

## Market Comment 17.10.2017

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	512.67	517.02	4.35	0.85
<b>Mining</b>	134.44	134.48	0.04	0.03

SOURCE: ZSE

### Market closes day in the black...

The ZSE charged ahead in Tuesday trades as the benchmark Industrial Index put on 0.85% to close pegged at 517.02pts while the Mining Index advanced a marginal 0.003% and closed at 134.48pts buoyed by trades in miner Riozim which rose 22.72% to close at \$1.1025. A bullish sentiment continued to prevail on the ZSE as twelve counters recorded gains against eight fallers to set a positive market breadth of four. Nampak led the market charge with a 20% advance taking it to \$0.1740 while ZBFH followed on a 14.29% lift that saw it close at \$0.4000. Natfoods gained 8.54% to \$7.5000 as demand continued to soar with Sugar producers Hippo continuing to pile in the gains as it charged 7.06% to a vwap of \$1.6800. FML capped the top risers of the day on a 6.60% advance to \$0.2132. Leading the fallers of the day was Star Africa which eased 4% to \$0.0240. Trailing was Axia and nickel mining group Bindura shedding 1.52% and a marginal 0.56% to end the day with \$0.2850 and \$0.0550 respectively. Multi-listed group OML let go 0.20% to \$14.2011 while, fast foods group Innscor completed the shakers of the day plunging by a slender 0.07% to end at \$1.7800.

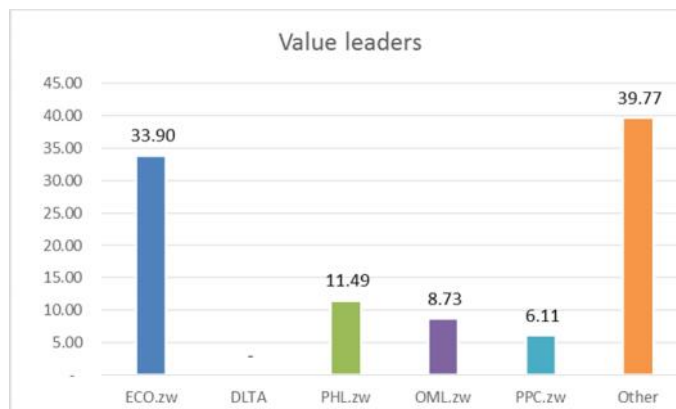
Overall market performance for the day had a mixed outturn from prior session as mirrored in all measures. Turnover dipped 8.60% to \$4.4m while, volumes exchanged rose 36.92% to 3.46m shares. Star Africa and Heavy cap Econet emerged the top volume drivers of the day accounting for 28.99% and 23.80% apiece. Foreign participation in the market slowed down, as foreign buys had 45.53% while, foreign sales plummeted 28.90% to \$2,150,444.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	14,635,060,283	14,513,758,667	0.84
<b>Turnover US\$</b>	4,400,595.70	4,814,483.22	8.60
<b>Foreign buys US\$</b>	1,660,593.00	3,048,362.00	45.53
<b>Foreign sales US\$</b>	2,150,444.00	3,024,730.00	28.90
<b>No. of trades</b>	127	122	4.10
<b>Volume</b>	3,462,948	2,529,144	36.92

Today's Gainers				Today's Losers			
	Price	Change	% Change		Price	Change	%Change
<b>NPKZ.zw</b>	<b>17.40</b>	2.90	20.00	<b>SACL.zw</b>	<b>2.40</b>	0.10	4.00
<b>ZBFH.zw</b>	<b>40.00</b>	5.00	14.29	<b>AXIA.zw</b>	<b>28.50</b>	0.44	1.52
<b>NTFD.zw</b>	<b>750.00</b>	59.00	8.54	<b>BIND.zw</b>	<b>5.50</b>	0.02	0.36
<b>HIPO.zw</b>	<b>168.00</b>	11.08	7.06	<b>OML.zw</b>	<b>1,420.11</b>	2.91	0.20
<b>FML.zw</b>	<b>21.32</b>	1.32	6.60	<b>INN.zw</b>	<b>178.13</b>	0.12	0.07

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## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
ZECO	AGM	160 Enterprise Road,Highlands	2pm	20/10/17

## Cautionaries

<b>Colcom</b>	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
<b>Simbisa</b>	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).