

## Market Comment 18.08.2017

Index	Previous	Today	Move pts	Change %
Industrial	211.69	213.15	1.46	0.69
Mining	74.04	74.04	0.00	0.00

SOURCE: ZSE

### Market closes week in the black...

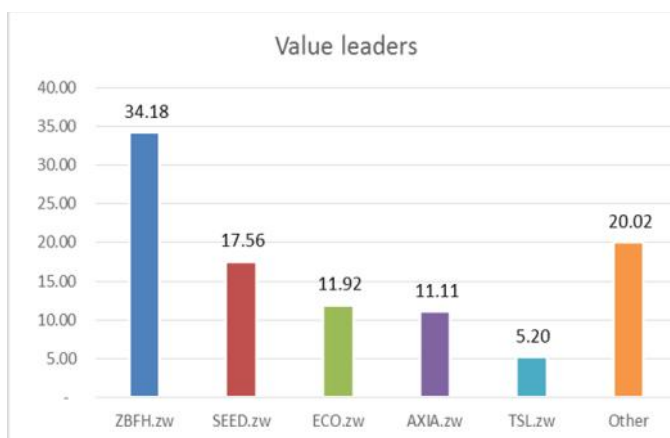
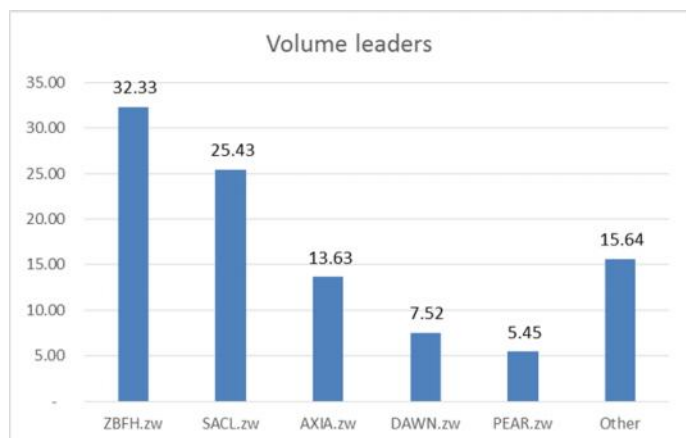
The Industrial Index shored up 0.69% to close at 213.15pts as the bullish sentiment continues to prevail. Banking group Barclays led the risers of the day rebounding by 16.13% to trade higher at \$0.0360. Property Company Dawn was up 15.38% to settle at \$0.0210 helping push the index northwards. Conglomerate Meikles added 5.11% to \$0.2200, TSL rose 4.15% to \$0.2510. Nampak completed the top five risers set with a 2.56% lift to settle at \$0.0800. Pearl was the sole faller of the day after swooping 0.28% to close at \$0.0360. Ten stocks out of the 14 active stocks were recorded against a single faller. Overall the market remains overly bullish with the gains likely to remain sustained as supply remains constrained.

Block trades in ZBFH claimed 32.33% of the volume and 34.18% on the value outturn. Other notable trades were seen in Seedco and Telecoms giant Econet which claimed 17.56% and 11.92% respectively. Resultantly, activity aggregates deflated for the day with volumes going down 91.56% on yesterday to 1,84m shares while, the turnover slumped 74.77% from previous session and closed at \$0.29m. The less active Mining Index ended the session unchanged at 74.04pts. Foreign sales of \$0.10m claimed 36.19% of the day's turnover with foreign inflows at \$0.04m accounting for 15.20% of the same. Overall participation, fourteen counters gained against a single faller while, total number of trades for the day declined from yesterday's total of sixty six to thirty seven.

Market Snapshot	Today	Previous	Change
Market Cap US\$	6,047,375,777	6,006,764,041	0.68
Turnover US\$	290,041	1,149,555	74.77
Foreign buys US\$	104,969	86,938	20.74
Foreign sales US\$	44,080	0	#DIV/0!
No. of trades	37	66	43.94
Volume	1,843,840	21,834,578	91.56

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
BARC.zw	3.60	0.50	16.13	PEAR.zw	3.60	0.01	0.28
DAWN.zw	2.10	0.28	15.38				
MEIK.zw	22.00	1.07	5.11				
TSL.zw	25.10	1.00	4.15				
NPKZ.zw	8.00	0.20	2.56				

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
TURNALL	AGM	Jacaranda Room Rainbow Towers		18.08.17
FML	EGM	Royal Harare Golf Club	1000hrs	31.08.17
ECONET	AGM	Econet Park, 2 Old Mutare Road, Msasa)	1000hrs	31.08.17
SEEDCO	AGM	SeedCo Administration Block Stapleford	1000hrs	28.11.17

## Cautionaries

Colcom	10.05.17	Innscore, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the



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application for a secondary listing on LSE (AIM).

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