

Market Comment 17.07.2015

Index	Previous	Today	Move pts	Change %
Industrial	143.56	143.4	0.16	0.11
Mining	40.09	40.09	0.00	0.00

SOURCE: ZSE

Market ends week in thick trades...

Traded value significantly improved in today's week ending session with turnover growing 579.08% to \$2.2mn and shares traded increasing 180.93% to 4.50mn. Highlighting the day's values traded were the top capitalized stocks DELTA, ECONET, SEEDCO, BAT and OLD MUTUAL with respective shares of 47.32%, 27.19%, 13.92%, 4.61% and 4.35% with the rest of the market sharing the remaining 2.61%. Leading volumes were in ECONET and DELTA which took up 40.07% and 23.90% in that order. Foreign participation firmed with buys surging 514.30% to \$0.86mn with 97.58% of it coming from ECONET and SEEDCO. External selling went up 1,210.19% to \$1.38mn and entirely in the above mentioned top traded stocks with the exception of OLD MUTUAL.

The Industrial Index ended the week at 143.56pts, marginally down 0.16pts or 0.11% while the Mining Index stabilized at 40.09pts with no trade taking place in the cluster. Pulling Industrials down was ECONET that fell 5.22% to end at \$0.3317 with foreign demand rescuing it at \$0.33. Trading in the positive were SEEDCO up 0.89% to \$0.9846, BARCLAYS strengthening 6.25% to \$0.0425, CFI and FIRST MUTUAL that jumped 20% apiece to \$0.0312 and \$0.024 respectively, DAWN that recovered 15.38% to \$0.015 and TURNALL that notched another 6.80% to \$0.0110.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,765,437,915	3,768,825,295	-0.09%
Turnover US\$	2,198,711.00	323,780.00	579.08%
Foreign buys US\$	855,182	139,212	514.30%
Foreign sales US\$	1,382,134	105,491	1210.19%
No. of trades	63	50	26.00%
Volume	4,498,893	1,601,440	180.93%

Today's Gainers	Price	Change	% Change
CFI.zw	3.12	0.52	20.00%
FMHL.zw	2.4	0.4	20.00%
DAWN.zw	1.5	0.2	15.38%
TURN.zw	1.1	0.07	6.79%
BARC.zw	4.25	0.25	6.25%

Today's Losers	Price	Change	% Change
ECO.zw	33.17	-1.83	-5.22%