

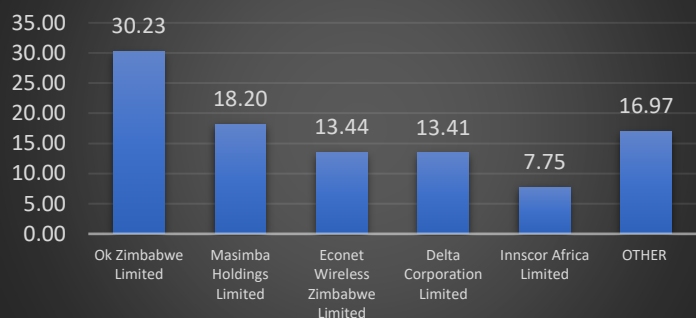


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
National Tyre Services Limited	11.7500	11.90
Truworths Limited	2.2000	10.00
Zimre Holdings Limited	4.2513	6.28
Zimplow Holdings Limited	17.0000	4.59
Meikles Limited	104.0000	4.18

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Edgars Stores Limited	6.6515	14.17
Turnall Holdings Limited	4.0042	12.38
Proplastics Limited	22.3592	10.56
First Mutual Properties Limited	7.1000	7.17
Unifreight Africa Limited	40.0000	7.10

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,689,961,167,626.00	0.91
Turnover ZWL \$	350,354,964.60	4.68
Foreign buys ZWL \$	0.00	100.00
Foreign sales ZWL \$	0.00	100.00
Volume	3,743,716	39.57

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	14,687.84	0.90
ZSE 10	8,905.13	0.95
ZSE-Agriculture	87.69	0.42
Mid-Cap	30,309.56	0.45

### ZSE falters in midweek trades...

The market extended its losses in Wednesday trades as the primary All share Index slid 0.90% to 14687.84pts while, the Top 10 Index lost 0.95% to 8905.13pts. The ZSE-Agriculture Index shoved off 0.42% to 87.69pts as the Mid-Cap Index trimmed 0.45% to 30309.56pts. Apparel retailers Edgars, topped the losers' list after a 14.17% slump to \$6.6515 trailed by Turnall which shed 12.38% to \$4.0042. Plastic manufacturers Proplastics went down 10.56% to end pegged at \$22.3592 while, First Mutual Properties lost 7.17% to end the session at \$7.1000. Unifreight completed the losers' pack as it gave up 7.10% to end the day at \$40.0000. National Tyre Service headliners the gainers of the day on a 11.90% jump to \$11.7500 while, retailers Truworths rose 10.00% to close at \$2.2000. Zimre Holdings advanced 6.28% to \$4.2513, followed by Zimplow that surged 4.59% to \$17.0000. Meikles Limited capped the top five winners with a 4.18% uplift to close the day at \$104.0000 after publishing an impressive first quarter trading update in which revenue grew by 88% in inflation adjusted terms to comparable prior year period. The market closed with a negative breath of eight after eleven counters rose against nineteen fallers.

Activity aggregates were depressed in mid-week session as volumes traded declined 39.57% to 3.74m while, turnover retreated 4.68% to \$350.35m. OKZIM, Masimba, Econet and Delta were the top volume drivers as they contributed 30.23%, 18.20%, 13.44% and 13.41% respectively. Delta, Inncor and Econet contributed a combined 73.39% of the value outturn. On the VFEX, Bindura grew 0.98% to USD\$0.0309 on 173,437 shares worth USD\$5,352. Datvest and Old Mutual ETF tripped 0.94% and 0.70% to end pegged at \$1.6363 and \$6.8100 apiece. The Cass saddle ETF improved 4.39% to \$1.5659 while, the Morgan and Co MCS closed at \$26.5005.



# EFE RESEARCH – MARKET COMMENT

## 17.08.2022

### Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>

### Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Bindura	A.G.M	Virtual	09.00	25.08.2022
Zeco	A.G.M	Workington, Harare	10.00	17.08.2022
Econet Wireless Limited	A.G.M	Msasa, Harare	10.00	31.08.2022

### Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.

### CASS SADDLE AGRO-BASED ETF

<u>Counter</u>	<u>Weight</u>
Natfoods	28%
BAT	15%
Tanganda	12%
Hippo	11%
Seedco	9%
TSL	9%
CFI	8%
Dairibord	3%
Zimplotw	1%
Ariston	1%
Cash	3%

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