



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	12,210.82	12,231.70	20.88	0.17
ZSE 10	7,894.67	7,893.52	1.15	0.01
INDUSTRIAL	40,362.40	40,431.58	69.18	0.17

SOURCE: ZSE

ZSE scratches gains amidst low volumes...

The market scratched gains in Tuesday's session as the primary All Share Index and the Industrial Index added a similar 0.17% to close at 12231.70pts and 40431.58pts respectively. The Blue-Chip Index was the only casualty of the day amongst the three indices under our review as it lost a negligible 0.01% reversing prior sessions gains and closed at 7893.52pts. Zeco Holdings topped the gainers' list on a 100% jump to \$0.0200, followed by sugar refinery Star Africa which rose 12.59% to \$1.7482. Axia maintained its charge as it advanced 11.93% to close at \$50.3687 while, Zimre Holdings made a rebound of 9.49% to \$3.5217. First Mutual Properties completed the top five risers of the day having surged 5.92% to finish at \$7.4482. Logistics company Unifreight led the fallers' pack on a 16.67% decline to \$25.0000, trailed by Zimbabwe Newspapers that slid 13.79% to \$2.5000. Clothing retailer Edgars was 6.87% weaker at \$4.5375 while, life assurer Fidelity continued to lose ground as it shed 6.27% to \$14.0588. Conglomerate Meikles capped the top five laggards of the day after letting go 4.40% to end at \$142.6000.

The risers and fallers spectrum was equally distributed at sixteen apiece. Volumes traded dropped a further 39.33% to 0.76m shares while, turnover retreated 50.91% to \$41.87m. Heavies Econet, Cassava, Simbisa and Delta dominated the volume and value categories with a combined contribution of 38.5% to the former and 74.89% of the latter. The other notable volume driver was Star Africa which claimed 26.03% of the aggregate. Elsewhere, on the VFEX Seedco International was 0.02% up at USD\$0.2842 as 31,675 shares exchanged hands. The Old Mutual ETF improved 10.25% to \$6.6569, having traded 18,811 units while, the Morgan and Co ETF inched up 2.64% to close at \$13.4468.

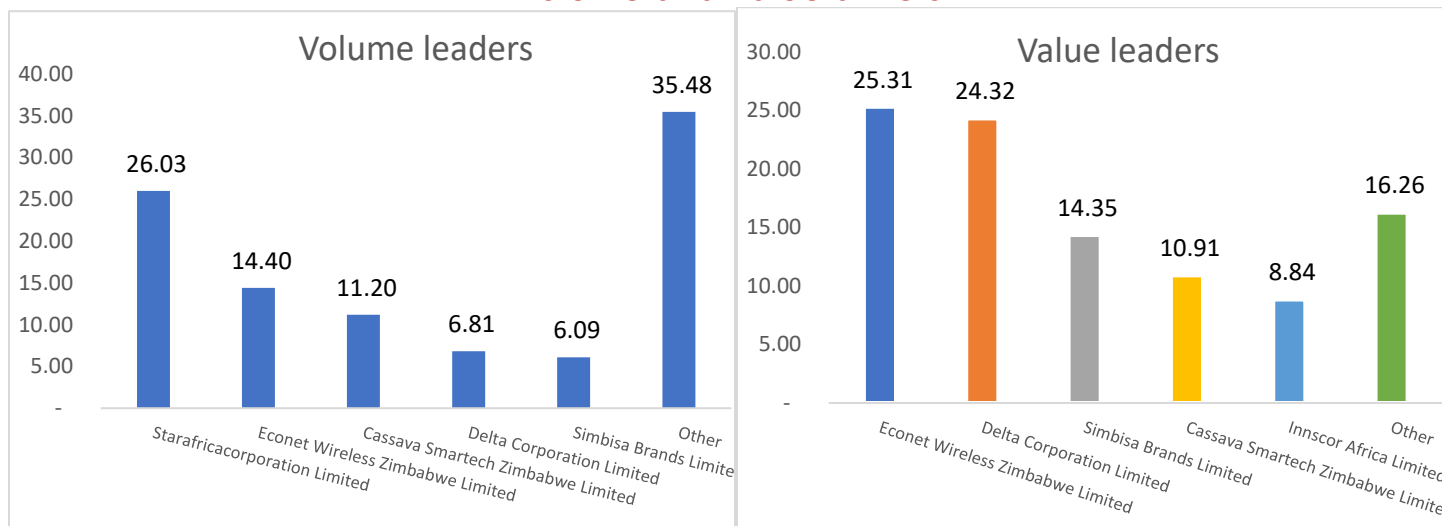
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,387,663,175,881.52	1,385,293,686,550.75	0.17
Turnover ZWL \$	41,870,080.57	85,301,142.63	50.91
Foreign buys ZWL \$	24,420.00	48,992.00	50.16
Foreign sales ZWL \$	685,287.87	2,547,545.00	73.10
No. of trades	447	408	9.56
Volume	764,154	1,259,439	39.33

Today's Gainers	Price	Change	% Change
Zeco Holdings Limited	0.0200	0.01	100.00
Starafricacorporation Limited	1.7482	0.20	12.59
Axia Corporation Limited	50.3687	5.37	11.93
Zimre Holdings Limited	3.5217	0.31	9.49
First Mutual Properties Limited	7.4482	0.42	5.92

Today's Losers	Price	Change	% Change
Unifreight Africa Limited	25.0000	5.00	16.67
Zimbabwe Newspapers (1980) Limited	2.5000	0.40	13.79
Edgars Stores Limited	4.5375	0.33	6.87
Fidelity Life Assurance Limited	14.0588	0.94	6.27
Meikles Limited	142.6000	6.56	4.40

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	100.0000	0	100.0000	-	100.0000	100.0000	\$8,301,717,900.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
TANGANDA LIMITED	Listing on ZSE	-	-	03.02.2022

Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMPLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.