



Members of the Zimbabwe Stock Exchange

## Market Comment 18.02.2019

Index	Previous	Today	Move pts	Change %
Industrial	505.91	504.33	1.58	0.31
Mining	217.63	217.63	0.00	0.00
ZSE 10	149.19	149.01	0.18	0.12
ZSE ALL SHARE	151.68	151.21	0.47	0.31

SOURCE: ZSE

### ZSE Losses persist...

The ZSE Indices were on a negative trajectory in the new week, as three of the benchmarks ended in red. The All Share and Industrial Indices lost an identical 0.31% to 151.21pts and 504.33pts respectively. The Top Ten Index slipped 0.12% to close at 149.01pts, dragged down by Delta and Cassava. Mash led the losers of the day after trimming 19.25% to \$0.0323 followed by Dawn that retreated 9.75% to \$0.0250. Retailer OKZim dipped 4.27% to \$0.2734 while, TSL shed 3.57% to \$0.8100. Beverages group Delta completed the top five shakers of the day with a 1.68% drop to \$2.7550, having traded an intraday low of \$2.7500.

The top gainer of the day was crocodile skin producers Padenga which gained 4.66% to \$1.1000 closing with a spread of \$1.0600-\$1.0900. Trailing was Simbisa that put on 1.33% to \$0.7600, despite it closing well at that level with no buyers. Telecoms giant Econet advanced 1.04% to end at a vwap of \$1.4944 having touched a high of \$1.5200. Banking group First Capital rose 0.30% to \$0.0658 as Zimplow sealed the gainers of the day after a 0.17% lift to \$0.2425. Activity aggregates were down in week-opener as volumes traded succumbed 19.09% to 2.09m shares, yielding a value outturn of \$4.43m which was 23.05% down from prior session. Old Mutual was the top traded stock by value as it claimed 79.96% and also contributing 18.42% to total volumes traded. Star Africa and CBZ had respective contributions of 47.86% and 10.78% to the volume outturn.

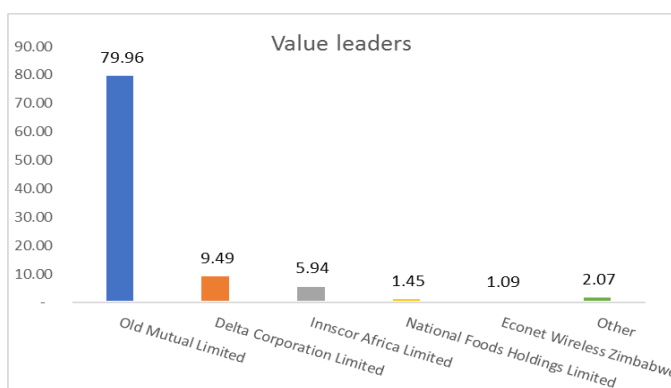
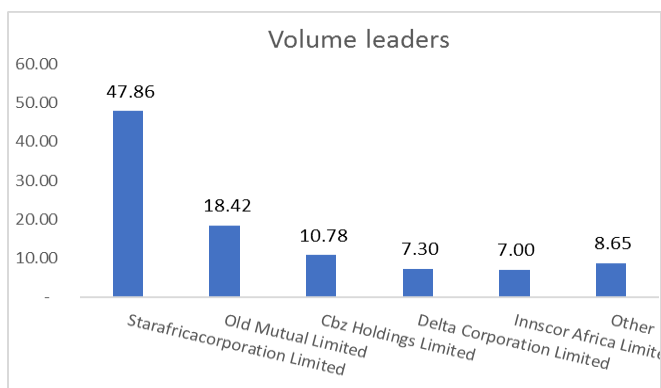
Market Snapshot	Today	Previous	Change
Market Cap US\$	20,118,052,978	20,162,365,973	0.22
Turnover US\$	4,430,167.70	5,757,352.09	23.05
Foreign buys US\$	3,955,209.86	3,923,267.12	0.81
Foreign sales US\$	207,171.37	890,019.20	76.72
No. of trades	104	163	36.20
Volume	2,089,385.00	2,582,444.00	19.09

Today's Gainers	Price	Change	% Change
Padenga Holdings Limited	110.00	4.90	4.66
Simbisa Brands Limited	76.00	1.00	1.33
Econet Wireless Zimbabwe Limited	149.44	1.54	1.04
First Capital Bank Limited	6.58	0.02	0.30
Zimplow Holdings Limited	24.25	0.04	0.17

Today's Losers	Price	Change	% Change
Mashonaland Holdings Limited	3.23	0.77	19.25
Dawn Properties Limited	2.50	0.27	9.75
Ok Zimbabwe Limited	27.34	1.22	4.27
Tsl Limited	81.00	3.00	3.57
Delta Corporation Limited	275.50	4.70	1.68



### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$9.2062	0.07	\$9.2000	384,801	\$12.7000	\$4.5000	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Delta	25.01.19	\$0.025	13.02.19

### Upcoming Events

Company	Event	Venue	Time	Date
Ariston	AGM	Royal Harare Golf Club	1430hrs	19.02.19
Powerspeed	AGM	Powerspeed complex, Graniteside	1100hrs	28.02.19
Cafca	AGM	54 Lytton Road, Workington	1200hrs	28.02.19
Art	AGM	202 Seke Road, Graniteside	1430hrs	27.02.19

### Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.

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