



Index	Previous	Today	Move pts	Change %
Industrial	1757.62	1724.71	32.91	1.87
Mining	507.81	555.17	47.36	9.33
ZSE 10	486.20	471.21	14.99	3.08
ZSE ALL SHARE	526.11	516.97	9.14	1.74

SOURCE: ZSE

Heavies drag the market into the red...

The ZSE slipped into the red, snapping eight consecutive sessions of gains as heavies Old Mutual, Cassava, Delta and Econet weighed down the market. The All Share Index retreated 1.74% to 516.97pts while, the Industrials let go 1.87% to 1724.71pts. The ZSE Top Ten Index trimmed 3.08% to close at 471.21pts. SeedCo International led the shakers of the day after succumbing to 19.80% to \$4.5834, trailed by Zimpapers that came off 16.67% to \$0.3000. Zimplow dropped 14.41% to \$0.9500 while, Star Africa tripped 8.75% to \$0.0761. Giant Insurer Old Mutual declined 8.44% to close at \$50.3626, having traded an intra-day low of \$48.0000.

Cable manufacturer Cafca and apparel retailer Truworthis gained a similar 20% to close at \$8.1000 and \$0.0468 apiece. Life assurer Fidelity jumped 19.96% to \$0.1142 while, property concern ZPI advanced 19.90% to \$0.1205. Construction group Masimba completed the top five winners of the day on 19.89% lift to \$0.3295. Gainers outnumbered fallers by a count of eleven to see the market close with a positive breadth. Activity aggregates faltered in the session with volume of shares traded dipping 28.64% to 11.59m while, turnover went down 10.97% to \$11.59m. Mash, TSL and Simbisa accounted for a combined 34.42% of the aggregate. Value outturn was anchored by Simbisa, Econet and Delta that claimed 13.84%, 12.73% and 12.36% respectively.

Market Snapshot	Today	Previous	Change
Market Cap US\$	67,250,016,431	68,393,212,572	1.67
Turnover US\$	33,111,964.92	37,193,462.56	10.97
Foreign buys US\$	2,195,104.75	17,866,848.95	87.71
Foreign sales US\$	2,678,318.42	9,201,170.60	70.89
No. of trades	328	265	23.77
Volume	11,592,953.00	16,245,920.00	28.64

Today's Gainers	Price	Change	%Change
Cafca Limited	810.00	135.00	20.00
Truworthis Limited	4.68	0.78	20.00
Fidelity Life Assurance Limited	11.42	1.90	19.96
Zimre Property Investments Limited	12.05	2.00	19.90
Masimba Holdings Limited	32.85	5.45	19.89

Today's Losers	Price	Change	%Change
Seed Co International Limited	458.34	113.16	19.80
Zimbabwe Newspapers (1980) Limited	30.00	6.00	16.67
Zimplow Holdings Limited	95.00	16.00	14.41
Starafricacorporation Limited	7.61	0.73	8.75

Old Mutual Limited
5,036.26
463.95
8.44

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Willdale	17.01.2020	\$0.00084	09.02.2020
African Sun	20.02.2020	\$0.01	28.02.2020
Dawn	28.02.2020	\$0.000548	06.03.2020

Upcoming Events

Company	Event	Venue	Time	Date
ART	AGM	202 Seke road, Graniteside, Harare	1430hrs	27.02.2020
Cafca	AGM	54 Lytton road, Workington, Harare	1200hrs	27.02.2020
Powerspeed	AGM	Cnr Cripps & Kelvin Road North, Graniteside	1100hrs	05.03.2020
Hippo	AGM	Meikles hotel, Harare	1200hrs	26.02.2020
Getbucks	AGM	Monomotapa Hotel	0830hrs	03.03.2020

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.