

Members of the Zimbabwe Stock Exchange

Market Comment 17.09.2018

1.43

0.10

2.04

1.64

| <u>Index</u> | Previous | Today | Move pts | Change % |
|---------------|----------|--------|----------|----------|
| Industrial | 389.68 | 384.90 | 4.78 | 1.23 |
| Mining | 163.38 | 162.12 | 1.26 | 0.77 |
| ZSE 10 | 118.71 | 117.01 | 1.70 | 1.43 |
| ZSE ALL SHARE | 115.91 | 114.49 | 1.42 | 1.23 |

SOURCE: ZSE

Cafca Limited

Amalgamated Regional Trading (Art)

ZSE dips further in week opening trades...

ZSE commenced the week on a low note as losses persisted into the new week. Heavy capitalised stocks closed mixed as Innscor and Delta registering losses while, Old Mutual gained on the back of firming demand. Resultantly, the Top Ten Index slumped 1.43% to end at 117.01pts. The All Share and the Industrial Indices plunged a similar 1.23% to close at 114.49pts and 384.90pts respectively. Losses in nickel miner Bindura saw the resources index closing at 162.12pts after retreating 0.77%. Fallers' of the day were headlined by Star Africa that succumbed 10.11% to \$0.0080, trailed by hotelier African Sun with an 8.86% loss to \$0.0802. Masimba and ZPI lost 8.14% and 6.43% to settle at \$0.0643 and \$0.0160 apiece. Banking group Barclays which issued a cautionary statement today completed the shakers of the day as it trimmed 4.38% to end pegged at \$0.0612.

Leading the risers' pack was brickmaker Willdale that surged 8.33% to settle at \$0.0065 while, Powerspeed followed after gaining 8.12% to close at \$0.1492. Multi-listed group Old Mutual rebounded in Monday's session as it put on a hefty 4.22% to at a vwap of \$5.2112 closing with a spread of \$5.2600-\$5.5000. Cable manufacturers Cafca went up 2.04% to \$0.7143, after the company issued a profit warning statement. ART completed the top five gainers of the day after rising 1.64% to \$0.0621.

| Market Snapshot | Today | Previous | Change |
|-------------------------------|----------------|----------------|----------|
| Market Cap US\$ | 12,113,224,532 | 12,286,928,064 | 1.41 |
| Turnover US\$ | 1,097,026.68 | 1,302,162.57 | 15.75 |
| Foreign buys US\$ | 390,337.34 | 448,440.00 | 12.96 |
| Foreign sales US\$ | 122,567.22 | 217,103.31 | 43.54 |
| No. of trades | 99 | 65 | 52.31 |
| Volume | 6,130,169.00 | 1,288,102 | 375.91 |
| Today's Gainers | Price | Change | % Change |
| Willdale Limited | 0.65 | 0.05 | 8.33 |
| Powerspeed Electrical Limited | 14.92 | 1.12 | 8.12 |
| Old Mutual Limited | 521.12 | 21.12 | 4.22 |

| Today's Losers | Price | Change | % Change |
|------------------------------------|-------|--------|----------|
| Starafricacorporation Limited | 0.80 | 0.09 | 10.11 |
| African Sun Limited | 8.02 | 0.78 | 8.86 |
| Masimba Holdings Limited | 6.43 | 0.57 | 8.14 |
| Zimre Property Investments Limited | 1.60 | 0.11 | 6.43 |
| Barclays Bank Of Zimbabwe Limited | 6.12 | 0.28 | 4.38 |

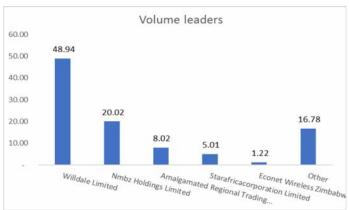
71.43

6.21



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Volume and value drivers





OLD MUTUAL ZIMBABWE

| Counter | PRICE(VWAP | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | MARKET CAP |
|---------|------------|----------|----------------|------------|------------|-----------|------------------|
| OMZIL | \$2.0500 | 0.0000 | \$2.0500 | - | \$2.1000 | \$0.8207 | \$170,174,021.90 |

Dividend Monitor

| <u>Counter</u> | <u>LDR</u> | <u>Rate</u> | <u>Payment Date</u> |
|----------------|------------|-------------|---------------------|
| Hippo | 25.09.18 | \$0.0200 | 1.11.18 |
| CBZ | 28.09.18 | \$0.0500 | 05.10.18 |

Upcoming Events

| <u>Company</u> | <u>Event</u> | <u>Venue</u> | <u>Time</u> | <u>Date</u> |
|----------------|--------------|-----------------------------|-------------|-------------|
| Нірро | AGM | Meikles hotel | 1200hrs | 26.09.18 |
| Bindura | AGM | Chapman Golf Club, Eastlea | 0900hrs | 27.09.18 |
| Star Africa | AGM | 45 Douglas road, Workington | 1100hrs | 28.09.18 |

| Star Africa | | AGIVI | 45 Douglas road, Workington | 1100nrs | 28.09.18 |
|-------------|----------|------------------------------------|---|----------------------|----------|
| Cautionarie | es | | | | |
| Simbisa | 24.07.17 | • • | bject to RBZ, regulatory and shareho ary listing on LSE (AIM) | older's approval, t | the |
| CBZ | 02.05.17 | Regulatory matter which discussion | one of the company's subsidiary is | involved, is still u | nder |
| Barclays | 17.09.18 | Unbundling of company | 's non-core banking properties into a | separate entity. | |
| Econet | 17.09.18 | The board is engaged in | n discussions that may have an impa | ct on the value of | shares. |
| Cafca | 17.09.18 | , | ent stating that upcoming financial recompared to the previous comparable | • | а |

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