



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	14,505.38	14,870.68	365.31	2.52
ZSE 10	9,584.06	9,868.52	284.46	2.97
MID CAP	24,054.59	24,220.78	166.19	0.69
INDUSTRIAL	47,951.62	49,163.84	1212.22	2.53

SOURCE: ZSE

Market firms up in week-ending trades...

The market remained afloat in week-ending trades as indices recorded weekly highs spurred by gains seen across the board. The primary All Share Index put on 2.52% to close at 14870.68pts while, the Industrial Index went up 2.53% to end at 49163.84pts. The ZSE Top Ten Index rose 2.97% to 9868.52pts while, the Mid-Cap Index added a marginal 0.69% to 49163.84pts. Logistics group Unifreight was the outstanding performer of the day on a 20% jump to end pegged \$33.6000. Trailing was hotelier African Sun that ballooned 18.17% to settle at \$6.4000 while, life assurer Fidelity advanced 12.15% to close at its 33-day high of \$12.0000. Tea Company Tanganda continued to shine as it gained a further 10.80% to end at \$88.6424. Conglomerate Innscor completed the top five winners of the day on 7.75% uplift to \$292.9023, post release of its HY22 results in which the group recorded a 101.15% increase in PAT to \$7.61bn and declared an interim dividend of \$3.0000.

Partially counterweighing today's gains were Mashonaland holdings that let go 10.10% to \$2.7817 followed by insurer FML that retreated 9.48% to \$17.1075. Clothing retailers Edgars shed 1.11% to end at \$5.9333 as Agriculture concern Ariston slipped 0.75% to \$3.3645. Packaging group Nampak lost 0.26% to \$12.5600 as it capped the top five losers of the day. Activity aggregates were mixed in Friday's session as volumes trimmed 27.66% to \$5.52m while, turnover improved 1.20% to \$363.10m. Econet topped the volume and value aggregates of the day claiming 28.87% of the former and 59.28% of the latter. Other notable volume driver of the day were First Capital and Star Africa which contributed 12.54% and 10.53% of the outturn. Bindura was the only active counter on the VFEX market as the nickel miner 0.36% to \$0.0549. All the three ETFs closed in the red with the Old Mutual ETF leading on a 6.40% loss to \$7.4663, followed by Datvest ETF that eased 3.77% to \$1.6711. Morgan Co ETF slumped 0.15% to trade at \$13.9794. Elsewhere, Simbisa released its HY22 results in which PAT increased by 72.54% to \$2.24bn and a revenue growth of \$16.98bn.

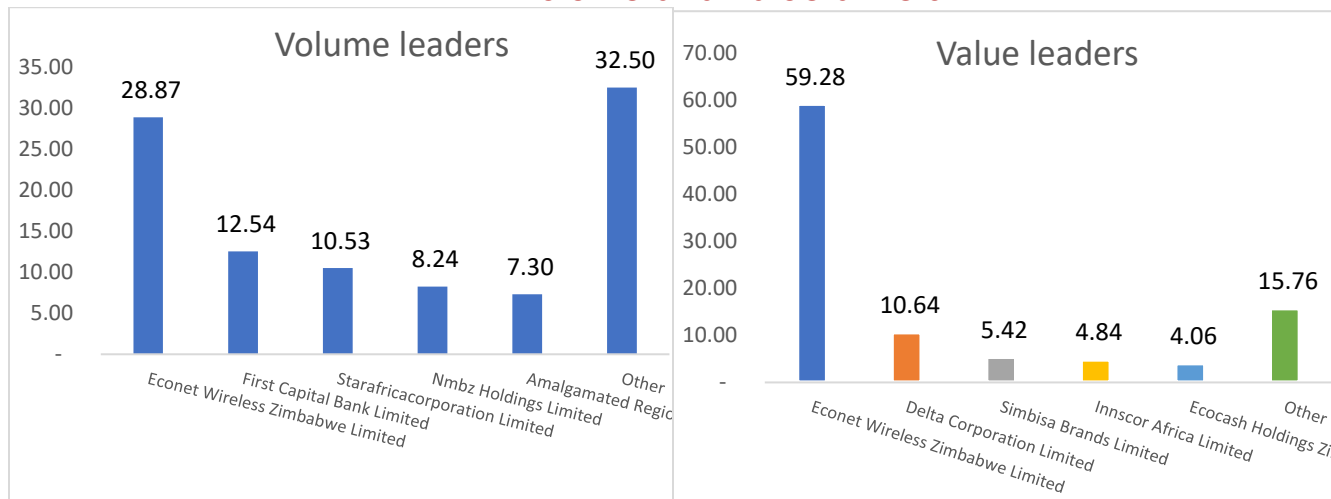
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,708,212,787,541.00	1,666,249,262,278.00	2.52
Turnover ZWL \$	363,095,292.57	358,797,491.48	1.20
Foreign buys ZWL \$	5,750,000.00	68,098,535.00	91.56
Foreign sales ZWL \$	12,418,358.17	13,267,415.00	6.40
No. of trades	458	410	11.71
Volume	5,515,228	7,623,695	27.66

Today's Gainers	Price	Change	% Change
Unifreight Africa Limited	33.6000	5.60	20.00
African Sun Limited	6.4000	0.98	18.17
Fidelity Life Assurance Limited	12.0000	1.30	12.15
Tanganda Tea Company Limited	88.6424	8.64	10.80
Innskor Africa Limited	292.9023	21.07	7.75

Today's Losers	Price	Change	% Change
Mashonaland Holdings Limited	2.7817	0.31	10.10
First Mutual Holdings Limited	17.1075	1.79	9.48
Edgars Stores Limited	5.9333	0.07	1.11
Ariston Holdings Limited	3.3645	0.03	0.75
Nampak Zimbabwe Limited	12.5600	0.03	0.26

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
Innscor	08.04.2022	\$3.0000	12.04.2022
National Foods	08.04.2022	\$11.0300	12.04.2022
Simbisa	01.04.2022	\$1.3400	06.04.2022

Upcoming Events

Company	Event	Venue	Time	Date
WILLDALE	A.G.M	Willdale Administration Block, 19.5km peg Lomagundi Road.	11.00hrs	07.04.2022
TSL	AGM	Virtual	12.00hrs	23.03.2022
CFI	AGM	1 st Floor Farm and City, 1 Wynne Street	11.00hrs	30.03.2022

Cautionaries

ZIMPLOW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.