



Index	Previous	Today	Move pts	Change %
Industrial	40,841.02	39,626.68	1214.34	2.97
Mining	6,810.00	6,820.23	10.23	0.15
ZSE 10	7,996.85	7,712.38	284.47	3.56
ZSE ALL SHARE	12,330.22	11,966.52	363.69	2.95

SOURCE: ZSE

## Heavies drag the market lower...

Heavies continued to weigh on the market in mid-week session as three of the indices in our review closed pointing southwards. The primary All Share Index plunged 2.95% to 11966.52pts while, the Industrial Index lost a similar 2.97% to finish at 39626.38pts. The Top Ten Index slumped 3.56% to end at 7712.38pts. Leading the losers of the day was CBZ Holdings that succumbed 14.05% to \$94.5455, trailed by National Foods Holdings Limited which lost 8.43% to end at a vwap of \$1,716.9355. Telecoms giant Econet shed 6.14% to settle at \$79.6975 as retailer OK Zimbabwe eased 5.91% to \$27.5910. Brick manufacturer Willdale completed the top five fallers on a 5.45% slide to \$3.1195. Zimplow emerged the top gainer of the day on a 1.99% surge to \$26.5002, followed by banking group NMB Bank which added 0.93% to \$11.9906. General Beltings inched up 0.62% to \$2.0124 as sugar refinery Star Africa put on 0.28% to \$1.3039. Nickel miner Bindura capped the winners of the day on a 0.26% uplift to \$5.0163 as it buoyed gains in the Mining Index to 6820.23pts after a 0.15% rise.

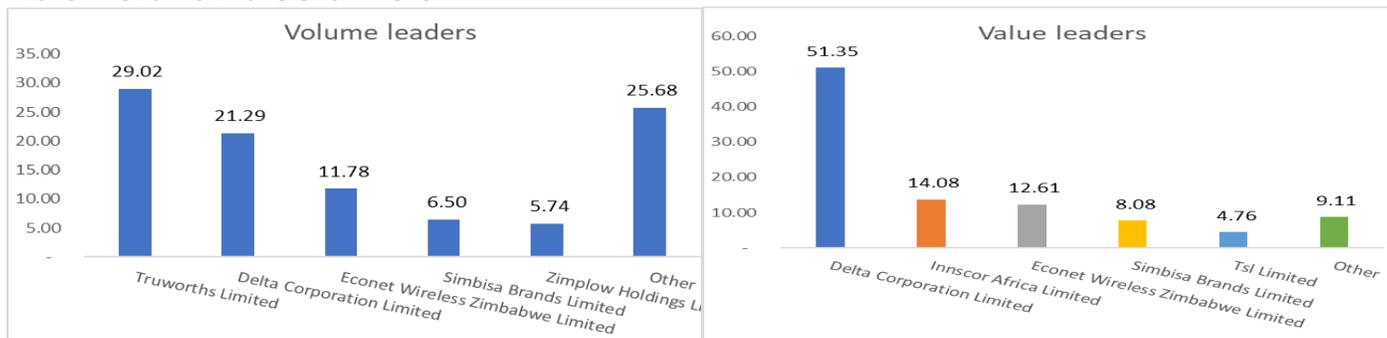
The market closed with a negative breadth of twenty-one as twenty-six counters faltered against five gainers. Activity aggregates improved as volumes of shares traded grew 29.02% to 4.25m shares while, turnover was 18.15% up at \$315.7m. Delta and Econet claimed a combined 33.07% of the volume outturn and 63.96% of turnover. Other volumes drivers were Truworths (29.02%), Simbisa (6.50%) and Zimplow (5.74%). The Old Mutual ETF jumped 7.05% to trade at \$5.3525 having touched a high of \$5.4000. The VFEX registered no trades for the day. Elsewhere, JSE listed counter Arden Capital formerly known as Brainworks which owns 57% of African Sun's eleven hotels is going into a voluntary liquidation.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,367,273,757,864	1,409,367,373,041	2.99
Turnover ZWL \$	315,653,889.10	267,171,263.86	18.15
Foreign buys ZWL \$	155,400.00	279,852,140.33	99.94
Foreign sales ZWL \$	28,226,982.50	46,282,656.50	39.01
No. of trades	398	366	8.74
Volume	4,253,853	3,297,163	29.02

Today's Gainers	Price	Change	% Change
Zimplow Holdings Limited	26.5002	0.52	1.99
Nmbz Holdings Limited	11.9906	0.11	0.93
General Beltings Holdings Limited	2.0124	0.01	0.62
Starafriacorporation Limited	1.3039	0.00	0.28
Bindura Nickel Corporation Limited	5.0163	0.01	0.26

Today's Losers	Price	Change	% Change
Cbz Holdings Limited	94.5455	15.45	14.05
National Foods Holdings Limited	1,716.9355	158.06	8.43
Econet Wireless Zimbabwe Limited	79.6975	5.22	6.14
Ok Zimbabwe Limited	27.5910	1.73	5.91
Willdale Limited	3.1195	0.18	5.45

## Volume and value drivers



### VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	-	-	0.1950	0.3600	0.1800		
SEEDCO INTERNATIONAL	-	-	0.2800	0.2809	0.1800		
<b>Total</b>							

### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	18,000	84.0000	26.5000	\$5,893,832,049.0000

### Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	5.3523	7.05	5.4000	1.0000	5.4000	6,715	35,941.0000

### Dividend Monitor

Counter	LDR	Rate	Payment Date
TSL LIMITED	12.11.2021	\$0.1700	22.11.2021
DELTA	03.12.2021	\$0.7500	15.12.2021

### Upcoming Events

Company	Event	Venue	Time	Date
MEIKLES HOLDINGS	A.G.M	VIRTUAL	09.00hrs	01.12.2021
AXIA	A.G.M	VIRTUAL	08.45hrs	23.11.2021
CALEDONIA	Listing on VFEX	-	-	01.12.2021
TANGANDA LIMITED	Listing on ZSE	-	-	02.12.2021

### Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMFLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
STAR AFRICA	18.10.2021	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares.
BINDURA NICKEL	18.10.2021	The company is engaged in discussions that involve a potential corporate action which if successfully completed may have material impact on the price of the company shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.