



Index	Previous	Today	Move pts	Change %
Industrial	5,328.49	5,502.07	173.58	3.26
Mining	2,400.93	2,413.23	12.30	0.51
ZSE 10	1,174.98	1,184.47	9.49	0.81
ZSE ALL SHARE	1,607.90	1,659.47	51.57	3.21

SOURCE: ZSE

## ZSE closes in the black...

The market continued to firm as investors continued seek refuge in stocks in the wake of growing inflationary pressures. The All Share Index gained 3.21% to close at 1659.47pts while, the Industrials charged 3.26% to settle at 5502.07pts. The Top Ten Index rose 0.81% to 1184.47pts. The indices got a boost from BAT and CBZ that traded in the positive territory with the former putting on 17.15% to \$201.5000 while, the latter jumped 16.91% to \$34.6629. FBC jumped 19.96% to \$10.3300 while, Zimplow went up 19.94% to \$3.0225. Dairibord capped the day's gainers on a 13.14% gain to \$6.8000. Other heavy cap gainers were Padenga (+2.24%), Old Mutual (+1.16%) and Delta (+0.68%). The Mining Index ticked up 0.51% to 2413.23pts buoyed by a trade in Bindura, where the nickel miner added 0.78% to settle at \$2.0156.

Medtech led the fallers of the day after dropping 6.86% to \$0.1304, trailed by brick manufacturer Willdale which dipped 1.56% to \$0.2588. Heavies Cassava and its parent group Econet shed 0.65% and 0.32% to close at respective prices of \$8.5803 and \$8.4453 on waning demand. Property concern Dawn let go 0.04% to end at \$1.1370, wrapping the day's fallers. Today's session saw risers once again outweighing fallers by a count of twelve to record a positive market breadth. Volumes traded dropped 55.02% to 7.45m shares with major contributions from Dairibord (40.27%), Econet (14.11% and Masimba (11.07%). Consequently, turnover advanced 30.54% to \$59.14m, anchored by Dairibord, Delta and Econet that claimed a combined 69.46% of the outturn. Foreign Inflows stood were \$0.62m while, outflows amounted to \$25.59m as the capital flight continued.

Market Snapshot	Today	Previous	Change
Market Cap US\$	212,538,160,844	206,220,844,206	3.06
Turnover US\$	59,141,180.97	45,305,793.05	30.54
Foreign buys US\$	621,100.00	1,911,663.00	67.51
Foreign sales US\$	25,591,024.55	1,453,712.50	1660.39
No. of trades	298	266	12.03
Volume	7,452,115.00	16,568,045.00	55.02

Today's Gainers	Price	Change	% Change
Fbc Holdings Limited	1,033.00	171.87	19.96
Zimplow Holdings Limited	302.25	50.25	19.94
British American Tobacco Zimbabwe Limited	20,150.00	2950.00	17.15
Cbz Holdings Limited	3,466.29	501.29	16.91
Dairibord Holdings Limited	680.00	79.00	13.14

Today's Losers	Price	Change	% Change
Medtech Holdings Limited	13.04	0.96	6.86
Willdale Limited	25.88	0.41	1.56
Cassava Smartech Zimbabwe Limited	858.03	5.61	0.65
Econet Wireless Zimbabwe Limited	844.53	2.67	0.32
Dawn Properties Limited	113.70	0.05	0.04

### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
FMP	03.06.2020	\$0.0034	03.07.2020
Hippo	26.06.2020	\$0.3600	10.07.2020

### Upcoming Events

Company	Event	Venue	Time	Date
Edgars	AGM	Cnr 8 <sup>th</sup> Avenue and Jason Moyo, Bulawayo	1000hrs	16.06.20
Edgars	EGM	Cnr 8 <sup>th</sup> Avenue and Jason Moyo, Bulawayo	1200hrs	16.06.20
Fidelity life	AGM	Virtual	1000hrs	26.06.20
ZPI	AGM	Virtual	1200hrs	26.06.20
Zimpapers	AGM	Virtual	1100hrs	29.06.20
Medtech	AGM	AGM	1400hrs	30.06.20
FBC	AGM	Remote voting	1500hrs	30.06.20
FML	AGM	First Mutual park, 100 Borrowdale Road, Harare	1130hrs	30.06.20
FMP	AGM	First Mutual park, 100 Borrowdale Road, Harare	0930hrs	30.06.20
Turnall	AGM	Remote attendance	0900hrs	30.06.20
Zimplot	AGM	36 Birmingham Road, Southerton, Harare	1000hrs	30.06.20
Ariston	AGM	306 Hillside road, Msasa Woodlands	1100hrs	07.07.20

### Cautionaries

Succumbed Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.

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