



| Index         | Previous  | Today     | Move pts | Change % |
|---------------|-----------|-----------|----------|----------|
| Industrial    | 18,385.79 | 18,301.61 | 84.17    | 0.46     |
| Mining        | 6,390.30  | 6,455.38  | 65.08    | 1.02     |
| ZSE 10        | 3,227.50  | 3,192.20  | 35.30    | 1.09     |
| ZSE ALL SHARE | 5,596.00  | 5,571.69  | 24.31    | 0.43     |

SOURCE: ZSE

### ZSE takes a breather in Tuesday's session...

The ZSE took a breather in Tuesday's session, breaking its ten-day rising streak on the back of profit-taking across the board. The heavy caps Index was the major casualty amongst the indices as it slumped 1.09% to 3192.20pts as heavies traded mixed. The primary all Share Index went down 0.43% to 5571.69pts with the industrials sliding 0.46% to end at 18301.61pts. The Minings were the only Index to close in the positive as the resources index gained 1.02% to closet at 6455.38pts. Packaging group Nampak, continued to lose it glitter as it topped the fallers of the day on a 13.38% drop that took it back to \$16.0000 on waning demand. Masimba was 11.81% down at \$22.9286 while, Padenga was 10.94% down at \$31.1244, where demand could be found. OKZIM was 6.95% softer at \$20.3459 with brick manufacturers Willdale completing the top five fallers set on a 4.38% drop to settle at \$1.5791. Other notable losses were registered in Padenga -10.90%, OKZIM -6.95%, Hippo -3.34%, Innscor -0.42%, Delta -0.10% and Econet -0.02%.

Financial services group Getbucks was the best performer in the session as it added a further 19.94% to \$1.0375 with agricultural concern Ariston rebounding 17.63% to \$2.4705 despite signs of selling pressure. Medtech rose 12.14% to \$0.1681 while, sugar refiners Star Africa ticked up 10.06% to close at \$0.9355. NMB was 8.14% up at \$12.1109 on resurgent demand. Heavies CBZ and Cassava went up 1.71% and 0.55% to close at \$80.5580 and \$18.0548 respectively. Volumes exchanged dropped 27.10% to 10.61m shares yielding a value outturn of \$143.50m which was 28.58% down on yesterday. Delta drove values for the day claiming 36.44% of the total while Medtech anchored the volumes on a 53.62% contribution of the outturn. Foreign purchases accounted for 18.37% of the turnover while, disposals claimed 28.89% of the same, to set a net funds outflow position.

| Market Snapshot      | Today           | Previous        | Change |
|----------------------|-----------------|-----------------|--------|
| Market Cap ZWL \$    | 619,981,317,131 | 622,714,995,003 | 0.44   |
| Turnover ZWL \$      | 143,499,675.30  | 200,925,087.95  | 28.58  |
| Foreign buys ZWL \$  | 26,365,031.50   | 2,931,964.90    | 799.23 |
| Foreign sales ZWL \$ | 41,462,966.25   | 65,439,685.00   | 36.64  |
| No. of trades        | 729             | 705             | 3.40   |
| Volume               | 10,609,662      | 14,554,583      | 27.10  |

