



Members of the Zimbabwe Stock Exchange

Market Comment 17.09.2018

Index	Previous	Today	Move pts	Change %
Industrial	389.68	384.90	4.78	1.23
Mining	163.38	162.12	1.26	0.77
ZSE 10	118.71	117.01	1.70	1.43
ZSE ALL SHARE	115.91	114.49	1.42	1.23

SOURCE: ZSE

ZSE dips further in week opening trades...

ZSE commenced the week on a low note as losses persisted into the new week. Heavy capitalised stocks closed mixed as Innscor and Delta registering losses while, Old Mutual gained on the back of firming demand. Resultantly, the Top Ten Index slumped 1.43% to end at 117.01pts. The All Share and the Industrial Indices plunged a similar 1.23% to close at 114.49pts and 384.90pts respectively. Losses in nickel miner Bindura saw the resources index closing at 162.12pts after retreating 0.77%. Fallers' of the day were headlined by Star Africa that succumbed 10.11% to \$0.0080, trailed by hotelier African Sun with an 8.86% loss to \$0.0802. Masimba and ZPI lost 8.14% and 6.43% to settle at \$0.0643 and \$0.0160 apiece. Banking group Barclays which issued a cautionary statement today completed the shakers of the day as it trimmed 4.38% to end pegged at \$0.0612.

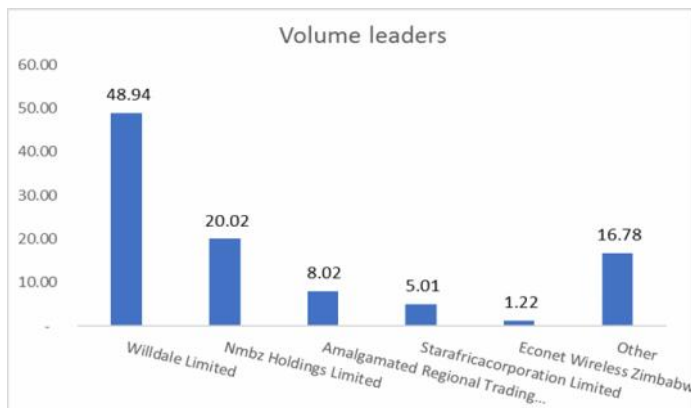
Leading the risers' pack was brickmaker Willdale that surged 8.33% to settle at \$0.0065 while, Powerspeed followed after gaining 8.12% to close at \$0.1492. Multi-listed group Old Mutual rebounded in Monday's session as it put on a hefty 4.22% to at a vwap of \$5.2112 closing with a spread of \$5.2600-\$5.5000. Cable manufacturers Cafca went up 2.04% to \$0.7143, after the company issued a profit warning statement. ART completed the top five gainers of the day after rising 1.64% to \$0.0621.

Market Snapshot	Today	Previous	Change
Market Cap US\$	12,113,224,532	12,286,928,064	1.41
Turnover US\$	1,097,026.68	1,302,162.57	15.75
Foreign buys US\$	390,337.34	448,440.00	12.96
Foreign sales US\$	122,567.22	217,103.31	43.54
No. of trades	99	65	52.31
Volume	6,130,169.00	1,288,102	375.91

Today's Gainers	Price	Change	% Change
Willdale Limited	0.65	0.05	8.33
Powerspeed Electrical Limited	14.92	1.12	8.12
Old Mutual Limited	521.12	21.12	4.22
Cafca Limited	71.43	1.43	2.04
Amalgamated Regional Trading (Art)	6.21	0.10	1.64

Today's Losers	Price	Change	% Change
Starafriacorporation Limited	0.80	0.09	10.11
African Sun Limited	8.02	0.78	8.86
Masimba Holdings Limited	6.43	0.57	8.14
Zimre Property Investments Limited	1.60	0.11	6.43
Barclays Bank Of Zimbabwe Limited	6.12	0.28	4.38

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Hippo	25.09.18	\$0.0200	1.11.18
CBZ	28.09.18	\$0.0500	05.10.18

Upcoming Events

Company	Event	Venue	Time	Date
Hippo	AGM	Meikles hotel	1200hrs	26.09.18
Bindura	AGM	Chapman Golf Club, Eastlea	0900hrs	27.09.18
Star Africa	AGM	45 Douglas road, Workington	1100hrs	28.09.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Barclays	17.09.18	Unbundling of company's non-core banking properties into a separate entity.
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Cafca	17.09.18	A profit warning statement stating that upcoming financial results will differ by a meaningful percentage compared to the previous comparable period.