



Index	Previous	Today	Move pts	Change %
Industrial	8,617.79	8,993.58	375.79	4.36
Mining	4,054.04	3,598.45	455.59	11.24
ZSE 10	1,627.56	1,713.98	86.42	5.31
ZSE ALL SHARE	2,586.90	2,691.05	104.15	4.03

SOURCE: ZSE

Market maintains gains into the new week...

Banking group CBZ helped maintain the market in the black in the week opener. Resultantly, the Top Ten Index was the best performer amongst the indices as it ticked up 5.31% to 1713.98pts while, the primary All Share Index put on a further 4.03% to end at 2691.05pts. The Industrials was also 4.36% firmer at 8993.58pts. Similarly, activity aggregates improved in the session to see 20.12m shares exchange hands while, value aggregate was 54.62% up from prior session. CBZ, African Sun and Econet anchored the day's turnover with a combined contribution of 54.07%. Foreign purchases accounted for 8.12% of the day's turnover while, sales added 48.18% of the same, leaving the market with a net foreign outflow position.

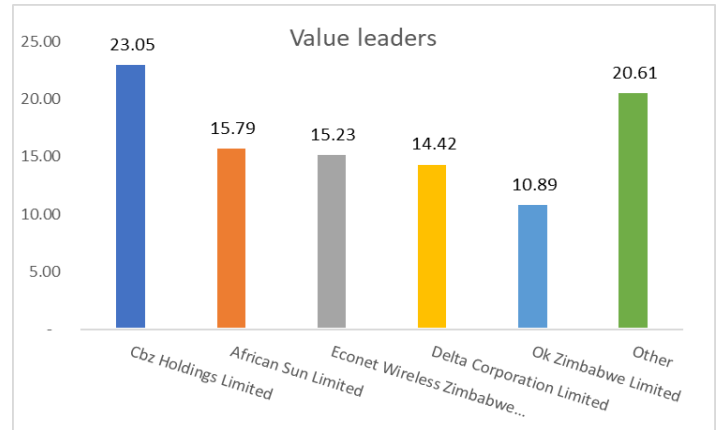
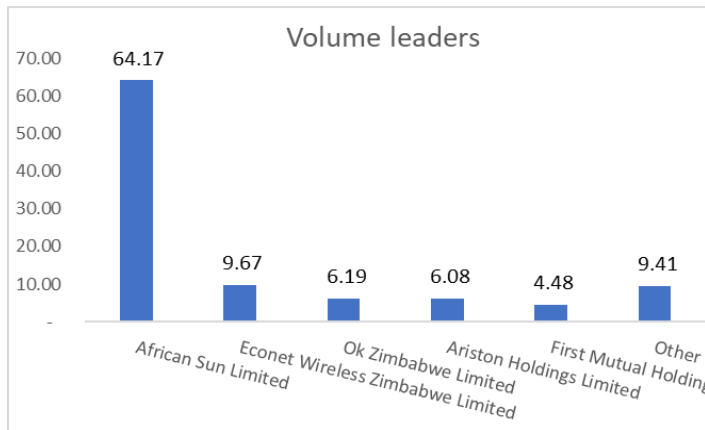
Topping the risers of the day was Axia which went up 20% to end at \$9.6000 with SeedCo limited following on an 16.57% surge to \$27.9761. Dawn rebounded 14.75% to \$0.4061 while, banking group CBZ continued with its glitter after adding on a further 12.69% to \$96.9095. Retailer OKZIM traded 11.33% higher at 8.9286, having reached an intra-day high of \$9.0000. Other notable gains were in Innscor up 9.84% to \$38.4932 and Meikles which rose 4.33% to \$24.0588. Losses for the day were registered in nine counters led by mining house RioZim which succumbed 20% to \$10.8000 while, Nampak was 19.78% down at \$2.1901. Nickel miner Bindura was 8.22% softer at \$3.4875 with FML trading 5.26% lower at \$9.0001. Turnall completed the top five risers list after dropping 4.85% to \$0.7422. Other losses in heavies were recorded in Econet (-1.38%) and Cassava (-0.04%).

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	309,646,311,256	297,658,864,047	4.03
Turnover ZWL \$	102,281,084.85	66,148,796.80	54.62
Foreign buys ZWL \$	8,300,710.50	386,520.00	2047.55
Foreign sales ZWL \$	49,278,190.00	27,536,315.80	78.96
No. of trades	265	280	5.36
Volume	20,120,167	13,782,674	45.98

Today's Gainers	Price	Change	% Change
Axia Corporation Limited	960.00	160.00	20.00
Seed Co Limited	2,797.61	397.61	16.57
Dawn Properties Limited	40.61	5.22	14.75
Cbz Holdings Limited	9,690.95	1,090.93	12.69
Ok Zimbabwe Limited	892.86	90.86	11.33

Today's Losers	Price	Change	% Change
Riozim Limited	1,080.00	270.00	20.00
Nampak Zimbabwe Limited	219.01	53.99	19.78
Bindura Nickel Corporation Limited	348.75	31.25	8.22
First Mutual Holdings Limited	900.01	49.99	5.26
Turnall Holdings Limited	74.22	3.78	4.85

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	35.5000	-	35.5000	-	74.0000	9.0000	\$2,946,916,024.50

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
ZHL	17.11.20	ZHL wishes to acquire all the remaining shares of ZPI and the shareholders will be issued with 1 ZHL share for every 2.78 ZPI shares held.