725.68pts. The Top Ten Index rose 2.26% to 6611.03pts while, the Mining Index was the only faller among the indices with a 2.64% decline to 7159.55pts. Innscor spin off Axia led the winners of the day on a 11.78% surge to \$41.1337 trailed by Proplastics that extended 7.46% to \$36.0000. Top capitalised stock Delta jumped 6.28% to \$140.3268 having traded an intraday high of \$145.0000. The fourth and fifth positions of the risers' table were held by National foods and OKZIM that gained 5.48% and 4.26% to \$1,608.1250 and \$26.7609 respectively.

Leading the shakers' pack was packaging group Nampak that trimmed 8.28% to \$11.0063, as Banking group First Capital followed on a 5.77% loss to \$3.5553. Nickel miner Bindura shed 4.49% to settle at \$5.2055 as Hippo retreated 3.19% to \$287.8200. Fast foods group Simbisa slipped 2.71% to \$101.3804 reversing previous session's gains. Gainers of the day outweighed fallers by a count of five. Activity aggregates weakened in the new week as volume of shares traded dropped 36.39% to 5.25m while, value outturn dipped 71.62% to \$177.63m. The top traded counters by volume were Ariston, Edgars, First Capital and Nampak with respective contributions of 14.23%, 13.26%, 12.86% and 12.62%. Heavies Innscor, Delta and Econet claimed a combined 64.14% of the outturn. No trades were recorded on the VFEX. The Old Mutual ETF added a marginal 0.05% to close at \$3.9962. Elsewhere, the suspended Cassava released FY21 results in which a loss after tax of \$1.04m was reported and ZSE has advised that it has been given the green light to trade from tomorrow 19 October.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,151,047,183,747	1,127,257,542,701	2.11
Turnover ZWL \$	177,633,924.20	625,821,443.66	71.62
Foreign buys ZWL \$	7,732,300.00	29,625,325.00	73.90
Foreign sales ZWL \$	32,936,216.00	91,186,610.00	63.88
No. of trades	466	454	2.64
Volume	5,251,603	8,256,041	36.39
Today's Gainers	Price	Change	% Change
Axia Corporation Limited	4,113.37	433.64	11.78
Proplastics Limited	3,600.00	250.00	7.46
Delta Corporation Limited	14,032.63	829.78	6.28
National Foods Holdings Limited	160,812.50	8,353.35	5.48
Ok Zimbabwe Limited	2,676.09	109.40	4.26
Today's Losers	Price	Change	% Change
Nampak Zimbabwe Limited	1,100.63	99.37	8.28
First Capital Bank Limited	355.53	21.79	5.77
Bindura Nickel Corporation Limited	520.55	24.45	4.49
Hippo Valley Estates Limited	28,782.00	947.55	3.19
Simbisa Brands Limited	10,138.04	281.98	2.71

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	-	-	0.2450	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	-	-	0.2809	0.2809	0.1800	-	-
Total							

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	18,000	84.0000	26.5000	\$5,893,832,049.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	3.9962	0.05	4.0000	1.0000	4.7000	62,384	\$249,296.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
INNSCOR	15.10.2021	\$1.8000	10.11.2021
NATIONAL FOODS	15.10.2021	\$2.9649	10.11.2021

Upcoming Events

Company	Event	Venue	Time	Date
UNIFREIGHT AFRICA LIMITED	A.G.M	HARARE ROYAL GOLF CLUB	10.00hrs	28.10.2021
ECONET WIRELESS	A.G.M	2 OLD MUTARE ROAD, MSASA, HARARE	10.00hrs	29.10.2021
NATIONAL FOODS	A.G.M	10 STIRLING ROAD, WORKINGTON	08.45hrs	08.11.2021
ZECO HOLDINGS	A.G.M	160 ENTERPRISE ROAD, HIGHLANDS, HARARE	10.30hrs	28.10.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
ZIMPLow HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

This document has been prepared by EFE Securities (Private) Limited (EFE), for the information of its clients. Although the statements of fact in this report have been obtained from sources that the company believes to be reliable, we do not guarantee their accuracy, and any such information may be incomplete or condensed. All opinions and estimates included in this report constitute the company's judgment as of the date of this report and are subject to change without notice. The securities discussed and mentioned in this report may not be suitable for all investors. Investors must make their own investment decisions based on their specific investment objectives and financial position and using such independent advisors they believe necessary. This report is for informational purposes only and is not intended as an offer or solicitation with respect to the purchase or sale of any security. EFE and any of the individuals preparing this report may at any time have a long and/ or short position in any securities of companies in this report. In addition, EFE may at times perform investment banking or other services for or solicit investment banking or other business from any entity mentioned in this report. EFE may at times buy and sell shares on an agency or principal basis to its clients. Shares may rise or fall, and investors may end up with a reduced amount from their initial capital invested. Additional information on EFE's recommended securities is available on request.



Members of the Zimbabwe Stock Exchange

18.10.2021

This document has been prepared by EFE Securities (Private) Limited (EFE), for the information of its clients. Although the statements of fact in this report have been obtained from sources that the company believes to be reliable, we do not guarantee their accuracy, and any such information may be incomplete or condensed. All opinions and estimates included in this report constitute the company's judgment as of the date of this report and are subject to change without notice. The securities discussed and mentioned in this report may not be suitable for all investors. Investors must make their own investment decisions based on their specific investment objectives and financial position and using such independent advisors they believe necessary. This report is for informational purposes only and is not intended as an offer or solicitation with respect to the purchase or sale of any security. EFE and any of the individuals preparing this report may at any time have a long and/ or short position in any securities of companies in this report. In addition, EFE may from time to time perform investment banking or other services for or solicit investment banking or other business from any entity mentioned in this report. EFE may at times buy and sell shares on an agency or principal basis to its clients. Shares may rise or fall, and investors may end up with a reduced amount from their initial capital invested. Additional information on EFE's recommended securities is available on request.