



Index	Previous	Today	Move pts	Change %
Industrial	1588.78	1567.19	21.59	1.36
Mining	876.76	876.76	0.00	0.00
ZSE 10	398.11	393.85	4.26	1.07
ZSE ALL SHARE	480.81	474.25	6.56	1.36

SOURCE: ZSE

ZSE slips, as the interbank rate depreciates...

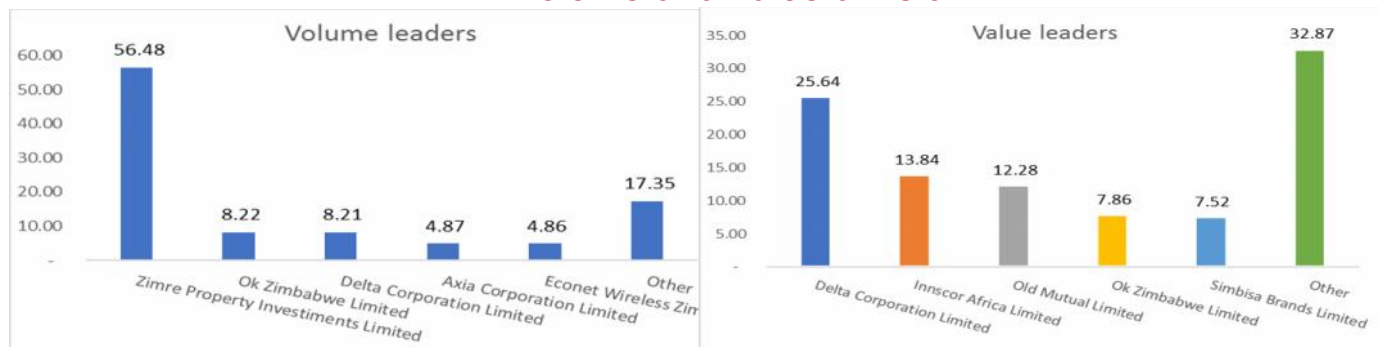
The market weakened further in mid-week trades as the Zim-dollar depreciated against the USD to reach 1: 23.4943 on the official interbank market. The mainstream All Share Index lost 1.36% to close at 474.25pts while, the Industrial Index let go 1.36% to 1567.19pts. The blue chips index retreated 1.07% to settle at 393.85pts while, the Mining Index remained stable at 876.76pts. Meikles was the top casualty of the day after the group succumbed 18.18% to \$6.5455 while, FMP followed on a 16.98% dip to \$0.6700. ART trimmed 15.52% to \$0.4900 while; apparel retailer Edgars dropped 14% to \$0.4300. Dual listed PPC completed the top five fallers of the day after shedding 10% to trade at \$4.5000.

Headlining the risers' pack was property concern ZPI which surged 20% to \$0.1260 followed by, banking group FBC which advanced 19.90% to \$1.2000. Packaging group Nampak put on 11.10% and settled at \$1.0000 while, the fintech group Cassava added 0.89% to \$2.8079. Star Africa wrapped the gainers of the day on a 0.76% lift to \$0.0800. The market closed with a negative breadth of twelve, distributed as seven risers and nineteen fallers. Volume of shares traded rose 6.49% to 8.94m yielding a turnover of \$18.13m which was a 1.41% improvement from the prior session. ZPI was the top volume driver with a 56.48% contribution to the aggregate. Anchoring the value outturn today was Delta, Innscor and Old Mutual that accounted for a combined 51.76% of the total.

Market Snapshot	Today	Previous	Change
Market Cap US\$	0	61,812,249,787	100.00
Turnover US\$	18,128,442.58	17,876,252.52	1.41
Foreign buys US\$	0.00	87,043.00	100.00
Foreign sales US\$	0.00	0.00	#DIV/0!
No. of trades	221	226	2.21
Volume	8,944,039.00	8,398,576.00	6.49

Today's Gainers	Price	Change	%Change
Zimre Property Investments Limited	12.60	2.10	20.00
FBC Holdings Limited	120.00	19.92	19.90
Nampak Zimbabwe Limited	100.00	9.99	11.10
Cassava Smartech Zimbabwe Limited	280.79	2.48	0.89
Starafriacorporation Limited	8.00	0.06	0.76

Today's Losers	Price	Change	%Change
Meikles Limited	654.55	145.45	18.18
First Mutual Properties Limited	67.00	13.70	16.98
Amalgamated Regional Trading (Art) Holdings Limited	49.00	9.00	15.52
Edgars Stores Limited	43.00	7.00	14.00
Ppc Limited	450.00	50.00	10.00

Volume and value drivers

OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	27.03.2020	\$0.1000	08.04.2020
Old Mutual Limited	03.04.2020	R0.75	04.05.2020

Upcoming Events

Company	Event	Venue	Time	Date
Willdale	AGM	Mt Hampden, Harare	1100hrs	19.03.2020
ZBFH	Finals and Analysts Briefing	TBA	1400hrs	24.03.2020
MASH	AGM	19 th Floor, ZB Life Towers, Harare	1100hrs	25.03.2020
Nampak	AGM	Birmingham Road, Southerton	0900hrs	26.03.2020
Ariston	AGM	Huswa Room, Cresta Lodge	1430hrs	31.03.2020

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Succumbed Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.