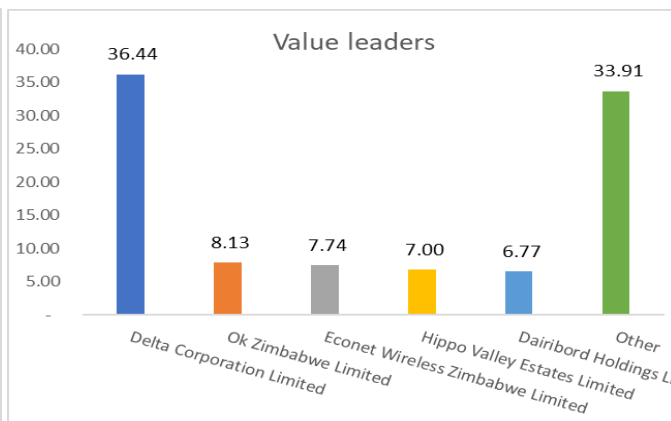
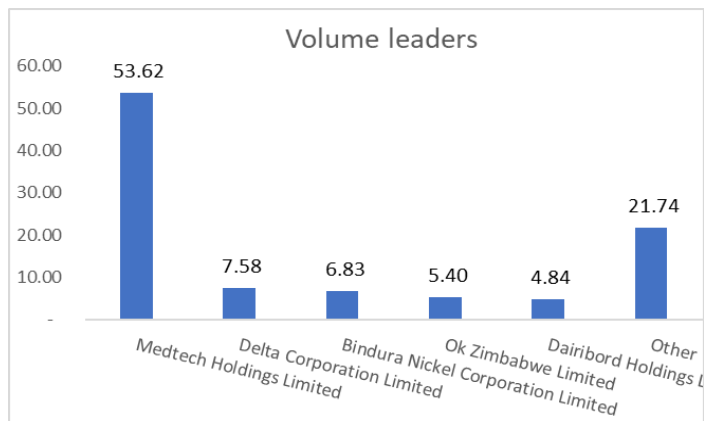
  

| Today's Gainers                    | Price    | Change | % Change |
|------------------------------------|----------|--------|----------|
| Getbucks Microfinance Bank Limited | 103.75   | 17.25  | 19.94    |
| Ariston Holdings Limited           | 247.05   | 37.02  | 17.63    |
| Medtech Holdings Limited           | 16.81    | 1.82   | 12.14    |
| Starafriacorporation Limited       | 93.55    | 8.55   | 10.06    |
| Nmbz Holdings Limited              | 1,211.09 | 91.16  | 8.14     |

| Today's Losers           | Price    | Change | % Change |
|--------------------------|----------|--------|----------|
| Nampak Zimbabwe Limited  | 1,600.00 | 247.22 | 13.38    |
| Masimba Holdings Limited | 2,292.86 | 307.16 | 11.81    |
| Padenga Holdings Limited | 3,112.44 | 382.30 | 10.94    |
| Ok Zimbabwe Limited      | 2,034.59 | 151.98 | 6.95     |
| Willdale Limited         | 157.91   | 7.23   | 4.38     |

**Volume and value drivers**



**Old Mutual Zimbabwe**

| Counter     | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | Market Cap ZWL\$      |
|-------------|-------------|----------|-------------|------------|------------|-----------|-----------------------|
| OMZIL-ZWL\$ | 29.1097     | -0.00995 | 29.1000     | 68,475     | 30.0000    | 28.5000   | \$2,206,439,122.27.50 |

**Old Mutual ZSE Top 10 ETF**

| Counter    | PRICE(VWAP) | % CHANGE | LAST TRADED | LOW(YTD) | HIGH (YTD) | TOTAL VOLUME TRADED | TOTAL VALUE TRADED -ZWL |
|------------|-------------|----------|-------------|----------|------------|---------------------|-------------------------|
| OMTT-ZWL\$ | 1.8085      | 2.86     | 1.8000      | 1.0000   | 2.1600     | 253847              | \$459076.36             |

**Dividend Monitor**

| Counter | LDR        | Rate     | Payment Date |
|---------|------------|----------|--------------|
| MASIMBA | 30/04/2021 | \$0.4180 | 07/05/2021   |
| MEIKLES | 30/04/2021 | \$0.4250 | 11/05/2021   |

**Upcoming Events**

| Company | Event | Venue               | Time     | Date       |
|---------|-------|---------------------|----------|------------|
| RIOZIM  | AGM   | Virtual             | 10.30am  | 04.06.2021 |
| ZIMPLOW | AGM   | Southernton, Harare | 10.00hrs | 10.06.2021 |

**Cautionaries**

|            |          |   |
|------------|----------|---|
| Medtech    | 26.11.20 | The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares. |
| SeedCo Ltd | 27.10.20 | SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.                                     |
| Dairiboard | 25.02.21 | The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.            |
| Meikles    | 15.04.21 | Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited.  |

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