



Index	Previous	Today	Move pts	Change %
Industrial	22,978.80	22,758.36	220.44	0.96
Mining	6,116.63	6,118.40	1.77	0.03
ZSE 10	3,700.45	3,669.71	30.74	0.83
ZSE ALL SHARE	6,968.83	6,902.81	66.02	0.95

SOURCE: ZSE

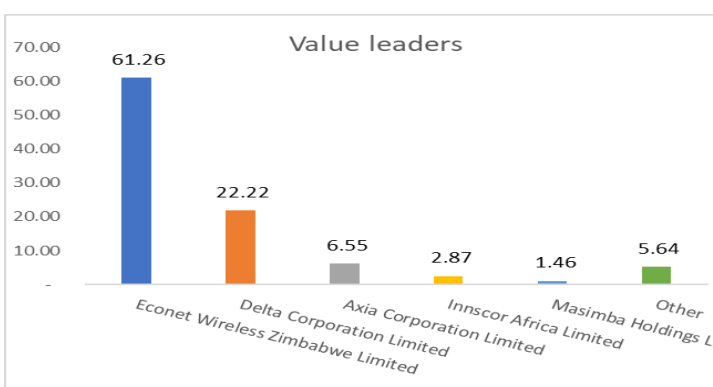
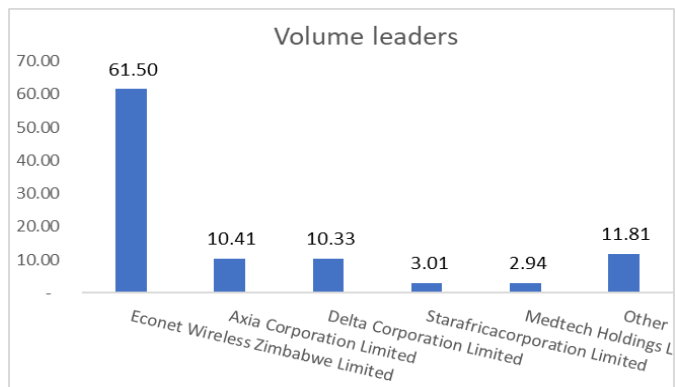
### Econet spurs activity aggregates...

Econet was the most sought-after stock in the midweek session as circa 4.72m shares worth \$186.87m exchanged hands in the Telecom giant. The trades accounted for 61.50% of total volumes and 61.26% of the value outturn. Other notable volume drivers were Axia and Delta with contributions of 10.41% and 10.33% as Delta claimed 22.22% of the value aggregate. Volumes traded went up 7.80% to 7.68m shares while, turnover for the day jumped 72.73% to \$305.09m. Market breadth was negative as twenty-four stocks registered losses while, fourteen stocks registered gains. Life assurer Fidelity led the laggards of the day on a 12.50% dip to \$10.0000 trailed by, financial services group ZB which trimmed 11.11% to end at \$80.0000. Insurer FML let go 10.71% to close at \$25.0000 while, retailer OKZIM retreated 6.27% to close at a vwap of \$16.5448 having traded an intraday low of \$16.5000. Medtech capped the shakers of the day on a 6.21% drop to \$0.2509. Other notable fallers of the day were ART (-5.84%), NMB (-5.60%), Nampak (-2.99%) and CBZ (-2.05%).

Headlining the winners of the day was Dairibord which gained 7.48% to settle at \$39.7667, following was brick manufacturers Willdale that improved 7.33% to \$3.2200. Banking group First Capital extended 3.56% to \$3.7687 while, sugar refiners Star Africa added 2.81% taking its price to \$2.0054. Zimplot completed the top five winners of the day after putting on 1.19% to set at \$15.9375 where supply could be found. No trades were registered on the VFEX as Padenga ended with a bid of 5,400 shares at US\$18.0000. The Old Mutual Exchange Trade Fund declined a further 1.23% to \$2.4500 as it traded ex dividend. The mainstream All Share Index lost 0.95% to end at 6902.81pts while, the Industrials slipped an almost similar 0.96% to 22758.36pts. The Top Ten Index was 0.83% lower at 3669.71pts while, the resources index rose a negligible 0.03% to 6118.40pts.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	778,166,737,538	785,779,641,037	0.97
Turnover ZWL \$	305,092,860.70	176,625,567.62	72.73
Foreign buys ZWL \$	1,711,500.00	17,905,465.00	90.44
Foreign sales ZWL \$	9,691,755.00	4,084,243.00	137.30
No. of trades	367	434	15.44
Volume	7,676,417	7,325,171	4.80
Today's Gainers	Price	Change	% Change
Dairibord Holdings Limited	3,976.67	276.67	7.48
Willdale Limited	322.00	22.00	7.33
First Capital Bank Limited	376.87	12.95	3.56
Starafriacorporation Limited	200.54	5.48	2.81
Zimplot Holdings Limited	1,593.75	18.75	1.19
Today's Losers	Price	Change	% Change
Fidelity Life Assurance Limited	1,000.00	142.86	12.50
Zb Financial Holdings Limited	8,000.00	1,000.00	11.11
First Mutual Holdings Limited	2,500.00	300.00	10.71
Ok Zimbabwe Limited	1,654.48	110.72	6.27
Medtech Holdings Limited	25.09	1.66	6.21

**Volume and value drivers**



**VICTORIA FALLS STOCK EXCHANGE (USD)**

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.1810	-	0.3600	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	0.2520	-	0.2520	0.2520	0.2520	-	-
<b>Total</b>							-

**Old Mutual Zimbabwe**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	60.0000	0	60.0000	28	84.0000	26.5000	\$4,980,703,140.00

**Old Mutual ZSE Top 10 ETF**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	2.4500	-0.0304%	2.4500	1.0000	2.5100	2,200	\$5,390.0000

**Dividend Monitor**

Counter	LDR	Rate	Payment Date
OLD MUTUAL TOP TEN	20/08/2021	\$0.0173	23.08.2021
ECONET WIRELESS ZIMBABWE	20/08/2021	\$0.6000	26.08.2021
ZB FINANCIAL HOLDINGS	27/08/2021	\$0.7413	02/09/2021

**Upcoming Events**

Company	Event	Venue	Time	Date
ZIMRE HOLDINGS LIMITED	AGM	Virtual	10.00hrs	11.08.2021
SEED CO LIMITED	AGM	Virtual	14.00hrs	25.08.2021

**Cautionaries**

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

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