

Market Comment 18.05.2018

Index	Previous	Today	Move pts	Change %
Industrial	349.98	350.02	0.04	0.01
Mining	145.64	146.30	0.66	0.45
ZSE 10	107.57	107.64	0.07	0.07
ZSE ALL SHARE	104.78	104.80	0.02	0.02

SOURCE: ZSE

ZSE Indices ends week in the black, as activity aggregates falter...

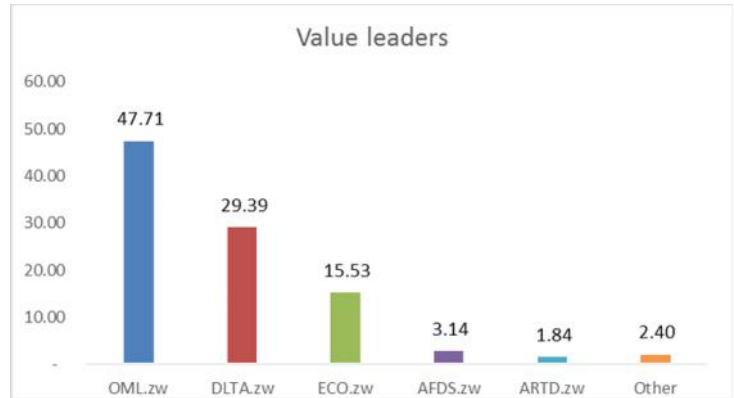
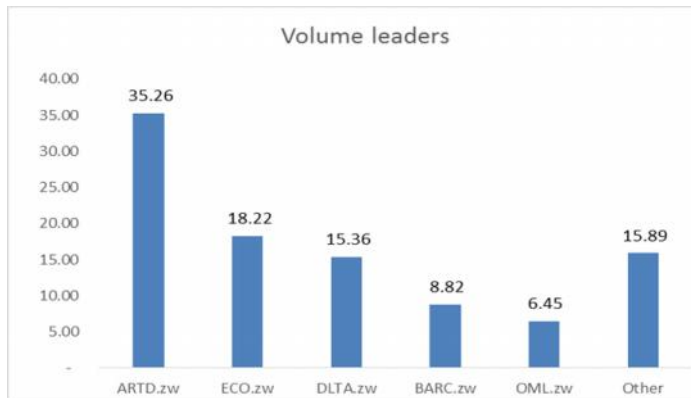
End of week session saw all the benchmark indices closing in the black. The primary All Share Index improved a marginal 0.02% to 104.80pts while, the Industrial Index added a marginal 0.01% to close at 350.02pts to sail past the 350pts mark. The Top Ten Index gained 0.07% to 107.64pts buoyed by Insurer Old mutual which extended 1.36% to close at \$7.8060 with an intra-day high of \$7.8500. The Mining Index rose 0.45% to 146.30pts spurred by RioZim which pulled up 0.67% to \$1.3000 after a paltry 225 shares exchanged hands. Property concern Dawn was the top performer for the day with a 7.44% lift to \$0.0130 while, Ariston garnered 7.14% to \$0.0150. Barclays and ART advanced 5.77% and 5.36% to settle at an identical price of \$0.0550 respectively. Four stocks traded in the negative with notable losses seen in Dairibord which lost 19.88% to \$0.1455 followed by conglomerate Meikles which let go 2.63% to \$0.3700. Heavies SeedCo and Econet plunged 0.35% and 0.01% to settle at \$2.2914 and \$0.9000 apiece. Seven stocks traded in the positive while, four traded negative to set a positive market breadth of three.

Activity aggregates faltered in Friday session as volume of shares traded shed 64.74% to 2.84m while, turnover dipped 29.89% to \$2.99m. ART (35.26%), Econet (18.22%) and Delta (15.36%) were the major volume drivers. Heavies Old Mutual, Delta and Econet claimed a combined 92.63% of the value outturn. Foreign participation was subdued as foreign purchases stood at \$1.61m while, sales were \$0.44m to record a net funds inflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	10,056,829,012	10,054,663,859	0.02
Turnover US\$	2,994,499.42	4,271,238.10	29.89
Foreign buys US\$	1,611,662.00	2,401,678.86	32.89
Foreign sales US\$	443,880.35	1,782,088.85	75.09
No. of trades	80	146	45.21
Volume	2,835,968	8,044,031	64.74

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
DAWN.zw	1.30	0.09	7.44	DZL.zw	14.55	3.61	19.88
ARIS.zw	1.50	0.10	7.14	MEIK.zw	37.00	1.00	2.63
BARC.zw	5.50	0.30	5.77	SEED.zw	229.14	0.81	0.35
ARTD.zw	5.50	0.28	5.36	ECO.zw	90.00	0.01	0.01
OML.zw	780.60	10.45	1.36				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	18.05.2018	\$0.002	28.05.18
ZPI	18.05.2018	\$0.0003	23.05.2018

Upcoming Events

Company	Event	Venue	Time	Date
NMB	AGM	4 th floor Unity Court, Cnr 1 st /Kwame	3.00pm	24.05.18
Proplastics	AGM	Ophir Room, Monomotapa hotel	10.00am	24.05.18
Barclays	AGM	Stewart Rooms, Meikles	3.00pm	30.05.18
Edgars	AGM	1 st Floor LAPF Hse, 8 th Ave/J.Moyo, Bulawayo	09.00am	07.06.18
Masimba	AGM	44 Tilbury Road, Willowvale	12.30pm	31.05.18
Zimplot	AGM	36 Birmingham Road, Southerton	10.00am	23.05.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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