



Index	Previous	Today	Move pts	Change %
Industrial	19,647.09	19,542.20	104.89	0.53
Mining	6,303.95	6,310.15	6.20	0.10
ZSE 10	3,201.27	3,172.69	28.57	0.89
ZSE ALL SHARE	5,972.50	5,941.21	31.29	0.52

SOURCE: ZSE

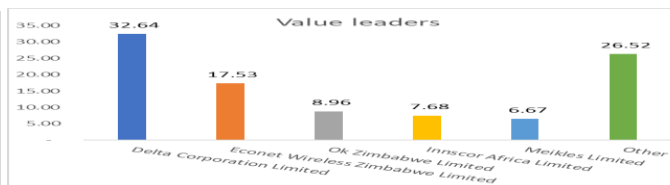
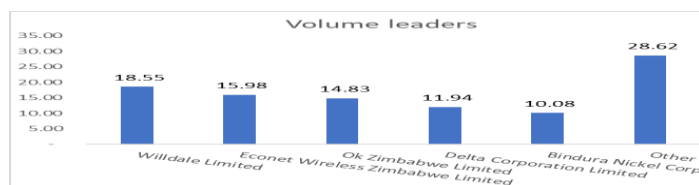
## Profit taking continues on the ZSE...

Profit taking persisted on the bourse, stretching the losses to a third consecutive session. The mainstream All Share Index dropped a further 0.52% to 5941.21pts with the Industrials easing 0.53% ending the session in the red. The Top Ten succumbed to 0.89% as it closed at 3172.69% on waning demand in heavies. The Mining Index maintained a positive momentum as it scratched a negligible 0.10% gain that took it to 6310.15pts on the back of rebounding Bindura. Small cap counters continued to shine with General Beltings topping the risers pack after 20% surge to close at an all-time high of \$1.8600 while, RTG added a further 17.02% to \$3.4000. Sugar refiners Star Africa was 12.41% higher at \$1.2782 while, Zimre Holdings was 11.61% firmer at \$3.2645. Apparel retailers Truworths ticked up 8.03% to \$1.3167, where supply could be found. Econet added 0.56% to \$27.4983 and Simbisa rose 1.23% to \$41.9181.

On the downside was heavy cap National foods which succumbed 12.61% to \$332.0686 with life assurer Fidelity trailing on a 17.02% decline as it closed at \$6.6154. OKZIM continued to lose its glitter as the retailer closed 6.43% lower at 15.1520, having traded a low of \$15.0000. Zimplow was 5.70% down at \$8.0835 while, Cassava lost 2.06% to \$15.4347, where demand could be found. Activity aggregates reflected a mixed outcome as volumes exchanged dropped 48.56% to 4.39m shares, yielding a value outturn of \$110.12m which was 0.35% up on yesterday. Delta and Econet were the top value contributors of the day claiming 32.64% and 17.53% in that order. Willdale claimed 18.55% of the volume aggregates as 814 200 shares exchanged hands in the name .

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	661,525,432,167	665,043,350,912	0.53
Turnover ZWL \$	110,121,823.80	109,742,289.85	0.35
Foreign buys ZWL \$	6,837,501.00	3,994,420.00	71.18
Foreign sales ZWL \$	22,654,355.00	14,204,679.00	59.49
No. of trades	503	434	15.90
Volume	4,390,039	8,534,663	48.56
Today's Gainers	Price	Change	% Change
General Beltings Holdings Limited	186.00	31.00	20.00
Rainbow Tourism Group Limited	340.00	49.44	17.02
Starafriacorporation Limited	127.82	14.11	12.41
Zimre Holdings Limited	326.45	33.97	11.61
Truworths Limited	131.67	9.79	8.03
Today's Losers	Price	Change	% Change
National Foods Holdings Limited	33,206.86	4,793.14	12.61
Fidelity Life Assurance Limited	661.54	88.46	11.79
Ok Zimbabwe Limited	1,515.20	104.20	6.43
Zimplow Holdings Limited	808.35	48.86	5.70
Cassava Smartech Zimbabwe Limited	1,543.47	32.49	2.06

## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

### Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.8914	-0.53	1.9000	1.0000	2.1600	80679	\$152593.31

### Dividend Monitor

Counter	LDR	Rate	Payment Date
CBZ	04/06/2021	\$2.8737	18/06/2021
GBH	11/06/2021	\$0.0142	18/06/2021
FML	18/06/2021	\$9.6300	25/06/2021
FMP	18/06/2021	\$1.1505	25/06/2021
ZIMP	18/06/2021	\$10.4800	21/06/2021
DLTA	25/06/2021	\$105.00	06/07/2021
OKZ	18/06/2021	\$54.0000	01/07/2021
MASH	25/06/2021	\$1.2990	30/06/2021

### Upcoming Events

Company	Event	Venue	Time	Date
RTG	AGM	Virtual	12.00hrs	23.06.2021
PROPLASTICS	AGM	Virtual	10.00hrs	24.06.2021
GBH	AGM	Willowvale, Harare	11.30hrs	29.06.2021
ASUN	AGM	Virtual	12.00hrs	30.06.2021
FBC	AGM	Virtual	15.00hrs	30.06.2021
MMDZ	AGM	Ruwa, Harare	2.00pm	30.06.2021
DZL	AGM	Virtual	10.00hrs	30.06.2021
FMP	AGM	Virtual	09.30hrs	30.06.2021
FML	AGM	Virtual	11.30hrs	30.06.2021
GBZW	AGM	Monomotapa Hotel, Harare	10.30hrs	01.07.2021
ASUN	AGM	Virtual	12.00hrs	30.06.2021

### Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Padenga	10.05.21	The company is engaged in discussions that involve a potential corporate action that may have a material impact on the value of the Company's shares
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.