



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	21,376.04	20,986.91	389.13	1.82
ZSE 10	13,699.86	13,494.55	205.31	1.50
MID CAP	38,605.48	37,572.53	1032.94	2.68
INDUSTRIAL	70,479.48	69,250.71	1228.77	1.74

SOURCE: ZSE

Market falters as aggregates remain depressed...

Activity aggregates were depressed in a dull trading session in which volumes plummeted 74.08% to close at 0.78m shares, in resemblance turnover dropped 72.13% to \$92.22m. Econet, Delta, Ecocash and Innscor were the top value drivers as they accounted for a collective 77.03% of the outturn. Top volume leaders of the day were Econet (19.47%), Ecocash (11.00%), Delta (10.75%) and Mashonaland (10.56%). Leading the fallers' pack was Hippo that succumbed 14.96% to end pegged \$340.1786, trailed by First Mutual Holdings that slumped 14.85% to \$16.1777. TSL tumbled 14.25% to settle at \$97.7500, as RioZim shed 13.75% to \$111.2625. Turnall trimmed 13.43% to cap the top five fallers' category at \$5.5581. Partially mitigating today's losses were gains in property concern FMP that garnered 12.48% to close at \$7.4205 followed was National Foods which surged 6.45% to settle at \$2200.0000. Agriculture concern Ariston added 4.80% to \$3.6869 while, bankers ZB Financial Holdings put on 4.47% to close at \$83.0000. First Capital Bank Limited rounded off the top five gainers of the day as it improved 1.85% to end the day at \$9.9887.

Thirty-one stocks registered price movements in the session distributed into twenty fallers and eleven risers to leave the market with a negative breadth of nine. The market recorded a further drop during the mid-week's session as the All-share Index lost 1.82% to close at 20986.91pts while, the Industrial Index declined 1.74% to 69250.71pts. The Blue-Chip Index fell 1.50% to 13494.55pts while, the Mid-Cap Index retreated 2.68% to 37572.53pts. On the VFEX, Bindura jumped 6.74% to trade at USD\$0.0491 as 1,932 shares exchanged hands. The Datvest ETF advanced 8.07% to \$2.0901 as the Morgan and Co ETF went up 8.36% to \$25.0000. Contrastingly, Old Mutual ETF eased 0.61% to \$9.2450. In other news, General Beltings has issued a cautionary advising of its intention to consummate minority stake in the company.

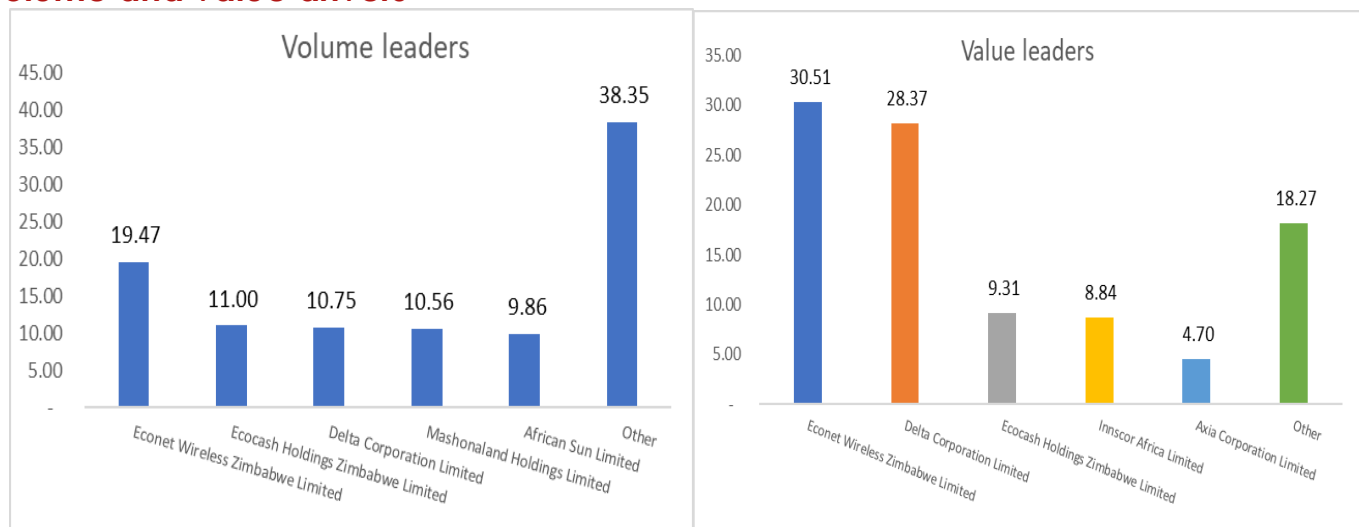
Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	2,411,031,186,125.00	2,455,736,117,645.00	1.82
Turnover ZWL \$	92,216,535	330,878,257	72.13
Foreign buys ZWL \$	440,321.75	1,816,611.25	75.76
Foreign sales ZWL \$	1,058,121.00	169,854,178.25	99.38
No. of trades	425	521	18.43
Volume	781,348.00	3,014,331.00	74.08

Today's Gainers	Price	Change	% Change
First Mutual Properties Limited	7.4205	0.82	12.48
National Foods Holdings Limited	2,200.0000	133.33	6.45
Ariston Holdings Limited	3.6869	0.17	4.80
Zb Financial Holdings Limited	83.0000	3.55	4.47
First Capital Bank Limited	9.9887	0.18	1.85

Today's Losers	Price	Change	% Change
Hippo Valley Estates Limited	340.1786	59.82	14.96
First Mutual Holdings Limited	16.1777	2.82	14.85
Tsl Limited	97.7500	16.25	14.25
Riozim Limited	111.2625	17.74	13.75

Turnall Holdings Limited 5.5581 0.86 13.43

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$210.0000	0.0000	\$210.0000	-	\$213.0000	\$100.0000	\$17,432,460,990

Dividend Monitor

Counter	LDR	Rate	Payment Date
Mashonaland Holdings	29.04.2022	\$0.0300	31.05.2022
African Sun	06.05.2022	\$0.08159 & USD\$0.0003548	31.05.2022
Old Mutual Zimbabwe	13.05.2022	\$2.4800	23.05.2022
Proplastics	20.05.2022	\$0.3800/scrip issue at 1:116 shares held	24.06.2022
Afdis	31.05.2022	US\$0.003	04.07.2022

Upcoming Events

Company	Event	Venue	Time	Date
Dairibord	A.G.M	Virtual	12.00hrs	02.06.2022

Cautionaries

ZIMFLOW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share pice.
GBH	18.05.2022	