

## Market Comment 17.08.2017

Index	Previous	Today	Move pts	Change %
Industrial	211.19	211.69	0.50	0.24
Mining	74.04	74.04	0.00	0.00

SOURCE: ZSE

### NMB block trade highlights market...

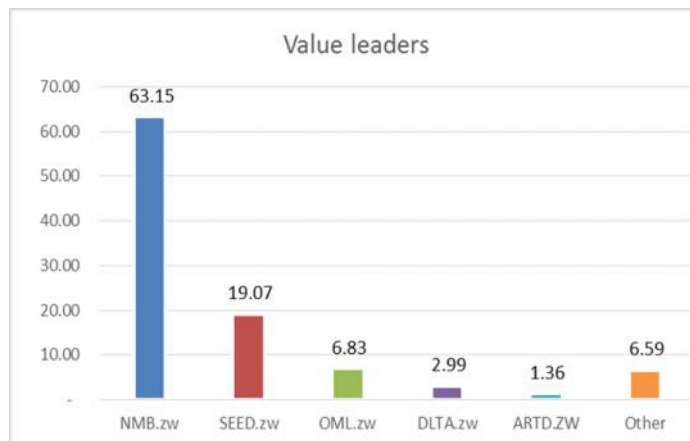
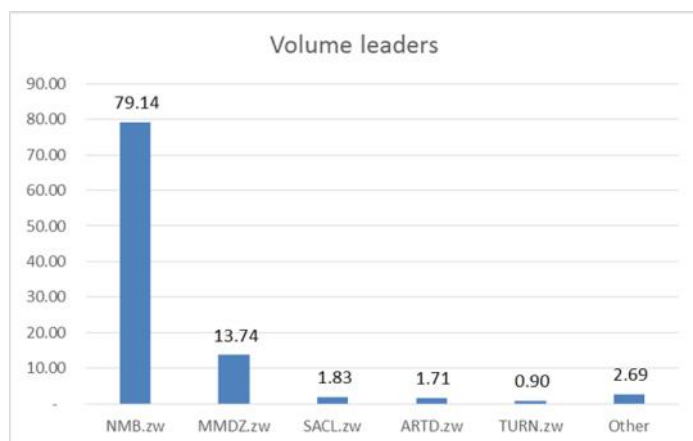
A block trade in banking group NMB highlighted Thursday trades. Driven by the aforementioned block trade, the activity aggregates surged in Thursday trades with volumes of the day ballooning 1122% to 21.83m shares while, values inflated 409.56% to \$1.15m. The other notable value contributor of the day was SeedCo which claimed 19.07% of the aggregates. Local demand remained dominant as a mere \$86,938 worth of foreign inflows were recorded while, on the disposals side, external players had a nil position as the market set a rare net funds inflow position. The Mining Index was flat for the third consecutive session at 74.04pts with no activity in the resources sector.

Medtech topped the risers list of the day with a 33.33% surge to see its shares being swapped at \$0.0004 while, Fast foods group Simbisa exchanged hands at a 5.91% premium to settle at \$0.3101. Meikles, Proplastics, and Padenga added 4.39%, 3.96%, and 2.14% to trade higher at \$0.2093, \$0.0682, and \$0.3105 on firming demand. Banking group NMB headlined the losers of the day after slumping 15.32% to \$0.0420. Beverages giant Delta completed the fallers of the day after dipping 0.59% to \$1.2820. Resultantly, the mainstream Industrials Index put on a marginal 0.24% to close higher at 211.69pts. Overall participation, fifteen counters gained against two fallers while, total number of trades for the day improved from yesterday's total of thirty six to sixty six.

Market Snapshot	Today	Previous	Change
Market Cap US\$	6,006,764,041	5,992,593,751	0.24
Turnover US\$	1,149,555	225,597	409.56
Foreign buys US\$	86,938	22,777	281.69
Foreign sales US\$	0	144,771	100.00
No. of trades	66	36	83.33
Volume	21,834,578	1,786,916	1121.91

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
MMDZ.zw	0.04	0.01	33.33	NMB.zw	4.20	0.76	15.32
SIM.zw	31.01	1.73	5.91	DLTA.zw	128.20	0.76	0.59
MEIK.zw	20.93	0.88	4.39				
PROL.zw	6.82	0.26	3.96				
PHL.zw	31.05	0.65	2.14				

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
TURNALL	AGM	Jacaranda Room Rainbow Towers		18.08.17
SEEDCO	AGM	SeedCo Administration Block Stapleford	1000hrs	28.11.17

## Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).