



Members of the Zimbabwe Stock Exchange

Market Comment 18.06.2019

Index	Previous	Today	Move pts	Change %
Industrial	729.07	731.22	2.15	0.29
Mining	266.63	266.63	0.00	0.00
ZSE 10	215.59	216.35	0.76	0.35
ZSE ALL SHARE	218.39	219.03	0.64	0.29

SOURCE: ZSE

ZSE Indices in marginal gains...

The market ended Tuesday's session in the black as three of the benchmark indices registered marginal gains. The All Share and the Industrial Indices added an identical 0.29% to close at 731.22pts and 219.03pts apiece. The ZSE Top Ten Index ticked up 0.35% to 216.35pts as heavies traded sideways. The Mining Index was stable at 266.63pts with no trades in the sub-sector. Headlining the winners of the day was property group FMP that surged 20% to close at \$0.0780, followed by apparel retailer Edgars that put on 8.05% to \$0.2000. Cable manufacturers Cafca advanced 4.51% to \$1.1000 while, Simbisa improved 3.80% to \$1.3000. Meikles wrapped the top five gainers of the day after a 2.89% lift to \$1.1200 on firming demand.

Banking group CBZ led the shakers of the day with a 7.41% loss to \$0.4537 while, telecoms giant Econet trailed after letting go 1.88% to settle at a vwap of \$2.1982. Crocodile skin manufacturers Padenga trimmed 1.10% to \$2.15000 while, SeedCo slipped 0.55% to end pegged at \$1.7403. A positive market breadth of eleven was registered as fifteen counters rose against four losers. Activity aggregates were mixed with volumes dropping 41.17% to 8.57m shares while, value outturn went up 18.92% to close at \$10.63m. Volume drivers were FMP and Mash which contributed 49.95% and 11.24% to the outturn respectively. Heavies Old Mutual, Cassava and Delta claimed a combined 69.78% of the value aggregate.

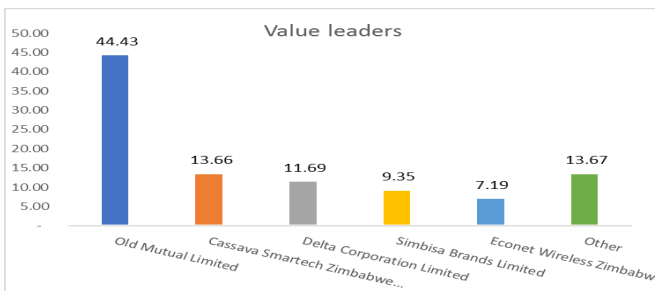
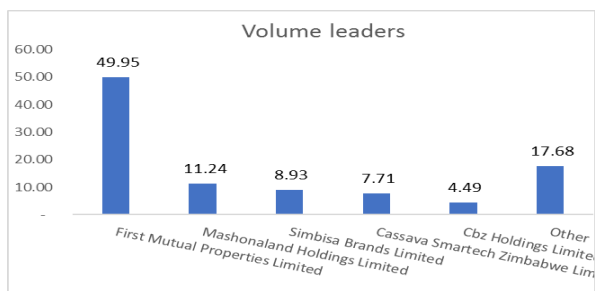
Market Snapshot	Today	Previous	Change
Market Cap US\$	29,166,873,987	29,096,650,092	0.24
Turnover US\$	10,634,749.03	8,942,683.72	18.92
Foreign buys US\$	5,101,661.90	3,311,209.73	54.07
Foreign sales US\$	2,942,030.40	585,000.00	402.91
No. of trades	200	153	30.72
Volume	8,567,967.00	14,563,363.00	41.17

Today's Gainers	Price	Change	% Change
First Mutual Properties Limited	7.80	1.30	20.00
Edgars Stores Limited	20.00	1.49	8.05
Cafca Limited	110.00	4.75	4.51
Simbisa Brands Limited	130.00	4.76	3.80
Meikles Limited	112.00	3.15	2.89

Today's Losers	Price	Change	% Change
Cbz Holdings Limited	45.37	3.63	7.41
Econet Wireless Zimbabwe Limited	219.82	4.22	1.88
Padenga Holdings Limited	215.00	2.40	1.10
Seed Co Limited	174.03	0.97	0.55



Volume and value driver



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$14.4169	2.95	\$14.7500	133,400	\$14.0000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
OKZIM	14.06.19	\$0.0171	18.06.19
Zimpapers	17.05.19	\$0.00131	21.06.19
SeedCo International	28.06.19	US\$0.0033	10.07.19
SeedCo Limited	19.06.19	US\$0.0040(@ Interbank rate)	01.07.19

Upcoming Events

Company	Event	Venue	Time	Date
Zimpapers	AGM	6 th floor, Herald House	1200hrs	20.06.19
RioZim	AGM	Kenilworth Road, Southerton	1030hrs	24.06.19
Medtech	AGM	Stand 619, Cnr Shumba/Hacha, Ruwa	1400hrs	27.06.19
Masimba	AGM	44 Tilburry Road, Willowvale, Harare	1230hrs	21.06.19
Edgars	AGM	1 st floor LAPF House, Bulawayo	0900hrs	11.07.19
FBC	AGM	Royal Harare Golf	1500hrs	27.06.19
ZHL	AGM	Aquarium Room, Crowne Plaza	1000hrs	30.06.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.
ZHL	21.03.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	20.03.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
AfriSun	03.05.19	Company announces termination management agreement with the Legacy Hospitality Management services Ltd.

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