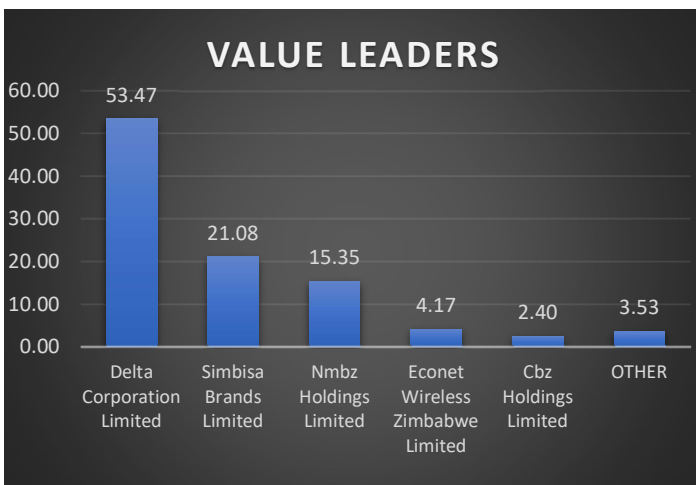
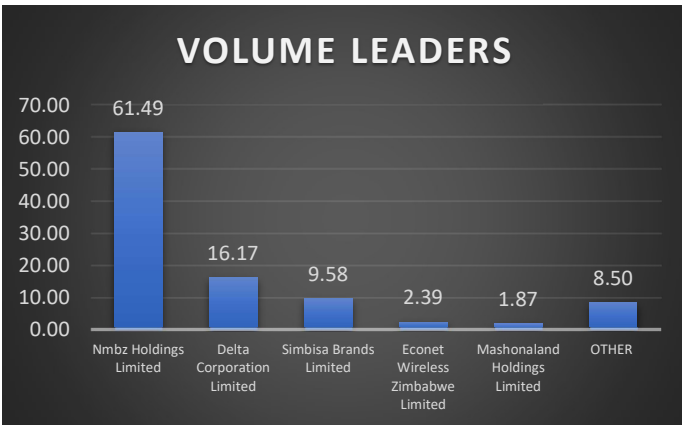


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Nmbz Holdings Limited	17.9997	9.09
Edgars Stores Limited	7.0000	5.24
Delta Corporation Limited	238.5532	4.13
Proplastics Limited	22.5000	0.63
Ok Zimbabwe Limited	30.1488	0.31

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Unifreight Africa Limited	34.0000	15.00
Cafca Limited	200.2000	14.99
Zimbabwe Newspapers (1980) Limited	3.6125	14.70
National Foods Holdings Limited	1500.0000	14.29
Willdale Limited	2.0029	10.38

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,661,278,963,147.00	1.70
Turnover ZWL \$	234,879,207.39	32.96
Foreign buys ZWL \$	104,365,400.00	#DIV/0!
Foreign sales ZWL \$	357,635.00	#DIV/0!
Volume	3,254,140	13.08



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	14,438.57	1.70
ZSE 10	8,736.23	1.90
ZSE-Agriculture	82.79	5.59
Mid-Cap	30,031.81	0.92

Bearish sentiment prevails...

The bearish sentiment took its toll in the penultimate session of the week as twenty bears charged against five bulls to see the market close with a negative breadth. The top laggard of the day was logistics concern Unifreight that plunged 15.00% to close at its 16-day low of \$34.0000. Cable manufacturers Cafca succumbed 14.99% to \$200.2000 on scanty 500 shares. Media group Zimpapers dropped 14.70% to end pegged at a vwap of \$3.6125 while, National Foods plummeted 14.29% to close at \$1500.0000. Brick manufacturers Willdale capped the top five decliners of the day on a 10.38% retreat to \$2.0029. Banking group NMB led the winners of the session after accumulating 9.09% to \$17.9997 while, Edgars followed as it amassed 5.24% to close at \$7.0000. Beverages group Delta put on 4.13% to \$238.5532 while, Proplastics improved 0.63% to \$22.5000. Retailer OKZIM completed the gainers' pack after a 0.31% rise to \$30.1488. The All-Share Index slipped 1.70% to 14438.57pts while, the Blue chips Index trimmed 1.90% to 8736. 23pts. The Agriculture Index shed 5.59% to close 82.79pts while, the Mid Cap Index slid 0.92% to 30031.81pts.

Volumes traded went down 13.08% to 3.25m shares to yield a turnover of 234.88m which dipped 32.96% in comparison to the prior session. The trio in NMB, Delta and Simbisa were the top volume and value leaders of the day claiming a combined 77.66% of the former and 89.90% of the latter. Padenga let go 0.06% to close at USD\$0.3360 while, Bindura was stable at USD\$0.0309. The ZSE ETF Index tumbled 0.32% to close lower at 400.5517pts as four ETFs traded in the negative territory with only one gaining. The Old Mutual ETF suffered a knock of 3.69%, trailed by MIZ that tripped 3.19%. Cass Saddle and Datvest ETFs fell 1.02% and 0.45% to close at \$1.5500 and \$1.6290 in that order. The Morgan and Co MCS was the sole gainer of the day on a 6.26% uplift to \$28.1600 despite trading paltry 462 units.

Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Bindura	A.G.M	Virtual	09.00	25.08.2022
Zeco	A.G.M	Workington, Harare	10.00	17.08.2022
Econet Wireless Limited	A.G.M	Msasa, Harare	10.00	31.08.2022

Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.

CASS SADDLE AGRO-BASED ETF

<u>Counter</u>	<u>Weight</u>
Natfoods	28%
BAT	15%
Tanganda	12%
Hippo	11%
Seedco	9%
TSL	9%
CFI	8%
Dairibord	3%
Zimplot	1%
Ariston	1%
Cash	3%



EFE RESEARCH – MARKET COMMENT

18.08.2022

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