



Members of the Zimbabwe Stock Exchange

Market Comment 17.08.2018

Index	Previous	Today	Move pts	Change %
Industrial	377.39	379.26	1.87	0.50
Mining	158.8	158.90	0.10	0.06
ZSE 10	115.51	115.89	0.38	0.33
ZSE ALL SHARE	112.22	112.77	0.55	0.49

SOURCE: ZSE

ZSE ends holiday shortened week in the black...

The market closed the holiday shortened week pointing northwards with twenty-four active counters distributed into twelve risers, three fallers and nine which traded unchanged. The primary indicator All share Index rose 0.49% to 112.77pts while, the Industrial Index added 0.50% to 379.26pts. The Top Ten Index put on 0.33% to 115.89pts spurred by gains registered in heavies SeedCo, Old Mutual and Econet. The Mining Index was up 0.06% at 158.90pts buoyed by Hwange which traded 50,720 shares at \$0.0390. Leading the gainers pack was Zimplow which surged 19.79% to \$0.1725 while, Barclays trailed with a 9.38% lift to \$0.0700. FML gained 5.71% to \$0.1797 while, Turnall followed after improving 3.70% to \$0.0140.

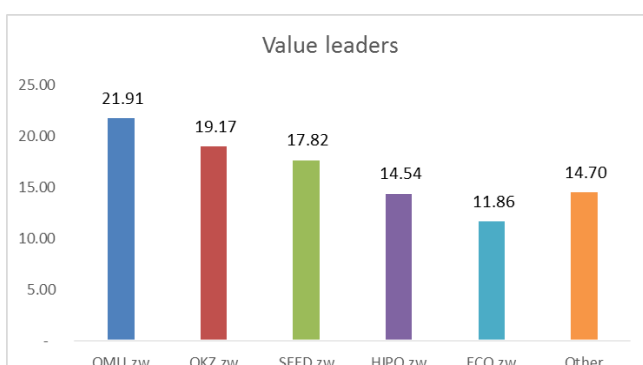
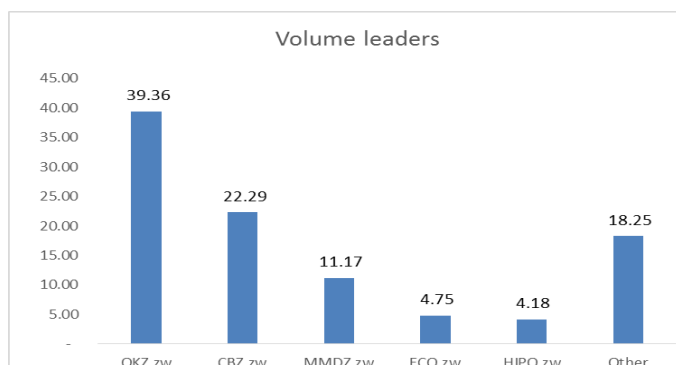
On the downside were Dairibord and National foods which lost 1.52% and 0.11% to close at respective prices of \$0.1300 and \$5.6000. Conglomerate Innscor wrapped the shakers of the day after letting go a marginal 0.01% to \$1.3800. Activity surged in week ending session with the market spend ballooning 190.95% to \$1.60m while, volumes surged 362.36% to 3.32m shares. Volume was largely driven by OKZIM, CBZ and Medtech which claimed 39.36%, 22.29% and 11.17% respectively. Top value contributors were Old Mutual, OKZIM, SeedCo, Hippo and Econet which accounted for a combined 85.30% of the outturn. Foreign participation enhanced in Friday session with inflows adding 0.97% to \$0.30m while, outflows ballooned 3034% to \$0.48m, leaving the market with a net funds inflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	12,009,715,049	11,960,812,718	0.41
Turnover US\$	1,601,211.93	550,344.09	190.95
Foreign buys US\$	301,916.98	299,015.69	0.97
Foreign sales US\$	477,866.98	15,245.30	3034.52
No. of trades	154	76	102.63
Volume	3,319,286.00	717,895	362.36

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
ZIMW.zw	17.25	2.85	19.79	DZL.zw	13.00	0.20	1.52
BARC.zw	7.00	0.60	9.38	NTFD.zw	560.00	0.64	0.11
FML.zw	17.97	0.97	5.71	INN.zw	138.00	0.01	0.01
TURN.zw	1.40	0.05	3.70				
HCCL.zw	3.90	0.10	2.63				



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date
Zimplow	EGM	36 Birmingham, Harare	1000hrs	31.08.18
NTS	AGM	4608 Corner Cripps/Seke Roads, Graniteside	1430hrs	29.08.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

This document has been prepared by EFE Securities (Private) Limited (EFE), for the information of its clients. Although the statements of fact in this report have been obtained from sources that the company believes to be reliable, we do not guarantee their accuracy, and any such information may be incomplete or condensed. All opinions and estimates included in this report constitute the company's judgment as of the date of this report and are subject to change without notice. The securities discussed and mentioned in this report may not be suitable for all investors. Investors must make their own investment decisions based on their specific investment objectives and financial position and using such independent advisors they believe necessary. This report is for informational purposes only and is not intended as an offer or solicitation with respect to the purchase or sale of any security. EFE and any of the individuals preparing this report may at any time have a long and/ or short position in any securities of companies in this report. In addition EFE may from time to time perform investment banking or other services for, or solicit investment banking or other business from any entity mentioned in this report. EFE may at times buy and sell shares on an agency or principal basis to its clients. Shares may rise or fall and investors may end up with a reduced amount from their initial capital invested. Additional information on EFE's recommended securities is available on request.