



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	15,015.76	15,228.52	212.76	1.42
ZSE 10	10,001.75	10,211.38	209.64	2.10
MID CAP	24,379.68	24,222.31	157.36	0.65
INDUSTRIAL	49,652.50	50,358.54	706.05	1.42

SOURCE: ZSE

## ZSE maintains bullish trend...

The market maintained its rising streak for the fourteenth consecutive session as the primary All Share Index went up 1.42% to 15228.52pts. The Industrial Index added 1.42% to settle at 50358.54pts while, the ZSE Top Ten advanced 2.10% to 10211.38pts. The Mid Cap Index was the only faller amongst the indices as it slipped 0.65% to 24222.31pts. Star Africa headlined the risers of the day after gaining 10.75% to close at \$1.7693, reinforcing previous session gains. Trailing was ART that put on 6.39% to end at \$11.5000, following the announcement by the company that it has secured a new tissue converting line for its subsidiary Softex. National Foods jumped 5.98% to \$1799.5050 while, apparel retailer Edgars improved 5.09% to \$5.4647. Econet capped the top five winners of the day on a 4.72% uplift to \$139.9787, closing with a spread of \$138.0000-\$140.0000.

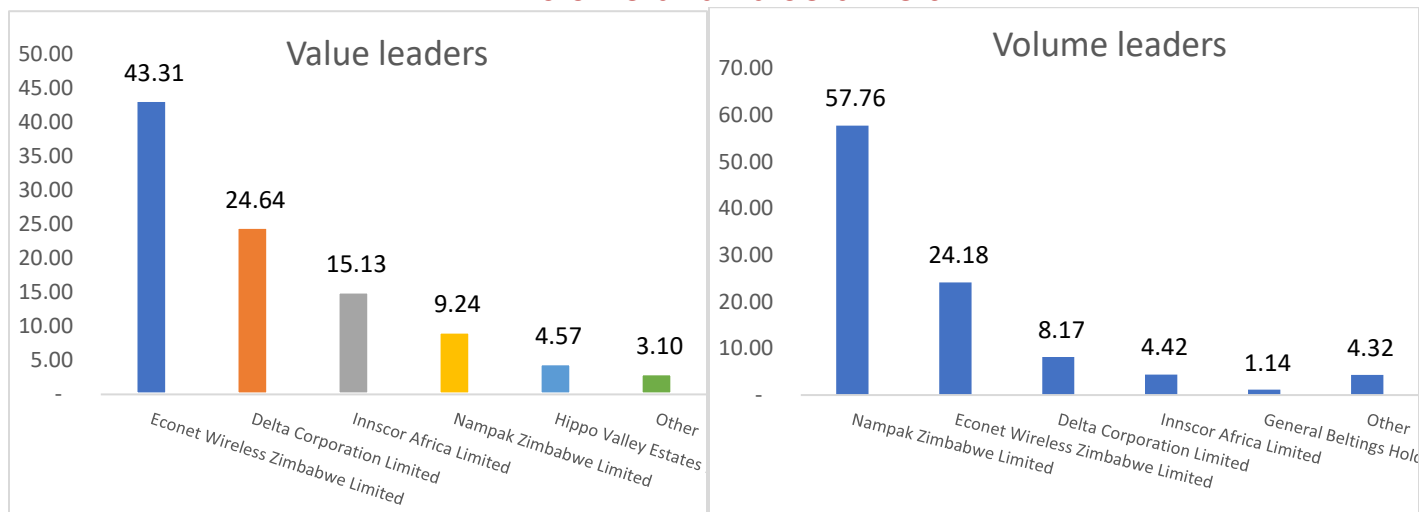
On the downside was Truworths that shed 9.09% to \$2.0000 as SeedCo Limited declined 7.48% to end at \$194.3000. Insurer First Mutual Limited trimmed 5.41% to \$21.0000 while, brick manufacturer Willdale retreated 5.38% to \$3.0383. Agriculture concern Ariston continued to weaken further as it let go 3.29% to \$3.3917. Seventeen counters registered gains against thirteen that lost ground, leaving the market with a positive breadth of four. Activity aggregates enhanced as volume of shares traded ballooned 120.43% to 11.24m while, turnover surged 114.02% to \$879.07m. Heavies Delta, Econet and Innsco claimed a combined 83.08% of total volumes as Nampak and Econet anchored the value aggregate with respective contributions of 57.76% and 24.18%. The Old Mutual ETF rose 3.49% to \$8.5914 while, the Morgan and Co ETF inched up 0.61% to \$14.0047. No trades were recorded on the VFEX.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,749,317,902,124.00	1,724,878,139,595.00	1.42
Turnover ZWL \$	879,069,337.54	410,738,807.22	114.02
Foreign buys ZWL \$	-	25,085,000.00	100.00
Foreign sales ZWL \$	-	57,237,695.00	100.00
No. of trades	345	470	26.60
Volume	11,244,790	5,101,330	120.43

Today's Gainers	Price	Change	% Change
Starafriacorporation Limited	1.7693	0.17	10.75
Amalgamated Regional Trading (Art) Holdings Limited	11.5000	0.69	6.39
National Foods Holdings Limited	1,799.5050	101.49	5.98
Edgars Stores Limited	5.4647	0.26	5.09
Econet Wireless Zimbabwe Limited	139.9787	6.30	4.72

Today's Losers	Price	Change	% Change
Truworths Limited	2.0000	0.20	9.09
Seed Co Limited	194.3000	15.70	7.48
First Mutual Holdings Limited	21.0000	1.20	5.41
Willdale Limited	3.0383	0.17	5.38
Ariston Holdings Limited	3.3917	0.12	3.29

## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	115.0000	0	115.0000	60,447	119.0000	100.0000	\$9,546,347,685.0000

### Dividend Monitor

Counter	LDR	Rate	Payment Date
WILLDALE	04.02.22	\$0.027	18.02.22

### Upcoming Events

Company	Event	Venue	Time	Date
CAFCA	A.G.M	Virtual	12.00	24.02.2022
TRUWORTHS	A.G.M	Prospect Park Stand 808, Seke Road, Harare/ Virtual	09.00hrs	24.02.2022
ART	A.G.M	Virtual	14.30hrs	10.03.2022
NAMPAK	A.G.M	Virtual	09.00hrs	09.03.2022

### Cautionaries

ZIMPLOW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GEBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.