



	15-May-15	18-May-15	% Δ
ZSE Industrials	154.03	154.84	0.53
ZSE Mining	42.93	42.93	0.00
Volume Traded (mn)	29.80	5.18	82.61
Value Traded (US\$ mn)	1.13	0.40	64.23
Market Cap (US\$ mn)	4,271.95	4,271.95	0.00
Foreign Purchases (US\$ mn)	1.064	0.139	86.93
Foreign Sales (US\$ mn)	1.023	0.245	76.04

ZSE gains in thin Monday trades...

The ZSE was buoyant in Monday trades with the main stream industrial index putting on +0.53% to 154.84pts. With no activity in the minings cluster, the index held for yet another session at 42.93pts. Telecommunications group Econet anchored the day's gains as it emerged the sole riser of the day with a 6.31% jump to 49c on active bidding. Econet's gain comes as the market continues to anticipate the group's full year results to February 2015 and in a way is also a rebound for the telecoms group that is recovering from a heavy dip last week that saw them touch a low of 46c.

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Change	YTD Δ %
1	ECONET	49.01	6.31	18.32
2				
3				
4				
5				

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	OK	10.00	9.09	13.04
2				
3				
4				
5				

Retailers OKZIM were the sole shaker of the day succumbing to selling pressure that saw them to a 9.1% decline to 10c as low demand continues to weigh on the group. Similar to Econet, OKZIM's decline comes ahead of the release of the group's full year results to March 2015 that is slated for the 21st of May 2015. The other three active stocks of the day held at previous levels with Delta exchanging hands at a stable price of 105c a volume of a mere 3,216 shares; Innscor sailed through the market at 60c while Mash continues to see significant volumes exchanging hands at 3c.

Only five stocks were active in today's session yielding \$403,732 in value on a volume of 5.2m shares. Values of trades were down 64% with Econet and Mash emerging the market favorites on contributions of 61% and 34% to the day's aggregate. Volumes of the day came off 83% and were anchored by property group Mash that accounted for 89% of the day's total outturn. Foreign aggregates were also down with purchases coming off 87% to \$0.14m while portfolio disposals dropped 76% on the previous outturn to \$0.25m leaving the market in a net funds outflows position. The foreign sales were entirely in Econet while the foreign purchases were entirely in Mash.



DIVIDEND MONITOR

COMPANY	Dividend Type	Div Amount	Record date	Payment date
OLD MUTUAL	Final	9.21c	20.04.15	29.05.15
PEARL	Final	0.555c	05.06.15	24.06.15
Padenga	Final	0.3c	10.04.15	04.05.15
ZPI	Final	0.012c	24.04.15	08.05.15
NICOZ	Final	0.05c	08.05.15	19.05.15

UPCOMING EVENTS

COMPANY	EVENT	VENUE	DATE	TIME
ASTRA	AGM	Auditorium at Astra Park, Highlands, Harare	20.05.15	12.00HRS
NMB	AGM	4 TH Floor Unity Court, Harare	21.05.15	10.00HRS
DAIRIBORD	AGM	Mirabelle Room, Meikles Hotel, Harare	28.05.15	11.30HRS
ZB	AGM	Boardroom ZB House, Harare	29.05.15	10.30HRS
PEARL	AGM	Royal Harare Golf Club	29.05.15	14.30HRS
MASIMBA	AGM	Clown Plaza Monomotapa Hotel, Harare	29.05.15	10.00HRS

CAUTIONARIES

Company	Issue Date	Subject
Masimba	15 JAN 2015	Repeat Notice of possible transactions with potential impact on share values
RIOZ	5 TH MAR 2015	Company seeking regulatory approvals to proceed with the rights issue
Dawn	20 APR 2014	Company compiling an offer to minorities as major shareholders Brainworks now control 61.65%
Star Africa	23 rd April 2015	Company in negotiations for transactions that can have a material impact of value of shares

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