

	16-Jun-15	17-Jun-15	% Δ
ZSE Industrials	153.06	152.98	0.05
ZSE Mining	46.54	40.40	13.19
Volume Traded (mn)	0.78	12.37	1485.06
Value Traded (US\$ mn)	0.15	2.56	1581.69
Market Cap (US\$ mn)	4,257.83	4,260.49	0.06
Foreign Purchases (US\$ mn)	0.012	0.765	6368.08
Foreign Sales (US\$ mn)	0.050	0.758	1431.93

Market falls in mid-week trades as TSL block highlights session...

The market succumbed to selling pressure in mid-tier stocks to fare negatively in a fairly active mid-week session. The highlight of the day was a local to local block exchange in TSL where 9m shares exchanged hands at a discounted price of 17.5c, against its last traded price of 20c, to yield \$1.6m in value exchanges. Anchored by the block trade, value of trades for the day surged 1 582% to \$2.5m as other notable value drivers emerged to be Econet 25.1%, Innscor 4.5% and SeedCo 4.2%. Similarly ,volumes of the day also got a boost from the TSL trade to top 9m shares. Foreign activity re-emerged in the momentum stocks with a 1.3m share block exchange in Econet being the pick of the foreign participation.

*** Market Cap is Inclusive of Econet Class A Shares
Top Risers

	Stock Name	Price	% Change	YTDA %
1	MASIMBA	1.00	66.67	56.52
2	OK	9.00	5.88	21.74
3	SEEDCO	97.00	2.11	0.00
4	ECONET	43.05	0.12	28.25
5				

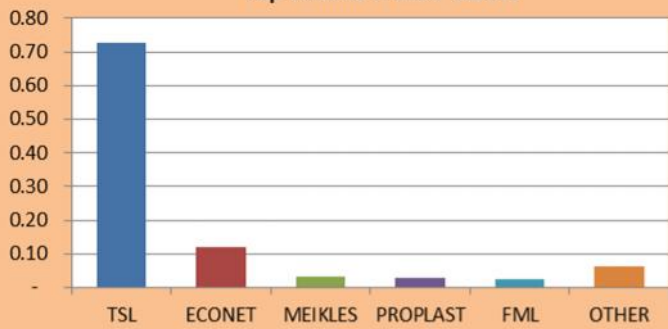
Top Fallers

	Stock Name	Price	% Δ	YTDA %
1	G/BELTINGS	0.01	50.00	50.00
2	MASHHOLD	1.99	31.38	26.30
3	TRUWORTHS	1.00	23.08	100.00
4	African Sun	2.00	-20.00	11.11
5	BINDURA	3.21	19.75	50.62

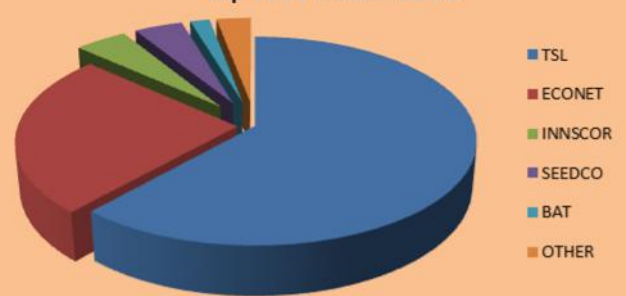
Twenty stocks were active in today's session with seven of these trading softer while only four scratched gains. The overwhelming weight of the shakers was underlined in the 0.05% decline in the Industrial Index to 152.98pts. Engineering penny stock GBH topped the shakers of the day after losing half its value and saw its shares exchange hands at 0.01c. Property concern Mash followed after letting go 31.4% on its last trading price to close at 1.99c. Also trading southwards were apparel retailers Truworths and tourism group African Sun that came off 23.08% and 20% to trade at 1c and 2c respectively. Heavy caps OKZIM, SeedCO and Econet mitigated the losses albeit in vein on gains of 5.88%, 2.11% and 0.12% to trade at respective prices of 9c, 97c and 43.05c. The other riser of the day was Masimba that recovered 66.7% to 1c as it rebounds from crash post the unbundling of their manufacturing unit Proplastics.

Nickel Miners Bindura weighed on the industrials after shedding 19.75% to 3.21c on weakening demand. The loss in Bindura comes ahead of the group's full year results expected next week. Following Bindura's loss the Mining Index shed 13.19% and closed at 40.40pts. Meanwhile, Nicoz Diamond issued a cautionary notice to investors on transactions with a possible impact on value of its shares; in today's session the short term insurer saw no trades and was quoted 1c-1.5c.

Top Volume Traded Stocks



Top Value Traded Stocks



DIVIDEND MONITOR

COMPANY	DIV TYPE	DIV AMOUNT	RECORD DATE	PAYMENT DATE
PEARL	Final	0.555c	05.06.15	24.06.15
ECONET	Final	0.31c	17.07.15	24.07.15
SEEDCO	Final	1c	26.06.15	29.07.15

UPCOMING EVENTS

COMPANY	EVENT	VENUE	DATE	TIME
ZPI	AGM	206 S. Machel Avenue, Harare	23.06.15	1200hrs
POWERSPEED	Analyst briefing	Cnr Cripps/Kelvin Rd North ,Harare	24.06.15	1030hrs
GENERAL BELTINGS	AGM	111 Danham Road, Willowvale ,Harare	24.06.15	1130hrs
FBC	AGM	Harare Royal Golf Club,Harare	25.06.15	1200hrs
UNIFREIGHT	AGM	Cnr Hood/Hemes Rd ,Southerton,Harare	30.06.15	1000hrs
HWANGE	AGM	7 TH Floor, Coal House, N Mandela Ave, Harare	30.06.15	1030hrs
ZIMPAPERS	AGM	6 TH Floor ,Herald House, Boardroom, Harare	30.06.15	1200hrs
MEDTECH	AGM	Stand 619 ,Cnr Shumba/Hacha Rd ,Ruwa	30.06.15	1500hrs

CAUTIONARIES

COMPANY	ISSUE DATE	SUBJECT
RIOZIM	Mar-15	Capital raise- rights issue
DAWN	Apr-15	Compiling offer to minorities as major shareholders now control 61% of shares
STAR AFRICA	Apr-15	Negotiations underway that may have a material impact on its share value
INNSCOR	June-15	Approved the unbundling of the Company's Quick Service Restaurant
NICOZ	June-15	Discussions underway that may have a material impact on its share value

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