



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	21,863.24	21,376.04	487.21	2.23
ZSE 10	14,095.90	13,699.86	396.04	2.81
MID CAP	38,838.95	38,605.48	233.47	0.60
INDUSTRIAL	72,101.47	70,479.48	1621.99	2.25

SOURCE: ZSE

## ZSE continue to lose ground...

The market continued to lose its glitter as it recorded losses for the tenth consecutive session in a row. The All-share Index declined 2.23% to close at 21376.04pts while, the segregated Industrials lost an almost similar 2.25% to settle at 70479.48pts. The Mid-Cap Index lost 0.60% to 38605.48pts while, the Blue-Chip Index shed 2.81% to 13699.86pts. Digital media group Zimpapers headlined the worst performers of the day on a 13.78% plunge to end pegged at \$5.3887, trailed by construction group Masimba that trimmed 8.22% to \$63.3333. Smartech Ecocash was 6.23% weaker at \$103.1846 while, National Foods closed the day pegged at \$2066.6667 after a 6.06% loss. Hotelier Rainbow Tourism Group fell 6.04% to trade at \$7.0000. Fallers outstripped risers in the session by a count of eight to see the market close with a negative breadth.

Brick manufacturer Willdale led the gainers of the day as it surged 13.39% to settle at \$3.5000 while, Turnall advanced 7.00% to close at \$6.4200. Mashonaland Holdings edged up 5.13% to \$3.7228 while, dairy producer Dairibord added 4.19% to end at \$52.0968. Tanganda tea company capped the top five gainers of the day on a 1.60% rise to \$230.0000. Activity aggregates were depressed in the session as volumes dipped 37.53% to see 3.01m shares swap hands while, turnover succumbed 19.80% to \$330.88m. The trio of African Sun, Delta and First Capital led the volume aggregate as they claimed a combined 55.31% of the total. Beverages group Delta was the top value leader of the day as it claimed 54.59% of the turnover while, Econet claimed 16.81% of the same. The three ETFs traded mixed in the session, as the Datvest MCS fell 1.79% to \$1.9341 while, the Morgan & Co ETF jumped 2.17% to \$23.0710. The Old Mutual Top Ten ETF was 2.21% stronger at \$9.3016. Elsewhere, on the VFEX nickel miner Bindura was stable at US\$0.0460 as 21,952 shares worth \$1,009.7920 traded.

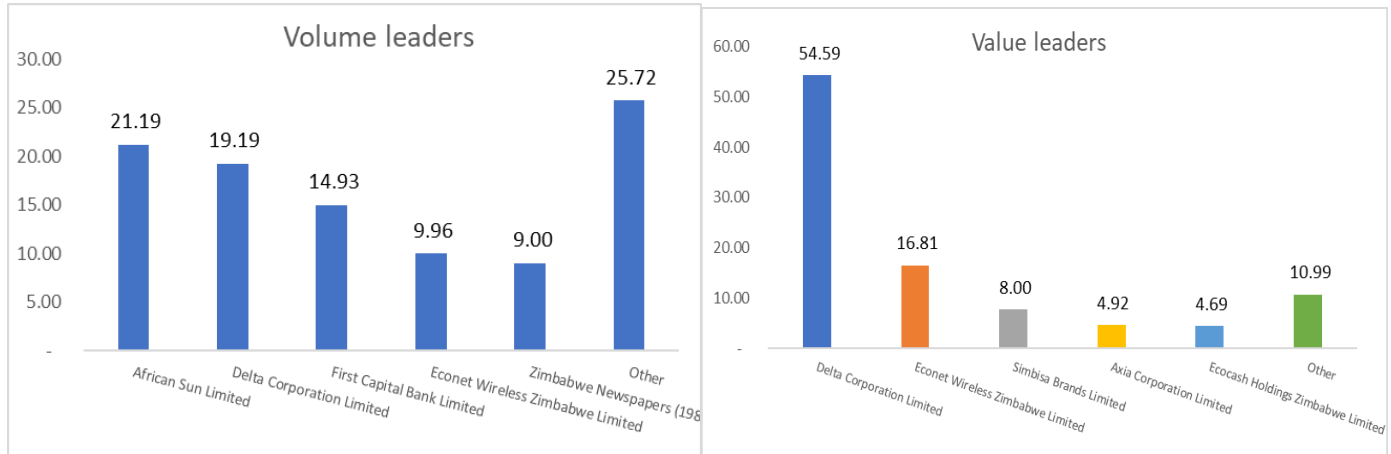
Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	2,455,736,117,645.00	2,548,485,553,885.00	3.64
Turnover ZWL \$	330,878,257	412,575,829	19.80
Foreign buys ZWL \$	1,816,611.25	4,150,467.00	56.23
Foreign sales ZWL \$	169,854,178.25	5,952,360.00	2753.56
No. of trades	521	366	42.35
Volume	3,014,331.00	4,825,614.00	37.53

Today's Gainers	Price	Change	% Change
Willdale Limited	3.5000	0.41	13.39
Turnall Holdings Limited	6.4200	0.42	7.00
Mashonaland Holdings Limited	3.7228	0.18	5.13
Dairibord Holdings Limited	52.0968	2.10	4.19
Tanganda Tea Company Limited	230.0000	3.63	1.60

Today's Losers	Price	Change	% Change
Zimbabwe Newspapers (1980) Limited	5.3887	0.86	13.78
Masimba Holdings Limited	63.3333	5.67	8.22
Ecocash Holdings Zimbabwe Limited	103.1846	6.85	6.23
National Foods Holdings Limited	2,066.6667	133.33	6.06
Rainbow Tourism Group Limited	7.0000	0.45	6.04

Members of the Zimbabwe Stock Exchange

## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$210.0000	0.0000	\$210.0000	-	\$213.0000	\$100.0000	\$17,432,460,990

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Mashonaland Holdings	29.04.2022	\$0.0300	31.05.2022
African Sun	06.05.2022	\$0.08159 & USD\$0.0003548	31.05.2022
Old Mutual Zimbabwe	13.05.2022	\$2.4800	23.05.2022
Proplastics	20.05.2022	\$0.3800/scrip issue at 1:116 shares held	24.06.2022

### Upcoming Events

Company	Event	Venue	Time	Date
Old Mutual Zimbabwe	A.G.M	Virtual	15.00hrs	18.05.2022
Dairiboard	A.G.M	Virtual	12.00hrs	02.06.2022

### Cautionaries

ZIMPLOW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share pice.

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