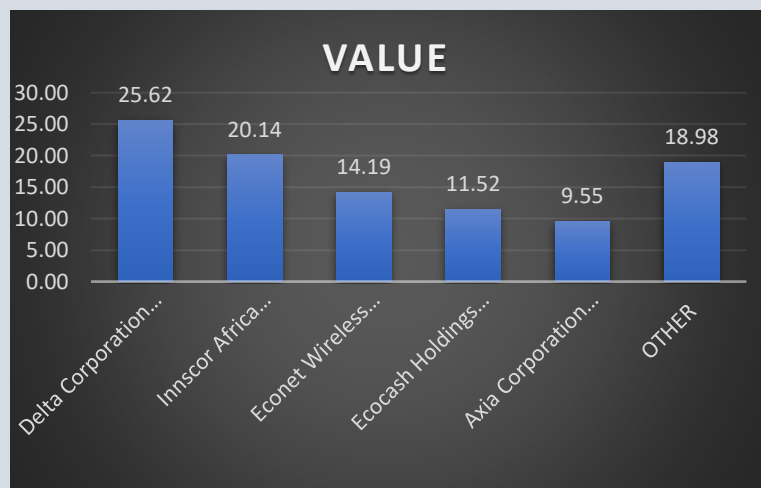
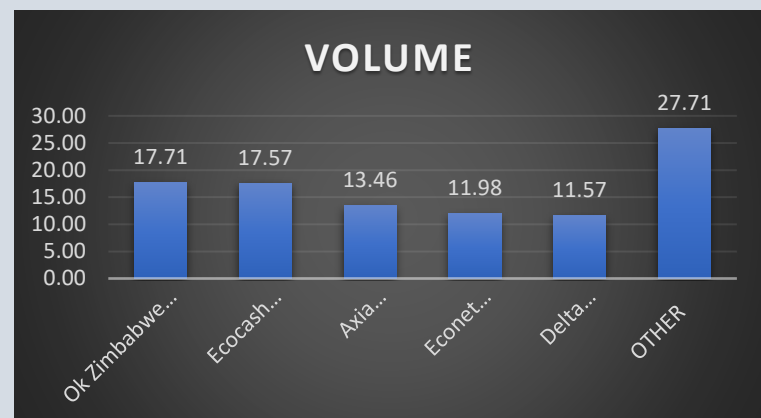


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Getbucks Microfinance Bank Limited	15.0000	7.14
Mashonaland Holdings Limited	7.2970	2.13
African Sun Limited	20.7926	1.88
Meikles Limited	160.3864	0.24
General Beltings Holdings Limited	1.0525	0.11

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Ok Zimbabwe Limited	45.0549	9.80
Ecocash Holdings Zimbabwe Limited	110.8587	4.28
Econet Wireless Zimbabwe Limited	200.3701	3.28
Seed Co Limited	220.0393	3.05
Axia Corporation Limited	120.0031	2.45

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,630,896,114,986.00	1.70
Turnover ZWL \$	1,328,341,228.85	280.39
Foreign buys ZWL \$	0.00	100.00
Foreign sales ZWL \$	0.00	100.00
Volume	7,853,832	169.04



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	22,900.71	1.70
ZSE 10	14,704.54	1.98
ZSE-Agriculture	127.54	0.59
Mid-Cap	41,330.07	0.96

### Heavies falter as ZSE lists fourth ETF...

Losses in the market's heavy capitalised stocks weakened the benchmark indices further in week-ending session. The Top Ten Index was the major decliner among the indices as it let go 1.98% to close at 14704.54pts as the All-Share Index followed on 1.70% retreat to 22900.71pts. The Mid Cap Index came off 0.96% to end at 41330.07pts while, the ZSE- Agriculture Index slipped 0.59% to 127.54pts. The downside of the market was led by retailer OKZIM that dropped 9.80% to \$45.0549. Trailing was fintech group Ecocash that succumbed 4.28% to \$110.8587 as telecoms giant Econet lost a further 3.28% to \$200.3701. SeedCo Limited shed 3.05% to trade at \$220.0393 while, Axia capped the top five fallers' pack on a 2.45% retreat to \$120.0031.

