



Index	Previous	Today	Move pts	Change %
Industrial	2289.51	2451.94	162.43	7.09
Mining	1294.78	1411.16	116.38	8.99
ZSE 10	584.39	621.00	36.61	6.26
ZSE ALL SHARE	693.69	743.29	49.60	7.15

SOURCE: ZSE

ZSE rally continues...

The market continued to rally in week opener with the primary All Share Index gaining 7.15% to close at 743.29pts. The Industrial Index put on 7.09% to 2451.94pts while, the Top ten Index rose 6.26% to 621.00pts. The Mining Index jumped 8.99% to 1411.16pts spurred by gains in Bindura that grew 19.77% to \$0.8936. The duo of Ariston and Mash headlined the riser's pack on a similar 20% upsurge to close at \$0.9000 and \$0.4800, respectively. The twosome of Proplastics and ZB trailed with an identical 19.94% lift to end pegged at a similar price of \$2.0150. Dairibord capped the top five winners of the day after advancing 19.91% to \$1.8950. Other notable gainers were Hippo (+19.88%), Old Mutual (+19.57%), Delta (+10%), Padenga (+7.05%), OKZim (+6.18%), Innscor (+5.71%), BAT (3.12%), Cassava (+2.43%), SeedCo Limited (+1.26%) and Econet (+0.34%).

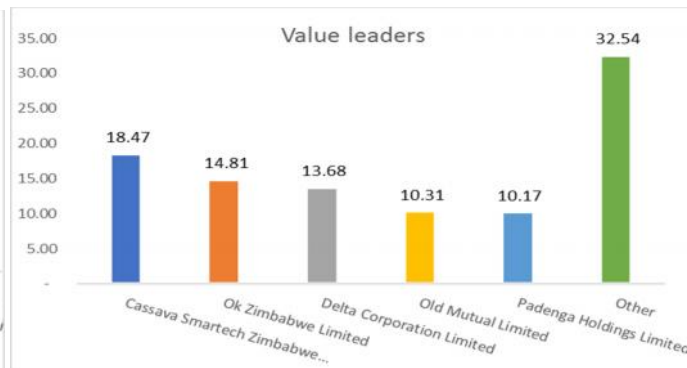
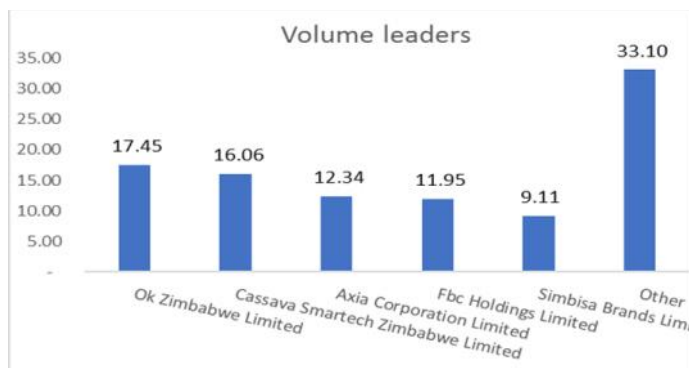
A total of thirty-three counters were active in the session distributed as thirty-one gainers with no fallers while, two traded unchanged. Volume of shares traded succumbed 19.45% to 8.37m while, turnover shed 12.99% to \$39.20m. Top volume drivers of the day were OKZim (17.45%), Cassava (16.06%), Axia (12.34%) and FBC (11.95%). Anchoring the value aggregate were Cassava (18.47%), OKZim (14.81%), Delta (13.68%), Old Mutual (10.31%) and Padenga (10.17%). Foreign purchases slipped 42.33% to \$1.54m while, sales dipped 78.59% to \$4.70m, leaving the market with a net funds outflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	96,406,330,381	90,289,421,899	6.77
Turnover US\$	39,199,720.18	45,050,321.90	12.99
Foreign buys US\$	1,536,580.00	2,664,453.00	42.33
Foreign sales US\$	4,697,580.00	21,942,371.00	78.59
No. of trades	258	285	9.47
Volume	8,372,246.00	10,393,400.00	19.45

Today's Gainers	Price	Change	% Change
Ariston Holdings Limited	90.00	15.00	20.00
Mashonaland Holdings Limited	48.00	8.00	20.00
Proplastics Limited	201.50	33.50	19.94
Zb Financial Holdings Limited	201.50	33.50	19.94
Dairibord Holdings Limited	189.50	31.47	19.91

Today's Losers	Price	Change	% Change

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	29.05.2020	\$0.075	02.06.2020

Upcoming Events

Company	Event	Venue	Time	Date
CFI	EGM	Farm and City boardroom, 1 Wynne street, Harare	10am	29.05.20
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Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Succumbed Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.