

Market Comment 18.01.2018

Index	Previous	Today	Move pts	Change %
Industrial	311.37	307.21	4.16	1.34
Mining	134.52	134.52	0.00	0.00
ZSE 10	92.84	91.11	1.73	1.86
ZSE ALL SHARE	93.24	91.98	1.26	1.35

SOURCE: ZSE

Econet drag Indices down...

Telecoms giant Econet suffered further losses of 9.75% magnitude to weigh on the indices in Thursday trades. The mainstream All Share Index closed at 91.98pts and has cumulatively lost 8.02% since its debut on the first trading day of the New Year. Willdale topped the fallers of the day with an 11.76% fall to \$0.0060 as Padenga reversed its previous gains with a 4% loss to \$0.4800. Barclays was another victim of the day as the banking group let go 3.85% to end at \$0.0500. CBZ led the gainers list with a 7.78% advance to \$0.0900 with the multi-listed Old Mutual following with a 2.96% rise to \$5.0939. Conglomerate Meikles, put on 1.67% to close at \$0.3050. Delta was seen in the fallers' zone with a 0.51% surge to see it settle at \$158.32 on firming demand. Innscor completed the risers set with a 0.31% lift to end pegged at \$0.8025, on resurgent demand. Resultantly, The Industrial Index also slumped 1.34% to 307.21pts while the top 10 Index dropped 1.86% to 91.11%.

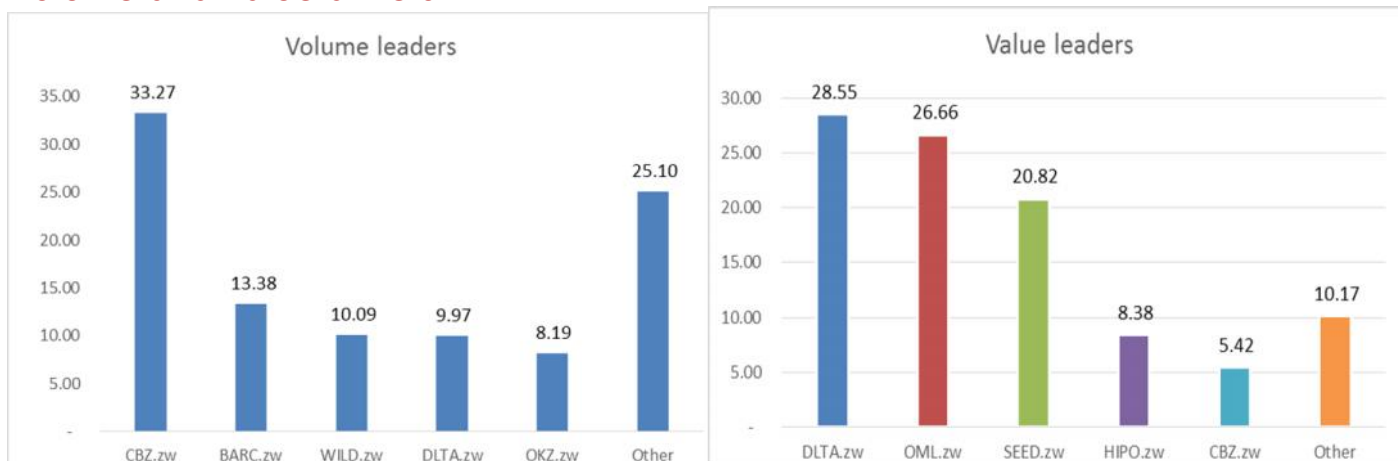
Volumes exchanged for the day rose 22.63% to 3.73m shares, yielding a value of \$2.07m which was 13.68% down from prior session. Delta and Old mutual anchored the value outturn with respective contributions of 28.55% and 26.66%. The other notable trade was SeedCo and Hippo which added 20.82% and 8.38% apiece. Foreign purchases accounted for 34.17% of the turnover while, outflows added 19.22% on the same base. The Mining Index was stable at 134.52pts with no activity in the subsector.

Snapshot	Today	Previous	Change
Market Cap US\$	8,715,270,382	8,834,708,694	1.35
Turnover US\$	2,065,348.71	2,392,715.27	13.68
Foreign buys US\$	705,675.96	1,572,763.05	55.13
Foreign sales US\$	396,874.74	60,886.91	551.82
No. of trades	75	91	17.58
Volume	3,736,396	3,046,821	22.63

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	% Change
CBZ.zw	9.00	0.65	7.78	WILD.zw	0.60	0.08	11.76
OML.zw	509.39	14.64	2.96	ECO.zw	74.25	8.02	9.75
MEIK.zw	30.50	0.50	1.67	PHL.zw	48.00	2.00	4.00
DLTA.zw	158.32	0.80	0.51	BARC.zw	5.00	0.20	3.85
INN.zw	80.25	0.25	0.31				

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
RTG	AGM	Jacaranda Rooms 2 & 3 , Rainbow Towers, Hre	1000hrs	17.01.2018
RTG	EGM	Jacaranda Rooms 2 & 3 , Rainbow Towers, Hre	1000hrs	17.01.2018

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
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