Partially mitigating today's losses were gains in Getbucks that overturned its previous day losses to register a 7.14% gain to close at \$15.0000. Mashonaland extended its prior session gains to \$7.2970 after putting on 2.13%. Hotelier groups African Sun and Meikles added 1.88% and 0.24% to close at respective prices of \$20.7926 and \$160.3864. General Beltings capped the top five winners' list on a 0.11% lift to \$1.0525. The day yielded a value outturn of \$1.33bn which was a 280.39% balloon from yesterday while, the volume aggregate jumped 169.04% to 7.85m shares. Volumes leaders of the day were OKZIM, Ecocash, Axia, Econet and Delta which claimed a combined 72.29% of the aggregate. Turnover was anchored by Delta, Innscor, Econet and Ecocash with respective contributions of 25.62%, 20.14%, 14.19% and 11.52%. On the VFEX, Padenga gained 0.86% to close at USD\$0.2575 on 4,300 shares. The market welcomed the fourth ETF from Morgan and Company, the Made In Zim ETF which surged 15.00% to close at \$1.1500 as 1.62m units exchanged hands. The Old Mutual, Datvest and Morgan and Co multisector ETFs were down 6.92%, 3.07% and 1.20% apiece.



**Dividend Monitor**

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
Delta	08.06.2022	US\$0.60cent and ZWL\$120cents	17.06.2022
Proplastics	17.06.2022	\$0.3800/scrip issue at 1:116 shares held	24.06.2022
OKZim	15.06.2022	US\$0.0013 and ZWL\$0.3650	28.06.2022
Afdis	01.06.2022	US\$0.003	04.07.2022
CBZ	21.06.2022	ZWL191.57 cents per share	30.06.2022
Tanganda	22.06.2022	ZWL50 cents per share	14.07.2022

**Upcoming Events**

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Masimba	A.G.M	Virtual	14.30hrs	20.06.2022
Lafarge	A.G.M	Virtual	12.00hrs	22.06.2022
Mashonaland	A.G.M	Virtual	11.00hrs	23.06.2022
ZB	A.G.M	Virtual	10.30hrs	24.06.2022
NMB	A.G.M	19207 Liberation legacy way, Borrowdale, Harare	14.30hrs	24.06.2022
FMP	A.G.M	First Mutual office Park	09.30hrs	28.06.2022
Zimpapers	A.G.M	Virtual	11.00hrs	28.06.2022
General Belting	A.G.M	111 Dagenham, Willowvale, Harare	11.30hrs	28.06.2022
African Sun	A.G.M	Kariba Room, Holiday Inn, Harare	12.00hrs	29.06.2022
Proplastics	A.G.M	Meikles Hotel, Cnr Jason and 3 <sup>rd</sup> street, Harare	10.00hrs	29.06.2022
BridgeFort Capital	A.G.M	7 Bernard Avenue, Rolf valley, Harare	11.00hrs	30.06.2022
Turnall	A.G.M	Virtual	09.00hrs	30.06.2022
Zimplow	A.G.M	36 Birmingham road, Southerton, Harare	10.00hrs	21.07.2022

**Cautionaries**

ZIMFLOW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.

**MORGAN AND COMPANY MADE IN ZIM ETF**

<u>Counter</u>	<u>Weightage %</u>
Amalgamated Regional Trading Holdings	40.6%
Nampak Zimbabwe Limited	22.3%
Hippo Valley Estates Limited	15.9%
Turnall Holdings Limited	8.5%
Delta corporation Limited	4.1%
Star Africa Corporation Limited	3.2%
British American Tobacco Company	2.7%
Innscor Africa Limited	2.0%
Lafarge Cement Zimbabwe	0.6%

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