



Members of the Zimbabwe Stock Exchange

Market Comment 17.10.2018

Index	Previous	Today	Move pts	Change %
Industrial	570.00	585.53	15.53	2.72
Mining	225.00	225.20	0.20	0.09
ZSE 10	178.91	184.43	5.52	3.09
ZSE ALL SHARE	169.87	174.44	4.57	2.69

SOURCE: ZSE

The ZSE rebounds in mid-week trades...

The ZSE made a comeback in mid-week session as all Indices closed the day pointing northwards. The All Share Index put on 2.69% to end at 174.44pts while, the Industrials improved 2.72% to close higher at 585.53pts. The Top Ten Index gained 3.09% to 184.43pts spurred by surging demand in heavies. FBC topped the gainers' pack after ticking up 16.28% to settle at \$0.3500 while, hotelier African Sun followed on a 14.45% jump to \$0.1362. Turnall and Old Mutual added 14.29% and 11.56% to end pegged at \$0.0400 and \$8.2103 apiece. Concluding the top five risers was Simbisa which extended 11.36% to \$0.8463 closing well offered at \$0.8475.

Trading in the negative territory was ZHL that let go 20.11% to \$0.0298 followed by ART which lost 20% to \$0.0920. Zimpapers retreated 16.98% to \$0.0220 while, regional cement manufacturer PPC slipped 13.33% to \$1.3000. Completing the fallers' list was Dairibord that eased 5.36% to trade at \$0.1800 closing with a spread of \$0.1800-\$0.2280. A block trade in FBC highlighted the market after 24.02m shares exchanged hands at a premium of \$0.3500 yielding a turnover of \$6.05m. Banking group FBC's trade claimed 81.26% of total volumes and 53.07% of the value outturn. Econet was another notable volume and value contributor accounting for 5.06% of the former and 33.64% of the latter. Total volumes traded surged 333.31% to 29.56m while, the value aggregates ticked up 14.26% to \$11.41m.

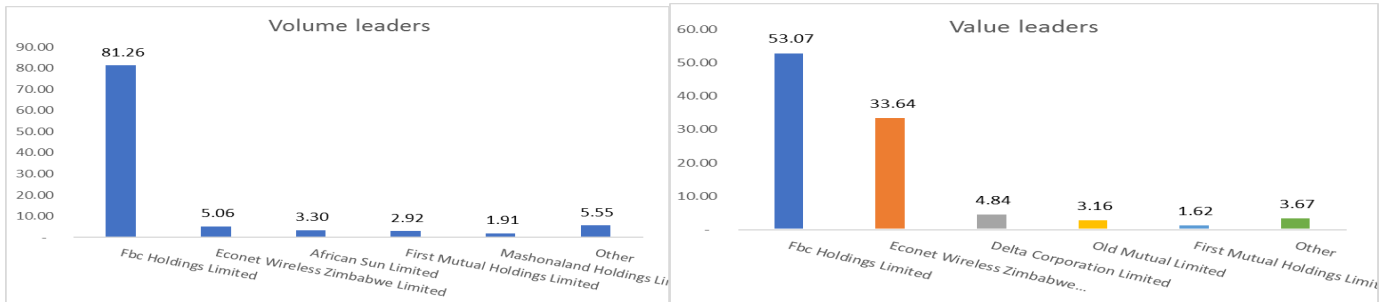
Market Snapshot	Today	Previous	Change
Market Cap US\$	19,448,612,370	18,880,886,766	3.01
Turnover US\$	11,409,387.60	9,985,038.73	14.26
Foreign buys US\$	260,408.34	618,420.89	57.89
Foreign sales US\$	481,090.76	1,845,337.28	73.93
No. of trades	170	361	52.91
Volume	29,564,664.00	6,822,954.00	333.31

Today's Gainers	Price	Change	% Change
Fbc Holdings Limited	35.00	4.90	16.28
African Sun Limited	13.62	1.72	14.45
Turnall Holdings Limited	4.00	0.50	14.29
Old Mutual Limited	821.03	85.10	11.56
Simbisa Brands Limited	84.63	8.63	11.36

Today's Losers	Price	Change	% Change
Zimre Holdings Limited	2.98	0.75	20.11
Amalgamated Regional Trading (Art) Holdings	9.20	2.30	20.00
Zimbabwe Newspapers (1980) Limited	2.20	0.45	16.98
Ppc Limited	130.00	20.00	13.33
Dairibord Holdings Limited	18.00	1.02	5.36



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$6.1741	4.65	\$6.5000		\$6.5000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Hippo	25.09.18	\$0.0200	01.11.18
CBZ	28.09.18	\$0.0500	05.10.18
Cafca	28.09.18	\$0.1050	05.10.18
Axia	09.10.18	\$0.0032	23.10.18
Simbisa	09.10.18	\$0.0055	29.10.18
Innscor	19.10.18	\$0.0123	02.11.18
National Foods	26.10.18	\$0.0564	02.11.18
Old Mutual	05.10.18	\$0.0376	16.10.18
Getbucks	19.10.18	\$0.00038	31.10.18

Upcoming Events

Company	Event	Venue	Time	Date
Afdis	AGM	St Mannoek's, Lomagundi, Stapleford	1130hrs	09.11.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Barclays	17.09.18	Unbundling of company's non-core banking properties into a separate entity.
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	25.09.2018	Company still in discussions that may result in material impact on the value of share.

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