



Index	Previous	Today	Move pts	Change %
Industrial	4,502.15	4,451.05	51.10	1.14
Mining	2,878.08	2,799.29	78.79	2.74
ZSE 10	867.02	857.89	9.13	1.05
ZSE ALL SHARE	1,369.24	1,353.11	16.13	1.18

SOURCE: ZSE

ZSE bearish sentiment prevails...

The bearish sentiment on the ZSE continued in week opener to see all the measures closing pointing southward. The mainstream All Share Index was 1.18% down to end at 1353.11pts with the Industrials sliding 1.14% to 4451.05pts. The Top Ten Index was 1.05% softer at 857.89pts while, the Mining Index dropped 2.74% to settle at 2878.08pts as Bindura continued to drag the Index. Activity aggregates dropped as reflected in volumes which were 60.01% down from prior session, yielding a value outturn of \$41.93m which was a 39.24% drop from prior session. Padenga, Innscor and OKZIM drove the value aggregates with respective contributions of 20.82%, 15.95% and 13.72%. OKZIM Padenga and Econet propelled volumes after claiming a combined contribution of 50.49%. Overall, twenty-six counters were active in the session, as eighteen fell against eight risers, leaving the remainder of three to sail stable.

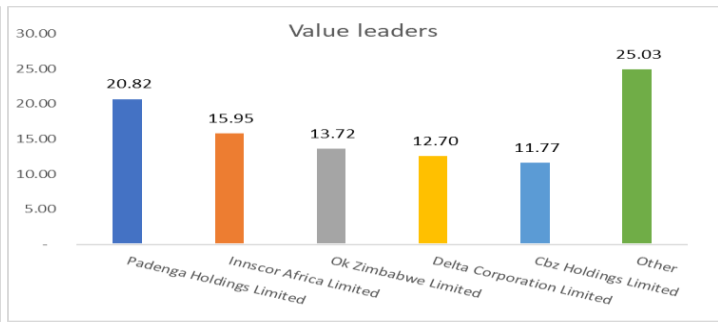
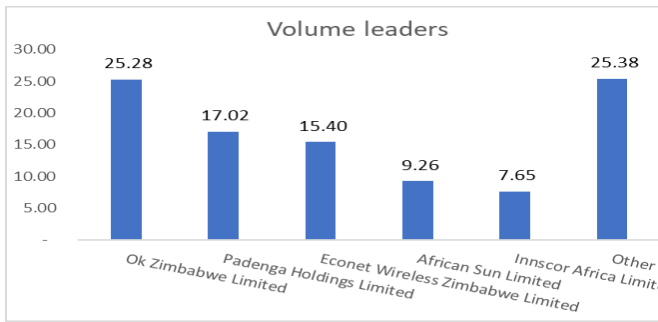
Willdale led the risers of the day with a 19.96% surge to see it rebounding to \$22.9000, while Fidelity added 16.96% to \$0.3269. Apparel retailer Truworths rose 16.66% to \$0.1800 with banking group CBZH, putting on a further 6.85% to close at \$21.0000 on resurgent demand. Masimba was 1.79% up at \$1.0200 and completed the top five gainers. Lafarge was the worst performer after slumping 15.82% to \$4.9500 while, hotelier African Sun lost 14.72% to end pegged at \$1.1218. Edgars was 12.79% softer at \$0.7500 as Ariston dropped 12.41% to \$1.4014 on selling pressure. Other losses were recorded in Econet (-7.45% to \$5.0792), Innscor (-4.01% to \$15.3496) and Cassava (3.78% to \$5.3698).

Market Snapshot	Today	Previous	Change
Market Cap US\$	171,505,181,542	173,896,694,018	1.38
Turnover US\$	41,925,351.00	69,006,125.47	39.24
Foreign buys US\$	0.00	954,000.00	100.00
Foreign sales US\$	5,935,397.50	15,373,119.00	61.39
No. of trades	289	274	5.47
Volume	5,690,437.00	14,229,025.00	60.01

Today's Gainers	Price	Change	% Change
Willdale Limited	22.90	3.81	19.96
Fidelity Life Assurance Limited	32.69	4.74	16.96
Truworths Limited	18.00	2.57	16.66
Cbz Holdings Limited	2,196.04	140.82	6.85
Masimba Holdings Limited	102.00	1.79	1.79

Today's Losers	Price	Change	% Change
Lafarge Cement Zimbabwe Limited	495.00	93.00	15.82
African Sun Limited	112.18	19.36	14.72
Edgars Stores Limited	75.00	11.00	12.79
Ariston Holdings Limited	140.14	19.86	12.41
Zimplow Holdings Limited	343.33	36.86	9.70

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date
CBZ	AGM	VIRTUAL	1800HRS	14.08.2020
LAFARGE	AGM	VIRTUAL	1200HRS	18.08.2020

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.

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