



Index	Previous	Today	Move pts	Change %
Industrial	5,216.45	5,252.38	35.92	0.69
Mining	3,391.21	3,391.21	0.00	0.00
ZSE 10	1,028.20	1,032.85	4.65	0.45
ZSE ALL SHARE	1,578.34	1,588.95	10.62	0.67

SOURCE: ZSE

## ZSE gains stretch...

Gains in selected heavies helped keep the market afloat in the Tuesday's session with the All Share Index improving 0.67% to 1,588.95pts while, the Industrials added 0.69% to close at 5,252.38pts. The Top Ten Index went up 0.45% closing at 1,032.85pts while, the Mining Index was stable at 3391.21pts. Twenty-one stocks registered price movements in the session distributed as sixteen risers against five fallers, leaving the market with a positive breadth of eleven. Headlining the winners' pack was Hippo which garnered 11.80% to \$17.8884, trailed by beverages group Delta which surged 11.58% to close at vwap of \$19.2937. SeedCo Limited advanced 8.95% to \$16.5599 while, crocodile skin producers Padenga grew 8.02% to \$15.9006. Completing the top five gainers of the day was life assurer Fidelity that put on 7.14% to \$1.5000.

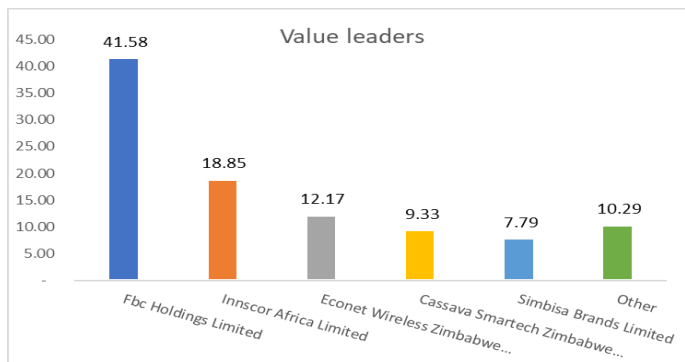
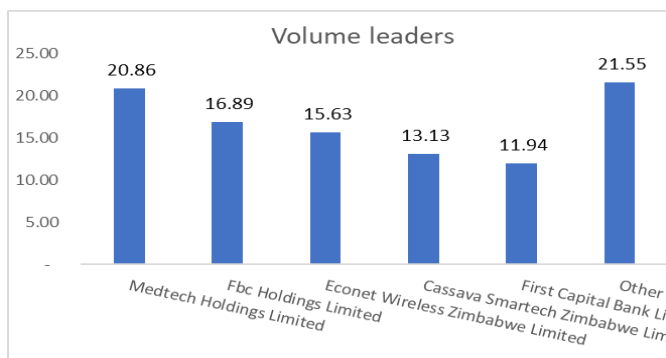
Top capitalised stock CBZ succumbed 11.16% to end pegged at \$39.0000 while, apparel retailers Truworths slipped 1.49% to \$0.2054 reversing gains from prior session. Dairibord shed 0.22% to \$8.9800 while, conglomerate Innscor let go 0.06% to \$25.0091. Wrapping the day's fallers was packaging group Nampak which lost 0.01% to settle at \$0.8500. Volumes traded jumped 83.61% to 13.08m shares, yielding an outturn of \$69.06m which was a 123% balloon from previous session. The top volume leaders of the day were Medtech, FBC, Econet, Cassava and First Capital with a combined contribution of 78.44% to the aggregate. FBC, Innscor and Econet were the top value drivers of the day accounting for 41.58%, 18.85% and 12.17% respectively. Local purchases accounted for 93.43% of turnover while, sales claimed 53.43% of the same.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	191,569,247,473	190,184,627,450	0.73
Turnover ZWL \$	69,060,463.68	30,968,138.35	123.00
Foreign buys ZWL \$	4,539,694.00	2,104,236.00	115.74
Foreign sales ZWL \$	32,161,575.00	17,055,524.45	88.57
No. of trades	237	155	52.90
Volume	13,077,231	7,122,100	83.61

Today's Gainers	Price	Change	% Change
Hippo Valley Estates Limited	1,788.84	188.84	11.80
Delta Corporation Limited	1,929.37	200.18	11.58
Seed Co Limited	1,655.99	135.99	8.95
Padenga Holdings Limited	1,590.06	118.06	8.02
Fidelity Life Assurance Limited	150.00	10.00	7.14

Today's Losers	Price	Change	% Change
Cbz Holdings Limited	3,900.00	490.13	11.16
Truworths Limited	20.54	0.31	1.49
Dairibord Holdings Limited	898.00	2.00	0.22
Innscor Africa Limited	2,500.91	1.40	0.06
Nampak Zimbabwe Limited	85.00	0.01	0.01

## Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	35.5000	-	35.5000	-	74.0000	9.0000	\$2,946,916,024.50

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Delta	27.11.2020	\$0.4500	17.12.2020
Zimpapers	04.12.2020	\$0.0200	18.12.2020

### Upcoming Events

Company	Event	Venue	Time	Date
AFDIS	AGM	Virtual	1220hrs	13.11.2020
Inncor	AGM	Royal Harare Golf Club	0815hrs	01.12.2020
Meikles	AGM	Virtual	0900hrs	03.12.2020

### Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	22.09.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
ZHL	17.11.20	ZHL wishes to acquire all the remaining shares of ZPI and the shareholders will be issued with 1 ZHL share for every 2.78 ZPI shares held.