



Index	Previous	Today	Move pts	Change %
Industrial	4,451.05	4,434.38	16.67	0.37
Mining	2,799.29	2,745.40	53.89	1.93
ZSE 10	857.89	861.19	3.30	0.38
ZSE ALL SHARE	1,353.11	1,347.48	5.63	0.42

SOURCE: ZSE

Top Ten swings into the black...

The banking group CBZ helped swing the Top Ten Index into the black, breaking three consecutive weeks of losses. The group topped the risers set on a 13.25% surge that took its price to \$24.8698, having reached a high of \$26.0000 on resurgent demand. The mainstream All Share Index was 0.42% softer at 1347.48pts while, the Industrials lost 0.37% to end at 4434.38pts. The Minings dropped a further 1.93% as demand continued to wane in nickel miner Bindura. Activity aggregates reflected a mixed outcome with volumes dropping 33.68% to 3.77m shares while, values were 16.18% up from yesterday. The capital flight continued the market as foreign purchases registered a mere \$0.45m against disposals of \$6.05m.

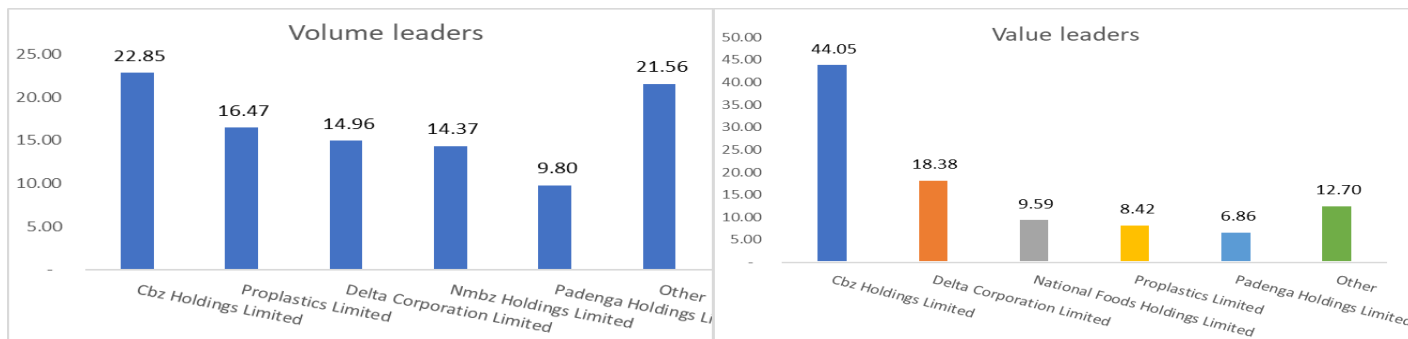
Thirty-three counters were active in the session as four gained against nineteen laggards, leaving the reminder of ten to sail stable. Other gains were recorded in Star Africa which added 0.28% to \$0.1795, Padenga which advanced 0.14% to \$9.0200 and National foods which notched a negligible 0.04% to end at 51.2720 on firm demand. Edgars was the worst performer of the day, reversing its previous gains with a 18.93% plunge to settle at \$0.6080 with brick maker Willdale following sliding 10.31% to \$0.2054. Fintech group Cassava was 6.93% down at \$4.9978, having traded a low of \$4.9500 on the back of selling pressure. Zimpapers dropped 5.80% to \$0.6500 while, banking group FBC continued to lose its glitter after letting go a further 5.71% to close at \$9.9000. Other losses were seen in Econet (-2.54% to \$4.9500), Delta (-0.22% to \$15.8540), Innscor (-2.64% to \$14.9444), Simbisa (-4.27% to \$6.0000), Meikles (-3.53 to \$12.20) and OKZIM (-1.18% to \$3.9501).

Market Snapshot	Today	Previous	%Change
Market Cap US\$	170,684,576,680	171,505,181,542	0.48
Turnover ZWL\$	48,709,997.00	41,925,351.00	16.18
Foreign buys ZWL\$	447,900.00	0.00	-
Foreign sales ZWL\$	6,051,520.00	5,935,397.50	1.96
No. of trades	185	289	35.99
Volume	3,773,878.00	5,690,437.00	33.68

Today's Gainers	Price	Change	% Change
Cbz Holdings Limited	2,486.98	290.94	13.25
Star Africa Corporation Limited	17.95	0.05	0.28
Padenga Holdings Limited	902.02	1.28	0.14
National Foods Holdings Limited	5,127.20	2.20	0.04

Today's Losers	Price	Change	% Change
Edgars Stores Limited	60.80	14.20	18.93
Willdale Limited	20.54	2.36	10.31
Cassava Smartech Zimbabwe Limited	499.78	37.20	6.93
Zimbabwe Newspapers (1980) Limited	65.00	4.00	5.80
Fbc Holdings Limited	990.00	60.00	5.71

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date
CBZ	AGM	VIRTUAL	1800HRS	14.08.2020
LAFARGE	AGM	VIRTUAL	1200HRS	18.08.2020

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.

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