

Market Comment 18.10.2017

Index	Previous	Today	Move pts	Change %
Industrial	517.02	515.95	1.07	0.21
Mining	134.48	133.12	1.36	1.01

SOURCE: ZSE

ZSE slips into the red in mid-week trades...

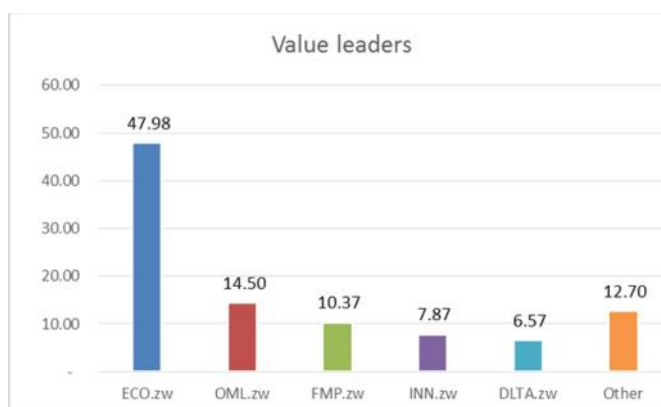
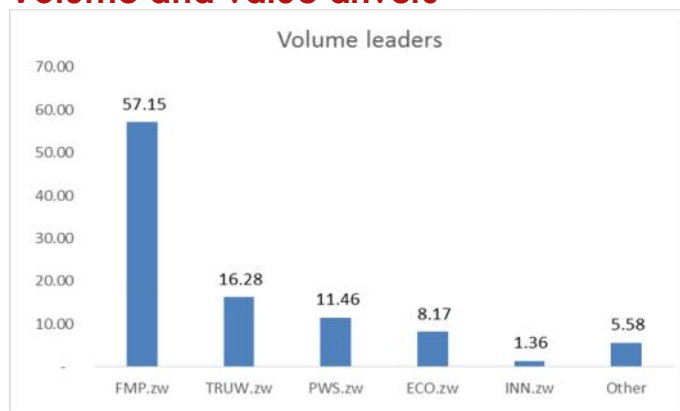
ZSE slipped into the red in mid-week trades, with the industrials breaking an eighteen day record rising impetus. The Industrial Index dropped a slender 0.21% to 515.95pts despite a positive market breath established as twelve gainers outweighed seven fallers. Weighing down the index was retailer OK lost 13.76% to \$0.2500 while, conglomerate Meikles trailed after dipping 7.89% to \$0.3500. FML succumbed 5.77% to end pegged at \$0.2009. Nickel mining group Bindura plunged 3.09% to close at \$0.0533, as Axia completed the fallers of the day with a drop of 1.72% to settle at \$0.2801. Alleviating today's losses were gains led by Nampak which traded 3.45% firmer to end at \$0.1800 while, Mashonaland holdings followed with a 7.89% increase to close at \$0.3500. Property group Dawn rose 0.80% to trade higher at \$0.0251. Beverages group Delta swapped its shares 0.50% higher at \$3.0597. Capping the top risers of the day was Afdis putting on a marginal 0.33% to end pegged at \$1.9000.

The Mining index dipped 1.01% and touched 133.12pts. Volumes inflated 591.85% to 17.50m shares while, value outturn shed 88.79% to 6.12m. Volume aggregates were anchored by insurer FMP and apparel retailer Truworths accounting for 57.15% and 16.28% of the total respectively. Notable trades value wise were seen in telecommunications giant Econet and multi-listed Old Mutual claiming 47.98% and 14.50% apiece. Foreign buys at \$1.39m were 54.46% softer than the prior session's outcome while, foreign disposals amounted to \$1.96m down 35.06%.

Market Snapshot	Today	Previous	Change
Market Cap US\$	14,603,135,791	14,513,758,667	0.62
Turnover US\$	539,867.73	4,814,483.22	88.79
Foreign buys US\$	1,388,286.57	3,048,362.00	54.46
Foreign sales US\$	1,964,125.00	3,024,730.00	35.06
No. of trades	113	122	7.38
Volume	17,497,841	2,529,144	591.85

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
NPKZ.zw	18.00	0.60	3.45	OKZ.zw	25.00	3.99	13.76
MASH.zw	3.62	0.12	3.43	MEIK.zw	35.00	3.00	7.89
DAWN.zw	2.52	0.02	0.80	FML.zw	20.09	1.23	5.77
DLTA.zw	305.97	1.52	0.50	BIND.zw	5.33	0.17	3.09
AFDS.zw	190.62	0.62	0.33	AXIA.zw	28.01	0.49	1.72

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
ZECO	AGM	160 Enterprise Road,Highlands	2pm	20/10/17

Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).