

Market Comment 18.09.2017

Index	Previous	Today	Move pts	Change %
Industrial	400.03	390.62	9.41	2.35
Mining	91.46	91.47	0.01	0.01

SOURCE: ZSE

Industrials pegged back in Monday trades on profit taking...

The mainstream industrial index closed in the negative in today's trades, snapping a thirty six day rising impetus. The Industrial Index dropped 2.35% to 390.62pts despite a positive market breath established as eighteen gainers outweighed eight fallers. Weighing down the index was Beverages giant Delta that lost 8.69% to \$2.7000 while, Dairibord trailed dipping 3.32% to \$0.1600. Truworthis succumbed 1.82% to end pegged at \$0.0108. Star Africa plunged 1.65% to close at \$0.0238, as Conglomerate Meikles completed the fallers of the day with a drop of 1.74% to settle at \$0.4000. Alleviating today's losses were gains led by Lafarge which traded an impressive 20% to end at \$0.6000 while, Banking group ZBFH followed with a 19.23% increase to close at \$0.3100. Hotelier African Sun rose 15.94% to trade higher at \$0.0400. Nicoz Diamond swapped its shares higher at 8.11% to \$0.0400. Capping the top risers of the day was Hippo Valley.

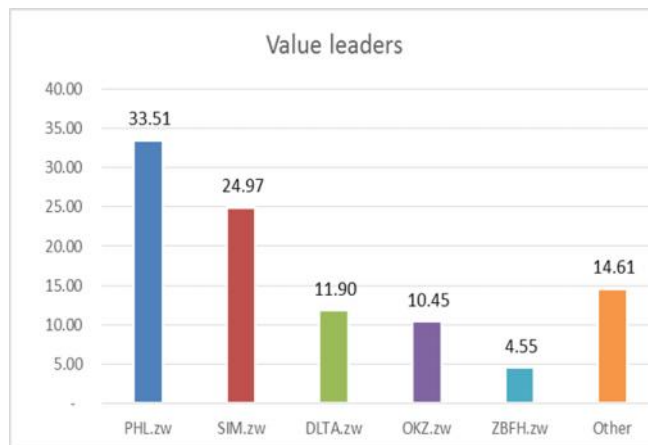
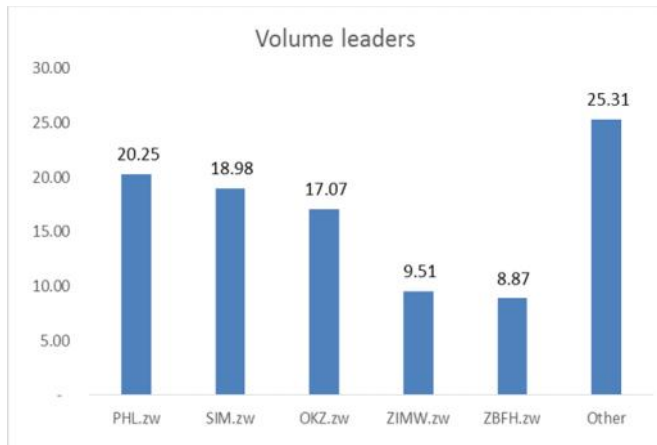
The Mining index notched a marginal of 0.01% and touched 91.47pts. Volumes deflated 45.45% to 10.13m shares while, value outturn shed 40.70% to 6.12m. Volume aggregates were anchored by a block of crocodile skin producer Padenga and Fast food group Simbisa accounting for 20.25% and 18.98% of the volumes and 33.51% and 24.97% of the value outturn respectively. Foreign buys at \$0.69m were 76.21% softer than the prior session's outcome while, foreign disposals amounted to \$2.03m down 748.41%.

Market Snapshot	Today	Previous	Change
Market Cap US\$	11,031,226,932	11,293,400,117	2.32
Turnover US\$	6,121,556.47	10,322,172.49	40.70
Foreign buys US\$	678,109.41	2,850,731.88	76.21
Foreign sales US\$	2,032,027.97	3,938,756.78	48.41
No. of trades	137	220	37.73
Volume	10,129,163	18,568,516	45.45

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
LACZ.zw	60.00	10.00	20.00	DLTA.zw	270.00	25.71	8.69
ZBFH.zw	31.00	5.00	19.23	DZL.zw	16.00	0.55	3.32
ASUN.zw	4.00	0.55	15.94	TRUW.zw	1.08	0.02	1.82
NICO.zw	4.00	0.30	8.11	SACL.zw	2.38	0.04	1.65
HIPO.zw	144.49	9.49	7.03	MEIK.zw	40.00	0.71	1.74

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
MEIKLES	AGM	Parklands 26 Greenhithe Lane Borrowdale	0900hrs	26.11.17
HIPPO VALLEY	AGM	Meikles Hotel	1200hrs	26.11.17
NTS	AGM	Cripps and Seke Road Graniteside	1430hrs	27.11.17
BINDURA	AGM	Chapman Golf Club	0900hrs	28.11.17
SEEDCO	AGM	SAZ Auditorium Borrowdale	1200hrs	28.11.17
STAR AFRICA	AGM	45 Douglas Road Workington	1100hrs	29.11.17

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Cautionaries

Colcom	10.05.17	Innsacor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).

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